

COVER SHEET

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SEC Registration Number

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B	S	I	D	I	A	R	I	E	S																				

(Company's Full Name)

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c	o	r	.		C	o	r	a	l		W	a	y	,		M	a	i	l		o	f		A	s	i	a		C
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P	h	i	l	i	p	p	i	n	e	s																			

Mr. John Nai Peng C. Ong

(Contact Person)

8831-1000

(Company Telephone Number)

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Month Day
(Calendar Period)

1	7	-	C	
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(Form Type)

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Month Day
(Annual Meeting)

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(Secondary License Type, if Applicable)

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

- 1. March 25, 2026
Date of Report

- 2. SEC Identification Number AS094-000088 3. BIR Tax Identification No. 003-058-789

- 4. SM PRIME HOLDINGS, INC.
Exact name of registrant as specified in its charter

- 5. PHILIPPINES 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:

- 7. 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines 1300
Address of principal office Postal Code

- 8. (632) 8831-1000
Registrant's telephone number, including area code

- 9. N/A
Former name or former address, if changed since last report

- 10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	28,743,209,994
DEBT SECURITIES – RETAIL BOND	137,896,480,000
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11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.

SM PRIME

PRESS RELEASE

SM Prime partners with government to ease daily urban commute



The SM North EDSA Busway Concourse features covered walkways, elevators, escalators and direct access to the busway station to improve passenger flow.



*Live traffic feeds from the MMDA's AI Traffic Management System are available on select mall digital directories, allowing commuters to monitor road conditions and plan routes more efficiently.
(In photo: MMDA Chairman Atty. Romando "Don" Artes)*

Pasay City, Philippines [March 25, 2026] – SM Prime Holdings Inc. (SM Prime) is working with government agencies on transport infrastructure projects aimed at easing daily commuting across the Greater Manila Area by leveraging the prime locations of its malls.

“Urban mobility is central to national development. By working with government, we are able to improve access points that affect commuters every day,” said Jeffrey C. Lim, SM Prime president. “This partnership started during the pandemic, when improving public transport access became a priority. The facilities are now largely in place,” said Lim.

SM Prime is investing more than P300 million to build a direct pedestrian link between the LRT-2 Antipolo Station and SM City Masinag in Antipolo, Rizal. The covered connection will provide weather-protected access between the station and the mall, reducing transfer times and removing the need for street-level crossings.

The project will include ramps, elevators, lighting and closed-circuit television systems to improve accessibility and commuter safety. Construction is set to begin in the second quarter of 2026 and is expected to be operational six months later under a public-private partnership with the Light Rail Transit Authority.

The SM North EDSA Busway Concourse opened to the public in March 2025, featuring covered walkways, elevators, escalators and direct access to the busway station to improve passenger flow.

SM Prime is replicating the concourse model at SM Megamall, with construction underway and the northbound section expected to be completed by the first quarter of 2026.

Alongside physical infrastructure, SM Prime has also partnered with the Metropolitan Manila Development Authority to provide commuters with access to real-time traffic information.

Live traffic feeds from the MMDA’s AI Traffic Management System are available on select mall digital directories, allowing commuters to monitor road conditions and plan routes more efficiently.

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For further information, please contact:

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Forward-looking Statement

This document may contain forward-looking statements and forward-looking information that are subject to significant risks and uncertainties including, without limitation, statements relating to known and unknown risks; uncertainties and other factors that may cause our actual results, performance or achievements to be materially different from expected future results; performance or achievements expressed or implied by forward-looking statements; our overall future business, financial condition, and results of operations, including, but not limited to financial position or cash flow; our goals for or estimates of future operational performance or results; and changes in the regulatory environment including, but not limited to, policies, decisions, and determinations of governmental or regulatory authorities. Although: (1) SM Prime Holdings, Inc. has extensive experience; and (2) the forward-looking statements may be reasonable, nothing herein should be relied upon as a commitment from SM Prime Holdings, Inc. as we cannot guarantee future events, performance or events due to various risks and uncertainties.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.

Registrant

Date: March 25, 2026

A handwritten signature in black ink, appearing to read "John Nai Peng Ong", written over a horizontal line.

JOHN NAI PENG ONG

Chief Finance Officer & Corporate Information Officer