

# HausTalk, Inc.

April 15, 2026

**PHILIPPINE DEALING & EXCHANGE CORP.**

29<sup>th</sup> Floor, BDO Equitable Tower,  
8751 Paseo de Roxas, Makati City, 1226

**Attention:**                    **Atty. Suzy Claire R. Selleza**  
Head- Issuer Compliance and Disclosure Department


**Subject:**                    **List of Top 100 Stockholders**

Dear Ma'am,

We hereby submit our Report on Disbursement of Bonds Proceeds for the First Quarter of 2026.

Thank you.

Very truly yours,

  
**Francis Miguel R. Madlambayan**  
Head of Corporate Planning, IRO  
& Chief Information Officer

**UNIT 701 THE ORIENT SQUARE BUILDING,  
F. ORTIGAS JR. ROAD, ORTIGAS CENTER, PASIG CITY 1605  
TEL. NOS. 8636-6929 / 8638-3967 / 8634-8712 / 8635-9395 FAX NO. 8634-8714**

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Apr 14, 2026
2. SEC Identification Number  
CS200409462
3. BIR Tax Identification No.  
233-687-508
4. Exact name of issuer as specified in its charter  
HAUS TALK, INC.
5. Province, country or other jurisdiction of incorporation  
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
Unit 701 Orient Square Bldg., F. Ortigas Jr. Rd., Ortigas Center, Pasig City  
Postal Code  
1605
8. Issuer's telephone number, including area code  
(02) 8636-6929
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common shares	2,500,000,000
Fixed Rate Bonds Series A Due 2029	PHP260,020,000.00
Fixed Rate Bonds Series B Due 2031	PHP1,539,980,000.00

11. Indicate the item numbers reported herein  
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



# Haus Talk, Inc.

## HTI

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

<b>Subject of the Disclosure</b>
Progress Report on Disbursement of Bonds Proceeds Q1 2026
<b>Background/Description of the Disclosure</b>
Please find attached the progress report of HTI in connection with the use of proceeds of its issued bonds amounting to a total of PHP1.8 Billion, listed with the Philippine Dealing and Exchange Corp. on March 16, 2026.
<b>Other Relevant Information</b>
Please see attachment.

**Filed on behalf by:**

<b>Name</b>	Lyra Gracia Lipae-Fabella
<b>Designation</b>	Corporate Secretary

**COVER SHEET**

C S 2 0 0 4 0 9 4 6 2

S.E.C. Registration Number

H A U S T A L K , I N C .

(Company's Full Name)

U N I T 7 0 1 O R I E N T S Q U A R E

B L D G . , F . O R T I G A S J R . R D .

O R T I G A S C E N T E R

P A S I G C I T Y

(Business Address: No. Street City / Town / Province)

Maria Agnes M. Siapno

Contact Person

(632) 8634 8712

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

SEC Form 17-C

FORM TYPE

July

Month

Last  
Wed

Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/ Section

Total Amount of Borrowings

Domestic

Total No. of stockholders

Foreign

Domestic

Foreign

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To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

**STAMPS**

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **April 14, 2026**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200409462**    3. BIR Tax Identification No. **233-687-508**
4. **HAUS TALK, INC.** Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines**  
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)   
Industry Classification Code:
7. **Unit 701 Orient Square Bldg., F. Ortigas Jr. Rd., Ortigas Center, Pasig City 1605**  
Address of principal office Postal Code
8. **(02) 8636-6929**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	2,500,000,000
Fixed Rate Bonds Series A Due 2029	PHP260,020,000.00
Fixed Rate Bonds Series B Due 2031	PHP1,539,980,000.00

11. Indicate the item numbers reported herein: Item 9

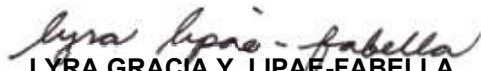
Please find attached the progress report of **HAUS TALK, INC.** in connection with the use of proceeds of its issued bonds amounting to a total of PHP1.8 Billion, listed with the Philippine Dealing and Exchange Corp. on March 16, 2026.

### **SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**HAUS TALK, INC.**  
Issuer

**April 14, 2026**  
Date

  
**LYRA GRACIA Y. LIPAE-FABELLA**  
Corporate Secretary

# Haus Talk, Inc.

April 13, 2026

## **PHILIPPINE STOCK EXCHANGE COMMISSION**

6th Floor, PSE Tower, 5th Avenue corner 28th Street  
Bonifacio Global City, Taguig City

**Attention:**                    **Atty. Johanne Daniel M. Negre**  
Head, Disclosure Department

## **PHILIPPINE DEALING & EXCHANGE CORP.**

29<sup>th</sup> Floor, BDO Equitable Tower,  
8751 Paseo de Roxas, Makati City, 1226

**Attention:**                    **Atty. Suzy Claire R. Selleza**  
Head- Issuer Compliance and Disclosure Department

## **SECURITIES AND EXCHANGE COMMISSION**

The SEC Headquarters, 7907 Makati Ave.,  
Salcedo Village, Bel-Air, Makati City, 1209

**Attention:**                    **Atty. Oliver O. Leonardo**  
Director, Markets and Securities Regulation Department


**Dear Mesdames and Gentlemen:**

We are submitting the following attachments in compliance with the Philippine Stock Exchange (“PSE” or the “Exchange”) requirement in connection with the application and disbursement of the Company’s Fixed rate bonds Series A and Series B (the “Offer”) proceeds.

1. Progress Report on the Application of the Proceeds for the First Quarter of year 2026; and
2. Certification of Valdes, Abad and Company, CPA’s (VACo) on the Accuracy of Information Provided by Haus Talk, Inc. (“HTI” or the “Company”) in relation to the Progress Report.

We hope you find everything in order.

Very truly yours,

  
**Maria Agnes M. Siapno**  
Chief Finance Office

# HausTalk, Inc.

April 13, 2026

## PHILIPPINE STOCK EXCHANGE COMMISSION

6th Floor, PSE Tower, 5th Avenue corner 28th Street  
Bonifacio Global City, Taguig City

**Attention:** **Atty. Johanne Daniel M. Negre**  
Head, Disclosure Department

## PHILIPPINE DEALING & EXCHANGE CORP.

29<sup>th</sup> Floor, BDO Equitable Tower,  
8751 Paseo de Roxas, Makati City, 1226

**Attention:** **Atty. Suzy Claire R. Selleza**  
Head- Issuer Compliance and Disclosure Department

## SECURITIES AND EXCHANGE COMMISSION

The SEC Headquarters, 7907 Makati Ave.,  
Salcedo Village, Bel-Air, Makati City, 1209

**Attention:** **Atty. Oliver O. Leonardo**  
Director, Markets and Securities Regulation Department

**Re:** Quarterly Report on the Application and Disbursement of the Company's Fixed Rate Bonds Series A and Series B (the "Offer") Proceeds with External Auditor Certification

**Dear Mesdames and Gentlemen:**

In connection with the ₱1,800,000.00 Fixed-rate bonds comprising Series A bonds due on 2029 and Series B due on 2031 of HAUS TALK, INC. (the "Company") that were listed on March 16, 2026, we submit herewith the Company's quarterly progress report on the application of the proceeds from the said offering. The details of the disbursements made as of and for the quarter ended March 31, 2023 are as follows:

Use of Proceeds	As of March 31, 2026
<b>Total Issued Amount</b>	<b>1,800,000,000</b>
<b>Less: Offer Related Expenses</b>	
Documentary Stamp Tax	13,500,000
Issue Manager, Underwriting and Selling Fee	18,947,368
SEC Registration Fee and SEC Legal Research Fee	1,073,125
Trustee, registrar, paying agent fees <sup>1</sup>	63,333
Listing Application Fee	281,001
Legal and Other Professional Fees <sup>2</sup>	3,785,779
Out-of-pocket Expenses <sup>3</sup>	592,523
<b>Total Estimated One-time cost</b>	<b>38,243,130</b>
<b>Total Estimated Net Proceeds</b>	<b>1,761,756,870</b>

<sup>1</sup> Consist of Trust Account opening fee of ₱10,000.00 and Registry Account Opening Fee of ₱40,000.00 and maintenance fee of 13,333 for March 16 to 31, 2026

<sup>2</sup> Consists of legal counsel fees amounting to ₱1,190,000.00, rating agency fee of ₱ 1,811,779 non-audit fees amounting to ₱784,000.00 (including of vat)

<sup>3</sup> Miscellaneous fees pertain to allowances for marketing, printing, publication, listing ceremony expenses and out of pocket expenses, if any.

# HausTalk, Inc.


Net Proceeds Allocation	Allocated %	Listing Amount Net Proceeds	Q1 2026 Disbursement	As of Q1 2026 Balances
Land Banking Activities	55%	970,000,000	-	970,000,000
Project Development	40%	705,000,000	78,907,171	626,092,829
General Corporate Purpose Fund	5%	86,756,870	45,164,555	41,592,316
<b>Total Net Proceeds as of March 31, 2026</b>	<b>100%</b>	<b>1,761,756,870</b>	<b>124,071,726</b>	<b>1,637,685,145</b>

No other disbursements were made for the period.

Enclosed herewith is the certification of the external auditor on the application of proceeds from the offering.

We hope you find everything in order. Thank you.

Very truly yours,

  
**Maria Agnes M. Siapno**  
Chief Financial Officer

## REPORT OF FACTUAL FINDINGS

The Stockholders and the Board of Directors  
**HAUS TALK, INC.**  
Unit 701, Orient Square Building, F. Ortigas Road  
Pasig City

We have performed the procedures agreed with you and enumerated below with respect to the attached Progress Report as of and for the quarter ended **March 31, 2026** on the application of the proceeds from the **Php1.8Billion Fixed Rate Bonds Series A and B** (the “Offer”) of **Haus Talk Inc.** (the “Company”). The procedures were performed solely to enable the Company to comply with the **Philippine Stock Exchange, Inc.’s (PSE), Philippine Dealing & Exchange Corp. (PDex) and Securities and Exchange Commission (SEC)** requirement to submit an external auditor’s certification on the accuracy of information being presented by the Company relating to the use of proceeds. Our engagement was undertaken in accordance with the Philippine Standard on Related Services 4400, Engagements to Perform Agreed-Upon Procedures Regarding Financial Information. These agreed-upon procedures are summarized as follows:

1. Obtained the Progress Report on the Application of the Proceeds from the Fixed Rate Bonds Series A and B (the “Offer”) as at and for the quarter ended March 31, 2026 (the “Schedule”);
2. Checked the mathematical accuracy of the Schedule;
3. Compared the disbursements in the Schedule to the Progress Report for the quarter ended March 31, 2026;
4. Traced disbursements to the supporting documents such as cash disbursements journal, statement of account (SOA), invoices, check vouchers, official receipts, bank statements, deposit slips, bank debit memos and bank certificates and agreed the amount to the accounting records;
5. Inquired into and identified the nature of the disbursements for the quarter ended March 31, 2026. Checked if the disbursements were classified consistently according to its nature based on the schedule of planned use of proceeds from the Offering.

We report our findings below:

- a. With respect to item 1, we were able to obtain the Schedule as at and for the quarter ended March 31, 2026.
- b. With respect to item 2, we found the Schedule to be mathematically correct.
- c. With respect to item 3, we noted that the disbursements in the Schedule agree to the total disbursements for the quarter ended March 31, 2026 per list of disbursements provided.
- d. With respect to item 4, we obtained supporting documents such as cash disbursements journal, check vouchers, statement of account, invoices, official receipts, bank statements, deposit slips, bank debit memos and bank certificates. The amounts recorded agreed with the supporting documents. No exceptions noted.
- e. With respect to item 5, we noted, based on our inquiries, examination of supporting documents and understanding of the underlying transactions that all the disbursements made for the quarter ended March 31, 2026 as appearing in the Schedule are consistent with the planned use of the proceeds. No exceptions noted.

Because the above procedures do not constitute either an audit or a review made in accordance with Philippine Standards on Auditing (PSA) or Philippine Standards on Review Engagements (PSRE), respectively, we do not express any assurance on the use of proceeds from the Offering based on the said standards.

Had we performed additional procedures or performed an audit or review of the financial statements in accordance with PSA or PSRE, respectively, other matters might have come to our attention that would have been reported to you.

Our report is intended solely for the purpose set forth in the first paragraph of this report and for your information and is not to be used for any other purpose or to be distributed to any other parties who have not agreed to the procedures and taken responsibility for the sufficiency of the procedures for their purposes. This report relates only to the report on the Company's use of proceeds from the Offering and items specified above and do not extend to any financial statements of the Company taken as a whole.

**VALDES ABAD & COMPANY, CPAs**

BOA/PRC Reg. No. 0314

Issued on July 29, 2021, Valid until July 14, 2024

SEC Accreditation No. 0314-SEC, Group A

Valid for 2022 – 2026 audit periods

BIR Accreditation No. 08-002126-000-2024

Issued on April 5, 2024, Valid until April 4, 2027

**For the firm:**



**ALFONSO L. CAY-AN**

**Partner**

CPA Registration No. 99805, Valid until December 14, 2023

TIN No. 213-410-741-000

PTR No. 10777156, Issued Date: January 13, 2026, Makati City

BOA/PRC Reg. No. 0314

Issued on July 15, 2024, Valid until July 14, 2027

SEC Accreditation No. 25184-SEC, Group A

Valid for 2022 – 2026 audit periods

BIR Accreditation No. 08-002126-001-2021

Issued on April 5, 2024, Valid until April 4, 2027

Makati City, Philippines  
April 13, 2026