



08 April 2026

Atty. Suzy Claire R. Selleza  
Head – Issuer Compliance and Disclosure Department  
**PHILIPPINE DEALING & EXCHANGE CORP.**  
29/F BDO Equitable Tower  
8751 Paseo de Roxas  
Makati City


Subject: Press Release

Dear Atty. Selleza,

Please see attached disclosure for the information of the Exchange. It concerns RCBC's Press Release entitled "RCBC raises record PHP 20.5 Billion Series G ASEAN Sustainability Bonds due 2029".

Thank you.

Sincerely yours,

  
**MARIA THERESA M. BLAZA**  
Vice President, Division Head  
Economics and Industry Research Division  
Corporate Planning Group  
Rizal Commercial Banking Corporation



SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. April 8, 2026  
Date of Report (Date of earliest event reported)
  2. SEC Identification Number 17514                      3. BIR TIN 000-599-760-000
  4. RIZAL COMMERCIAL BANKING CORPORATION  
Exact name of registrant as specified in its charter
  5. Philippines    6.  (Sec Use only)  
Province, country or other  
jurisdiction of incorporation                                      Industry Classification Code
  7. 6819 Ayala cor. Gil J. Puyat Ave., Makati City                      0727  
Address of principal office    Postal Code
  8. 8894-9000  
Registrant's telephone number, including area code
  9. Not Applicable  
Former name or former address, if changed since last report
  10. Securities registered pursuant to Sections 4 and 8 of the RSA
- | <u>Title of Each Class</u>     | <u>Number of Shares of Common Stock<br/>Outstanding and Amt. of Debt O/S</u> |
|--------------------------------|--|
| Common Stock, P10.00 par value | 2,419,536,530 (as of April 8, 2026)  |
11. Indicate the item numbers reported herein: Item 9

**Item 9. Other Events.**

This is to inform the Exchange that the Bank will release to the press the attached statement entitled "RCBC raises record PHP 20.5 Billion Series G ASEAN Sustainability Bonds due 2029".

Rizal Commercial Banking Corporation ("RCBC" or the "Bank"), one of the largest banks in the Philippines, successfully raised PHP 20.5 billion fixed rate peso-denominated Series G ASEAN Sustainability Bonds due 2029 (the "Bonds") and listed on the Philippine Dealing and Exchange Corporation today, April 8, 2026. The Bonds carry a fixed coupon of 6.08% per annum.

This is a significant milestone as RCBC's largest peso-denominated issuance to date. The Bonds saw robust demand from retail and institutional investors resulting to an orderbook more than four times the announced minimum issue size of PHP 5.0 billion. Moreover, the Bank raised its record size within four days of public offer, concluding its offering on March 17 ahead of the original timeline on March 27, 2026.

In line with RCBC's sustainability commitments, the funds raised from the offer will be used to finance or refinance, in whole or in part, the


eligible green and social categories as described in the Bank's Sustainable Finance Framework.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code/ the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RIZAL COMMERCIAL BANKING CORP.  
Registrant

Date: April 8, 2026

  
**MARIA CHRISTINA P. ALVAREZ**  
Corporate Information Officer

## **RCBC raises record PHP 20.5 Billion Series G ASEAN Sustainability Bonds due 2029**

Rizal Commercial Banking Corporation (“RCBC” or the “Bank”), one of the largest banks in the Philippines, successfully raised PHP 20.5 billion fixed rate peso-denominated Series G ASEAN Sustainability Bonds due 2029 (the “Bonds”) and listed on the Philippine Dealing and Exchange Corporation today, April 8, 2026. The Bonds carry a fixed coupon of 6.08% per annum.

This is a significant milestone as RCBC’s largest peso-denominated issuance to date. The Bonds saw robust demand from retail and institutional investors resulting to an orderbook more than four times the announced minimum issue size of PHP 5.0 billion. Moreover, the Bank raised its record size within four days of public offer, concluding its offering on March 17 ahead of the original timeline on March 27, 2026.

In line with RCBC’s sustainability commitments, the funds raised from the offer will be used to finance or refinance, in whole or in part, the eligible green and social categories as described in the Bank’s Sustainable Finance Framework<sup>1</sup>.

The Bonds form part of RCBC’s PHP 200 Billion Bond and Commercial Paper Programme (the “Programme”). The offering marks the ninth time that the Bank has tapped the peso bond market and brings aggregate amount of bond issuances since 2019 to PHP 119.5 billion. The success of this issuance demonstrates resilient investor confidence in the various initiatives RCBC has taken to fuel the Bank’s growth.

Standard Chartered Bank (“SCB”) and RCBC Capital Corporation acted as Joint Lead Arrangers and Bookrunners for this offer. The Selling Agents were RCBC and SCB.

---

<sup>1</sup> <https://www.rcbc.com/uploads/media/2024-RCBC-Sustainable-Finance-Framework-1.pdf>

### **About RCBC**

*RCBC is a leading financial services provider in the Philippines, offering a wide range of banking and financial products and services. RCBC is engaged in all aspects of traditional banking, investment banking, microfinance, retail financing (auto, mortgage and housing loans, and credit cards), remittance, leasing, foreign exchange, and stock brokering. RCBC is a member of the Yuchengco Group of Companies (YGC), one of the oldest and largest conglomerates in South East Asia. For more information, please visit <https://www.rcbc.com>*

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)  
Apr 8, 2026
2. SEC Identification Number  
17514
3. BIR Tax Identification No.  
000-599-760-000
4. Exact name of issuer as specified in its charter  
RIZAL COMMERCIAL BANKING CORPORATION
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
10th Floor, Yuchengco Tower 1, RCBC Plaza  
Postal Code  
0727
8. Issuer's telephone number, including area code  
88949000
9. Former name or former address, if changed since last report  
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,419,536,530

11. Indicate the item numbers reported herein

-

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

