

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **10 April 2026**
Date of Report (Date of earliest event reported)
2. **34218**
SEC Identification Number
3. **000-153-610-000**
BIR Tax Identification Number
4. **AYALA CORPORATION**
Exact Name of registrant as specified in its charter
5. **PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. **[REDACTED]** (SEC Use Only)
Industry Classification Code
7. **37F to 39F, Ayala Triangle Gardens Tower 2, Paseo De Roxas
Corner Makati Avenue, Makati City**
Address of principal office
- 1226**
Postal code
8. **(02)7908-3000**
Registrant's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	620,036,977 shares
Preferred A Shares (Reissued)	5,244,515 shares
Preferred B Series 3 Shares	7,500,000 shares
Preferred B Series 4 Shares	10,000,000 shares
Voting Preferred Shares	200,000,000 shares

: **Item 9- Other Events**

**Re: Redemption of Ayala Corporation's Php6.0 Billion 3.7874% Series B Bonds
Due 2026**

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALA CORPORATION

Registrant

Date : **10 April 2026**

Michelle Marie T. Valbuena
Senior Compliance Manager

* Print name and title of the signing officer under the signature.



38F Ayala Triangle Gardens Tower 2, Paseo de Roxas
corner Makati Avenue, Makati City, 1226, Philippines

April 10, 2026

Securities and Exchange Commission

17th Floor SEC Headquarters, 7907 Makati Avenue
Barangay Bel Air, Makati City 1209

Attention: Atty. Oliver O. Leonardo
Director, Markets and Securities Regulation Department

Philippine Stock Exchange, Inc.

6th Floor PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City 1634

Attention: Atty. Johanne Daniel M. Negre
Head, Disclosure Department

Philippine Dealing and Exchange Corporation

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzy Claire R. Selleza
Head, Issuer Compliance and Disclosure Department

Gentlemen:

Please be informed that Ayala Corporation's Php6.0 Billion 3.7874% Series B Bonds Due 2026 (the "Bonds") will be fully redeemed on its Maturity Date, May 28, 2026, in accordance with the Prospectus and the Terms and Conditions of the Bonds annexed to the Trust Indenture dated May 11, 2021. The Bonds shall be redeemed by payment in cash of the redemption price set at 100% of the Issue Price plus all accrued and unpaid interest based on the coupon rate of 3.7874% per annum.

Notice of Bond Redemption is herein attached as "Annex A".

Thank you.

Very truly yours,

Estelito C. Biacora
Treasurer



38F Ayala Triangle Gardens Tower 2, Paseo de Roxas
corner Makati Avenue, Makati City, 1226, Philippines

NOTICE OF BOND REDEMPTION

Ayala Corporation Php 6 Billion 3.7874% Series B Bonds Due 2026

Issue Date: May 28, 2021

Maturity Date: May 28, 2026

Record Date: May 26, 2026

Ayala Corporation hereby advises the Bondholders of 3.7874% Series B Bonds Due 2026 (the “Bonds”) of the final redemption of outstanding Bonds amounting to P6,000,000,000.00 on Maturity Date, May 28, 2026.

Details of the redemption are set out below:

Principal amount:	₱6,000,000,000.00 (aggregate Issue Price outstanding as of the date of this Notice)
Issue Price:	₱6,000,000,000.00
Redemption Price:	₱6,000,000,000.00
Maturity Date:	28 May 2026, on which date all interest on the Bonds will cease to accrue and payment of the Redemption Amount will be made to each Bondholder
Aggregate Redemption Amount:	₱ 6,056,811,000.00 (includes accrued interest but before any applicable tax deduction)
Redemption Amount Per Minimum Denomination of ₱50,000.00:	₱ 50,473.43 (before any applicable tax deduction). Applicable taxes, including any taxes that may be due as a result of the application of the provisions of Revenue Regulations No. 14-2012 and its related Revenue Memorandum Circulars, will be accordingly deducted or withheld by the Issuer in reliance to the reports of its appointed Registrar and Paying Agent; and that should any deficiency taxes be assessed, the same shall be borne by the Issuer.
Payment Procedure:	Amounts due to Bondholders due to such redemption will be paid by the Issuer thru the Philippine Depository & Trust Corp. (“PDTC”) as Paying Agent, in the customary manner for payments by the Issuer on the Bonds prior to the Maturity Date. For clarity, PDTC will remit the Redemption Amount to the designated Cash Settlement Accounts nominated by Bondholders as appearing in the Registry
Record Date:	Payment of the Redemption Amount will be made to Bondholders recorded as such on 26 May 2026 in the electronic Register of Bondholders maintained by the Philippine Depository & Trust Corp. as Registrar
Approval of Redemption:	Pursuant to the Terms and Conditions of the Issue duly incorporated in the Prospectus and in the Trust Indenture dated May 11, 2021

There shall be no secondary trading of the Bonds or modifications in the accounts starting on the Record Date. The listing of the Bonds on the Philippine Dealing & Exchange Corp. shall be terminated upon redemption on Maturity Date.

For more information, please contact Roman Salvador of Ayala Corporation Treasury Division at tel. nos. +632 7908 3386 you may send your inquiries via email to salvador.rfp@ayala.com