

27 March 2026

MS. STEPHANIE MARIE A. ZULUETA

President

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower, 8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head - Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corp.

Subject: Material Information/Transaction/Corporate Actions

Gentlemen:

Further to our disclosures dated 6 February 2026, 9 February 2026, 19 March 2026, and 23 March 2026, respectively, San Miguel Global Power Holdings Corp. (the "Company") reports that the Company has, as of today, 27 March 2026, executed the Supplemental Trust Agreement and paid the Consent Fees in relation to its Consent Solicitation for the 6.6250% Series F Bonds due 2027.

Very truly yours,

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:



ELENITA D. GO

Corporate Information Officer

Senior Vice President and General Manager

COVER SHEET

C S 2 0 0 8 0 1 0 9 9
S. E. C. Registration Number

S A N M I G U E L G L O B A L
P O W E R H O L D I N G S C O R P .

(Company's Full Name)

4 0 S a n M i g u e l A v e n u e
W a c k - W a c k G r e e n h i l l s
1 5 5 0 , M a n d a l u y o n g
C i t y , S e c o n d
D i s t r i c t , N a t i o n a l
C a p i t a l R e g i o n (N C R)

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo (02) 5317-1000
Contact Person Company Telephone Number

1 2 3 1 SEC Form 17-C 0 6 1st
Month Day Month Day Tues
Fiscal Year Annual Meeting
FORM TYPE
Secondary License Type, If Applicable

Dept. Requiring this Doc. Amended Articles Number/Section
Total No. of Stockholders Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number LCU
Document I. D. Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. **27 March 2026**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. **40 San Miguel Avenue, Wack-Wack Greenhills**
Mandaluyong City, Second District,
National Capital Region (NCR) **1550**
Address of principal office Postal Code
8. **(02) 5317-1000**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Securities | Amount Outstanding (as of 30 September 2025) (In Thousands) |
|---|---|
| Series C Fixed Rate Bonds issued in July 2016 | P4,756,310 |
| Series F Fixed Rate Bonds issued in December 2017 | 3,609,020 |
| Series J Fixed Rate Bonds issued in April 2019 | 6,923,100 |
| Series K-L-M Fixed Rate Bonds issued in July 2022 | 35,000,000 |
| Total | P50,288,430 |

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of 30 September 2025) |
|--|--|
| Common Shares | 4,785,493,800 |
| Consolidated Total Liabilities (in Thousands) | P 460,567,898 |

11. Indicate the item numbers reported herein: **Item 9**

Further to our disclosures dated 6 February 2026, 9 February 2026, 19 March 2026, and 23 March 2026, respectively, San Miguel Global Power Holdings Corp. (the "Company") reports that the Company has, as of today, 27 March 2026, executed the Supplemental Trust Agreement and paid the Consent Fees in relation to its Consent Solicitation for the 6.6250% Series F Bonds due 2027.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 27 March 2026.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto

Corporate Secretary and Compliance Officer