



April 15, 2026

Philippine Stock Exchange

6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: Atty. Johanne Daniel M. Negre
Head, Disclosure Department

Philippine Dealing and Exchange Corporation

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzy Claire R. Selleza
Head, Issuer Compliance and Disclosures Dept.

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended March 2026.

We trust that you will find the report in order.

Thank you.

Very truly yours,

Michelle Marie T. Valbuena

Senior Compliance Manager
Office of the Corporate Secretary

AYALA LAND, INC.

Computation of Public Ownership as of March 31, 2026

	<u>A</u>	<u>B</u>	<u>Total</u>
Number of Issued Shares			16,712,819,848
Less: Number of Treasury Shares (if any)			<u>2,372,887,399</u>

Number of Issued and Outstanding Shares **14,339,932,449**

Less:

	<u>% to total I/O Shares</u>	<u>A</u>	<u>B</u>	<u>Total</u>
Directors				
Jaime Augusto Zobel de Ayala				
Direct	0.0001 %			13,140
Indirect (thru PCD)	0.0004 %			50,516
Mariana Beatriz E. Zobel de Ayala				
Direct	0.0000 %			1
Indirect (thru immediate family member)	0.0027 %			385,000
Indirect (thru ESOWN)	0.0040 %			576,650
Cezar P. Consing				
Direct	0.0000 %			1
Daniel Gabriel M. Montecillo				
Direct	0.0000 %			1
Fernando Zobel de Ayala				
Indirect (thru immediate family member)	0.0001 %			10,687
Indirect (thru PCD)	0.0013 %			183,000
Cesar V. Purisima				
Direct	0.0000 %			1
Anna Ma. Margarita B. Dy				
Direct	0.0000 %			3,510
Indirect (thru ESOWN)	0.0395 %			5,666,144
Indirect (thru PCD)	0.0271 %			3,891,959
Rex Ma. A. Mendoza				
Direct	0.0000 %			1
Indirect (thru PCD)	0.0001 %			18,620
Indirect (thru a Corporation)	0.0273 %			3,914,200
Surendra M. Menon				
Direct	0.0000 %			1
Indirect (thru PCD)	0.0001 %			20,000
Sub-total	<u>0.1027 %</u>			<u>14,733,432</u>

Officers

Jaime Augusto Zobel de Ayala* (same as above)				
Cezar P. Consing* (same as above)				
Anna Ma. Margarita B. Dy (same as above)				
Mariana Beatriz E. Zobel de Ayala (same as above)				
Joseph Carmichael Z. Jugo				
Indirect (thru ESOWN)	0.0129 %			1,844,006
Indirect (thru PCD)	0.0000 %			3,640
Robert S. Lao				
Indirect (thru ESOWN)	0.0222 %			3,190,469
Christopher B. Maglanoc				
Indirect (thru ESOWN)	0.0039 %			559,379
Indirect (thru PCD)	0.0059 %			847,088
Direct	0.0000 %			94

Romeo T. Menpin		
Indirect (thru ESOWN)	0.0061 %	875,228
Indirect (thru PCD)	0.0005 %	66,007
Lyle A. Abadia		
Direct	0.0000 %	475
Indirect (thru PCD)	0.0085 %	1,222,440
Dindo R. Fernando		
Indirect (thru ESOWN)	0.0086 %	1,237,380
Indirect (thru PCD)	0.0026 %	374,463
Darwin L. Salipsip		
Indirect (thru ESOWN)	0.0075 %	1,070,854
Indirect (thru PCD)	0.0020 %	279,943
Direct	0.0009 %	130,374
Michael F. Magpusao		
Indirect (thru ESOWN)	0.0040 %	571,687
Rufino Hermann S. Gutierrez		
Indirect (thru ESOWN)	0.0059 %	844,253
Indirect (thru PCD)	0.0021 %	299,817
Ma. Luisa D. Chiong		
Direct	0.0000 %	3,456
Indirect (thru ESOWN)	0.0074 %	1,055,048
Indirect (thru PCD)	0.0021 %	297,819
Annabeth R. Bernardo		
Indirect (thru ESOWN)	0.0016 %	222,471
Indirect (thru PCD)	0.0000 %	300
Raquel S. Cruz		
Indirect (thru ESOWN)	0.0082 %	1,176,056
Indirect (thru PCD)	0.0001 %	18,519
Richard T. Yap		
Indirect (thru ESOWN)	0.0054 %	769,695
Indirect (thru PCD)	0.0015 %	219,424
Direct	0.0000 %	5,247
Ma. Clavel G. Tongco		
Indirect (thru ESOWN)	0.0019 %	273,580
Indirect (thru PCD)	0.0005	69,100
Direct	0.0015 %	214,207
Roscoe M. Pineda		
Indirect (thru ESOWN)	0.0010 %	150,000
Isabel D. Sagun		
Indirect (thru ESOWN)	0.0037 %	530,183
Jeremy U. Sy		
Indirect (thru ESOWN)	0.0003 %	40,687
Pauline Clarisse K. Feria		
Indirect (thru immediate family member)	0.0007 %	105,000
Indirect (thru ESOWN)	0.0032 %	465,183
Enrique B. Manuel, Jr.		
Indirect (thru PCD)	0.0028 %	401,513
Indirect (thru ESOWN)	0.0050 %	714,528
Robert Michael N. Baffrey		
Indirect (thru ESOWN)	0.0027 %	384,183
George Israel C. Aquino	0.0000 %	0
Jose Eduardo A. Quimpo II		
Indirect (thru ESOWN)	0.0013 %	182,754
Hansgeorg G. Lopez-Vito		
Indirect (thru ESOWN)	0.0011 %	160,088

Paolo O. Viray		
Indirect (thru ESOWN)	0.0036 %	514,174
Chryssilla Carissa P. Bautista		
Indirect (thru PCD)	0.0000 %	1,100
Jose Ramon E. Katipunan		
Indirect (thru ESOWN)	0.0024 %	340,547
Roann H. Batoon		
Indirect (thru PCD)	0.0000 %	5,600
Indirect (thru ESOWN)	0.0034 %	489,341
Jaime Z. Urquijo	0.0000 %	0
Maria Franchette M. Acosta	0.0000 %	0
Millette A. Arnedo		
Indirect (thru ESOWN)	0.0007 %	106,460
Indirect (thru PCD)	0.0001 %	10,000
Sub-total	0.1558 %	22,343,860

Principal Stockholders

Ayala Corporation		
Direct	53.15 %	7,622,336,687 **
Sub-total	53.15 %	7,622,336,687

Others

Mermac, Inc.		
Indirect (thru PCD)	0.0138 %	1,982,289
AyalaLand Hotels and Resorts Corp.		
Direct	0.8110 %	116,298,039
AyalaLand Estates, Inc.		
Direct	0.0001 %	11,500
Government	- %	-
Banks	- %	-
Employees		
ESOWN Subscriptions	0.5107 %	73,238,175
Lock-Up Shares	- %	-
Sub-total	1.3356 %	191,530,003

TOTAL **54.75 %** **7,850,943,982**

Total Number of Shares Owned by the Public **6,488,988,467**

*Non-executive directors, but added in the list as required by the Exchange.

**Exclusive of three shares assigned to the incumbent directors.

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

6,488,988,467 shares = 45.25%
14,339,932,449 shares

No. of Issued Common Shares	=	16,712,819,848
Number of Outstanding Common Shares	=	14,339,932,449
Number of Treasury Shares (Common)	=	2,372,887,399
Number of Listed Common Shares	=	15,417,806,477
Number of Foreign-Owned Shares		
Common Shares	=	3,283,216,559
Voting Preferred Shares	=	54,943,523
Foreign Ownership Level (%)	=	12.46%
Foreign Ownership Limit (%)	=	40%