

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. **March 18, 2026**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **62893**
3. BIR Tax Identification No. **004-710-062-000**
4. **ROCKWELL LAND CORPORATION**  
Exact name of issuer as specified in its charter
5. **N/A**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **2F 8 Rockwell, Hidalgo Drive, Rockwell Center, Makati City**  
Address of principal office **1200**  
Postal Code
8. **(632) 7 7930088**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON SHARES</b>	<b>6,116,762,198 shares</b> (As of February 28, 2026)

11. Indicate the item numbers reported herein: **Item No. 9 – Other Events**

Rockwell Land Corporation has distributed today the attached press release entitled “Rockwell Land Corporation successfully completes ₱10.0 billion bond issuance”

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

### ROCKWELL LAND CORPORATION

Issuer



### ELLEN V. ALMODIEL

Executive Vice-President & Chief Finance  
and Chief Compliance Officer

March 18, 2026



**PRESS RELEASE**

March 18, 2026

**Rockwell Land Corporation successfully completes ₱10.0 billion bond issuance**

Rockwell Land Corporation (“**ROCK**” or “**Rockwell Land**”) successfully raised ₱10.0 billion through its latest fixed-rate bond issuance, marking its return to the Philippine debt capital markets for the first time since 2013. The fixed-rate bonds were listed on the Philippine Dealing and Exchange Corporation on March 18, 2026.

The issuance comprises three-year bonds priced at an interest rate of 5.5666% per annum and five-year bonds priced at 5.8595% per annum. Strong investor demand drove the orderbook to be oversubscribed by approximately five times the base offer of ₱7.0 billion, reflecting broad market confidence in Rockwell Land’s long-term outlook. The investor bases comprised a well-diversified mix of retail and institutional participants.

“Our sincere appreciation to all our underwriters and partners who worked closely with us to bring this Php 10 billion bond issuance together. We were pleasantly surprised by the reception. Certainly, it is strong relationships that allow us not only to endure, but to survive situations we aren’t prepared for. Today’s milestone is another proof of that,” Rockwell Land Chairman Nestor Padilla said.

Proceeds from the issuance will support Rockwell Land’s capital expenditure requirements for land development and the construction costs of its various existing projects such as its horizontal residential developments, Power Plant Mall Angeles, Rockwell at IPI Center in Cebu, Aruga Mactan Hotel and Rockwell Center Bacolod.

Further reinforcing Rockwell Land’s financial standing, the Philippine Ratings Services Corporation has assigned the fixed-rate bonds a PRS Aaa rating with a Stable Outlook. This is the highest possible rating, denoting obligations of the highest quality with minimal credit risk.

BDO Capital & Investment Corporation and First Metro Investment Corporation are the Joint Issue Managers, and together with PNB Capital and Investment Corporation and RCBC Capital Corporation are the Joint Lead Underwriters and Bookrunners for this issuance.

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## **About Rockwell Land Corporation**

Rockwell Land is a real estate developer known for creating well-curated communities within and beyond Metro Manila. Its portfolio spans vertical and horizontal residential developments, as well as commercial projects that integrate retail, office, and leisure components. Rockwell Land first made its mark in the real estate industry through its flagship project, Rockwell Center, in Makati. Rockwell Land continues its strong foothold in the luxury market and continues to broaden its reach to the upscale segment.

**For more information on this press release, please contact:**

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*RCBC Capital President Arsenio Ona, First Metro Investment Corporation President Anthony Ocampo, Philippine Depository & Trust Corp. President Ma. Theresa Ravalo, Rockwell Land President and COO Valerie Soliven, Rockwell Land Chairman and CEO Nestor Padilla, Philippine Dealing & Exchange Corp President Stephanie Zulueta, Rockwell Land CFO Ellen Almodiel, Rockwell Land Executive Vice President Davy Tan, BDO Capital & Investment Corporation President Eduardo Francisco, and PNB Capital and Investment Corporation President & CEO Gerry Valenciano*

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