

26 March 2026

**MS. STEPHANIE MARIE A. ZULUETA**

President

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower, 8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**  
Head - Issuer Compliance and Disclosure Department  
Philippine Dealing & Exchange Corp.

Subject: Material Information/Transaction/Corporate Actions

Gentlemen:

Further to our disclosures dated 6 February 2026, 9 February 2026, and 18 March 2026, respectively, San Miguel Global Power Holdings Corp. (the "Company") reports that the Company has, as of today, 26 March 2026, executed the Supplemental Trust Agreement and paid the Consent Fees in relation to its Consent Solicitation for the following enrolled notes:

- i. the 3-Year 6.750% Fixed Rate Notes due 2028;
- ii. the 5-Year 6.875% Fixed Rate Notes due 2030;
- iii. the 7-Year 7.000% Fixed Rate Notes due 2032; and
- iv. the 10-Year 7.125% Fixed Rate Notes due 2035.

Very truly yours,

**SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**

By:



**ELENITA D. GO**

Corporate Information Officer

Senior Vice President and General Manager

**COVER SHEET**

C S 2 0 0 8 0 1 0 9 9

S. E. C. Registration Number

S A N M I G U E L G L O B A L

P O W E R H O L D I N G S C O R P .

(Company's Full Name)

4 0 S a n M i g u e l A v e n u e

W a c k - W a c k G r e e n h i l l s

1 5 5 0 , M a n d a l u y o n g

C i t y , S e c o n d

D i s t r i c t , N a t i o n a l

C a p i t a l R e g i o n ( N C R )

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo  
Contact Person

(02) 5317-1000  
Company Telephone Number

1 2      3 1  
Month      Day  
Fiscal Year

SEC Form 17-C  
FORM TYPE

0 6      1<sup>st</sup>  
Month      Day  
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings  
Domestic      Foreign

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To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

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**S T A M P S**  
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Remarks = Pls. Use black ink for scanning purposes



11. Indicate the item numbers reported herein: **Item 9**

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- iii. the 7-Year 7.000% Fixed Rate Notes due 2032; and
- iv. the 10-Year 7.125% Fixed Rate Notes due 2035.

### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 26 March 2026.

**SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**

By:



**Virgilio S. Jacinto**

Corporate Secretary and Compliance Officer