



SM INVESTMENTS

April 1, 2026

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Suzy Claire R. Selleza**
Head, Issuer Compliance and Disclosure Department

Re: **Investors and Analysts' Briefing**

Ladies and Gentlemen:

Please be informed that SM Investments Corporation will hold a conference alongside a virtual call for Investors and Analysts on April 29, 2026 (Wednesday), 4:30 PM.

For further information, please contact Mr. Aaron Vincent Co and Ms. Samantha Castroverde at email: ir@sminvestments.com.

Thank you.

Very truly yours,


Elmer B. Serrano
Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
April 1, 2026
2. SEC Identification No. **16342**
3. BIR Tax Identification No. **000-169-020-000**
4. Exact name of issuer as specified in its charter
SM Investments Corporation
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code (SEC Use Only)
7. Address of principal office
10th Floor, OneE-com Center, Harbour Drive, Mall of Asia Complex, Pasay City

Postal Code **1300**
8. Issuer's telephone number, including area code
(632) 8857-0100
9. Former name or former address, if changed since last report
--
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt
Outstanding

Common

1,218,928,150

11. Indicate the item numbers reported herein:

Item 9. Other Events

SM Investments Corporation will hold a conference alongside a virtual call for Investors and Analysts on April 29, 2026 (Wednesday), 4:30 PM.


Type of Briefing	Investors and Analysts' Briefing
Subject of the Briefing	The financial and operating result of the Company for 3M 2026
Date of the Briefing	April 29, 2026 (Wednesday)
Time	4:30 PM
Venue	In-person: 3F TRB Room, Lanson Place Mall of Asia Palm Coast Avenue cor. Seaside Boulevard, MOA Complex, Pasay City Virtual: Confirm via e-mail to receive registration link
Contact Person(s)	Mr. Aaron Vincent Co and Ms. Samantha Castroverde Email: ir@sminvestments.com

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM Investments Corporation

By:



ELMER B. SERRANO
Corporate Secretary

Date: 1 April 2026