

26 March 2026

MS. STEPHANIE MARIE A. ZULUETA

President

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower, 8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**

Head - Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corp.

Subject: Material Information/Transaction/Corporate Actions

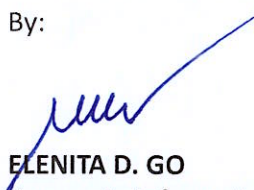
Gentlemen:

Further to our disclosures dated 6 February 2026, 9 February 2026, and 18 March 2026, respectively, San Miguel Global Power Holdings Corp. (the "Company") reports that the Company has, as of today, 26 March 2026, executed the Supplemental Trust Agreement and paid the Consent Fees in relation to its Consent Solicitation for the 5.1792% Series C Bonds due 2026.

Very truly yours,

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:



ELENITA D. GO

Corporate Information Officer

Senior Vice President and General Manager

COVER SHEET

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S. E. C. Registration Number

S	A	N		M	I	G	U	E	L		G	L	O	B	A	L			
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P	O	W	E	R		H	O	L	D	I	N	G	S		C	O	R	P	.
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(Company's Full Name)

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W	a	c	k	-	W	a	c	k		G	r	e	e	n	h	i	l	l	s
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C	i	t	y	,		S	e	c	o	n	d								
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C	a	p	i	t	a	l		R	e	g	i	o	n		(	N	C	R	)
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(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo

Contact Person

(02) 5317-1000

Company Telephone Number

1	2
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Month
Fiscal Year

3	1
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Day

SEC Form 17-C

FORM TYPE

0	6
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Month

1 st Tues

Day

Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

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LCU

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Document I. D.

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Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **26 March 2026**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **40 San Miguel Avenue, Wack-Wack Greenhills**
Mandaluyong City, Second District,
National Capital Region (NCR)
Address of principal office
- 1550
Postal Code
8. **(02) 5317-1000**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Securities	Amount Outstanding (as of 30 September 2025) (In Thousands)
Series C Fixed Rate Bonds issued in July 2016	₱4,756,310
Series F Fixed Rate Bonds issued in December 2017	3,609,020
Series J Fixed Rate Bonds issued in April 2019	6,923,100
Series K-L-M Fixed Rate Bonds issued in July 2022	35,000,000
Total	₱50,288,430

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt
Outstanding
(as of 30 September 2025)

Common Shares

4,785,493,800

Consolidated Total Liabilities (in Thousands)

₱ 460,567,898

11. Indicate the item numbers reported herein: **Item 9**

Further to our disclosures dated 6 February 2026, 9 February 2026, and 18 March 2026, respectively, San Miguel Global Power Holdings Corp. (the "Company") reports that the Company has, as of today, 26 March 2026, executed the Supplemental Trust Agreement and paid the Consent Fees in relation to its Consent Solicitation for the 5.1792% Series C Bonds due 2026.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 26 March 2026.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:


Virgilio S. Jacinto

Corporate Secretary and Compliance Officer