

COVERSHEET

3 1 1 7 1

S. E. C. Registration Number

P E T R O N
C O R P O R A T I O N

(Company's Full Name)

S M C H E A D O F F I C E C O M P L E X 4 0 S A N

M I G U E L A V E M A N D A L U Y O N G C I T Y
(Business Address: No. Street City / Town / Province)

ATTY. JHOANNA JASMINE M. JAVIER-ELACIO
Contact Person

8884-9200
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

SEC FORM 17-C
FORM TYPE

0 5 0 2
Month Day
Annual Meeting
(for 2025)

Certificates of Permit to Offer Securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021, 2023, 2024 and 2025
Secondary License Type, if Applicable

Dept. Requiring this Doc.

N/A
Amended Articles Number/Section

143,349 (as of December 31, 2025)
Total No. of Stockholders

Total Amount of Debt Outstanding: P216,377 Million (as of December 31, 2025 - CONSO)
Domestic Foreign

To be accomplished by SEC Personnel concerned

Fiscal Numer

LCU

Document I. D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. **April 20, 2026**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **31171** 3. BIR Tax Identification No. **000-168-801**
4. **PETRON CORPORATION**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City** **1550**
Address of principal office Postal Code
8. **(63 2) 8884-9200**
Issuer's telephone number, including area code
9. **(None)**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|-------------------------------------|---|
| Common Stock | 8,911,446,400 Shares |
| Preferred Stock Series 3B | 6,597,000 Shares |
| Preferred Stock Series 4A | 5,000,000 Shares |
| Preferred Stock Series 4B | 2,995,000 Shares |
| Preferred Stock Series 4C | 6,005,000 Shares |
| Preferred Stock Series 4D | 8,500,000 Shares |
| Preferred Stock Series 4E | 8,330,000 Shares |
| PCOR Series F Bonds Due 2027 | P 9.0 billion |
| PCOR Series G Bonds Due 2030 | P 15.91 billion |
| PCOR Series H Bonds Due 2032 | P 4.604 billion |
| PCOR Series I Bonds Due 2035 | P 11.486 billion |
| Total Debt | P216,377 Million (Consolidated as of December 31, 2025) |

11. Indicate the item numbers reported herein: **Item 9**

Item 9 (Other Events).

Further to our disclosures dated March 3, 2026 on the approval by the Board of Directors of the redemption of the remaining USD162.61 million 2021 Senior Perpetual Capital Securities and March 18, 2026, we advise that Petron Corporation has fully redeemed on April 19, 2026 (the "Step Up Date") all remaining outstanding Senior Perpetual Capital Securities issued in 2021 with an aggregate amount of USD162.61 million (the "Securities"), which was effected today, April 20, 2026, the next business day after the Step Up Date. Following such redemption, distributions will cease to accrue as of the Step Up Date and the redeemed Securities will be cancelled and delisted from the Singapore Exchange Securities Trading Limited ("SGX").

Attached is the announcement made on SGX.

SIGNATURES


Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PETRON CORPORATION

Issuer

April 20, 2026

Date


JHOANNA JASMINE M. JAVIER-ELACIO
Vice President – General Counsel
and Corporate Secretary

US\$550,000,000 SENIOR PERPETUAL CAPITAL SECURITIES

ISIN: XS2330597738

Common Code: 233059773

(the “**Securities**”)

PETRON CORPORATION

(the “**Issuer**”)

REDEMPTION AND CANCELLATION

Reference is made to the announcement as of 18 March 2026 (the “**Notice of Redemption**”) where the Issuer announced its intention to redeem all remaining outstanding Securities in full on 19 April 2026 (the “**Step Up Date**”) pursuant to Condition 5.2 of the Terms and Conditions of the Securities.

The Issuer wishes to announce that in accordance with the Notice of Redemption, the Issuer has successfully redeemed all remaining outstanding Securities as of the Step Up Date, and payment of the Redemption Price has been effected accordingly.

Following such redemption, distributions will cease to accrue as of the Step Up Date and the redeemed Securities will be cancelled and delisted from the Singapore Exchange Securities Trading Limited.

Capitalized terms used and not otherwise defined herein shall have the meaning given to them in the Notice of Redemption.

Date: 20 April 2026