

17 March 2026

Atty. Suzy Claire R. Selleza
Head – Issuer Compliance and Disclosure Department
PHILIPPINE DEALING & EXCHANGE CORP.
29/F BDO Equitable Tower
8751 Paseo de Roxas
Makati City

Subject: Press Release

Dear Atty. Selleza,

Please see attached disclosure for the information of the Exchange. It concerns RCBC's Press Release entitled "RCBC Closes Offer for Series G ASEAN Sustainability Bonds Due 2029".

Thank you.

Sincerely yours,



MARIA THERESA M. BLAZA
Vice President, Division Head
Economics and Industry Research Division
Corporate Planning Group
Rizal Commercial Banking Corporation

COVER SHEET

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S.E.C. Registration Number

R	I	Z	A	L		C	O	M	M	E	R	C	I	A	L		B	A	N	K	I	N	G						
C	O	R	P	O	R	A	T	I	O	N		A	N	D		S	U	B	S	I	D	I	A	R	I	E	S		

(Company's Full Name)

Y	U	C	H	E	N	G	C	O		T	O	W	E	R	,		R	C	B	C		P	L	A	Z	A	,		
6	8	1	9		A	Y	A	L	A		A	V	E	N	U	E	,		M	A	K	A	T	I		C	I	T	Y

MARIA CHRISTINA P. ALVAREZE

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Contact Person

Company Telephone Number

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Month Day

Fiscal Year

1	7	-	C	
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FORM
TYPE

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Month Day

Annual Meeting

Secondary License Type, If
Applicable

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S	E	C
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Dept. Requiring this
Doc.

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Amended Articles Number/Section

7	4	2
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Total No. of
Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

STAMPS											
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SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. March 17, 2026
Date of Report (Date of earliest event reported)
2. SEC Identification Number 17514 3. BIR TIN 000-599-760-000
4. RIZAL COMMERCIAL BANKING CORPORATION
Exact name of registrant as specified in its charter
5. Philippines 6. (Sec Use only)
Province, country or other
jurisdiction of incorporation Industry Classification Code
7. 6819 Ayala cor. Gil J. Puyat Ave., Makati City 0727
Address of principal office Postal Code
8. 8894-9000
Registrant's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amt. of Debt O/S
Common Stock, P10.00 par value	2,419,536,530 (as of March 17, 2026)
11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events.

This is to inform the Exchange that the Bank will release to the press the attached statement entitled "RCBC Closes Offer for Series G ASEAN Sustainability Bonds Due 2029".

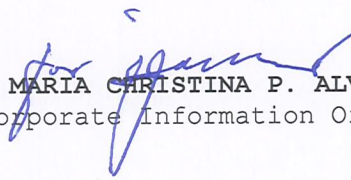
Yuchengco-led Rizal Commercial Banking Corporation ("RCBC" or the "Bank") will be closing on 17 March 2026 the public offer for its three-year ASEAN Sustainability bond (the "Bonds") under its PHP200 billion Bond and Commercial Paper Programme earlier than the original end date of 27 March 2026. RCBC decided to shorten the public offer period following a positive and strong demand for the Bonds coming from both retail and institutional investors. The Bank is thankful for the immense support of its investors, following its public offering period which began on 12 March 2026.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code/ the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RIZAL COMMERCIAL BANKING CORP.
Registrant

Date: March 17, 2026


MARIA CHRISTINA P. ALVAREZ
Corporate Information Officer

RCBC Closes Offer for Series G ASEAN Sustainability Bonds Due 2029

Yuchengco-led Rizal Commercial Banking Corporation (“RCBC” or the “Bank”) will be closing on 17 March 2026 the public offer for its three-year ASEAN Sustainability bond (the “Bonds”) under its PHP200 billion Bond and Commercial Paper Programme earlier than the original end date of 27 March 2026. RCBC decided to shorten the public offer period following a positive and strong demand for the Bonds coming from both retail and institutional investors. The Bank is thankful for the immense support of its investors, following its public offering period which began on 12 March 2026.

The Bonds, offered in denominations of PHP100,000 and increments of PHP10,000 thereafter, will be issued at a fixed coupon of 6.08% per annum. The Bonds are expected to be listed on the Philippine Dealing and Exchange Corporation on 8 April 2026.

RCBC intends to use the proceeds to finance or refinance, in whole or in part, the eligible green and social categories as described in the Bank’s Sustainable Finance Framework¹.

Standard Chartered Bank (“SCB”) and RCBC Capital Corporation are the Joint Lead Arrangers and Bookrunners for this transaction. The Selling Agents are SCB and RCBC.

¹ <https://www.rcbc.com/uploads/media/2024-RCBC-Sustainable-Finance-Framework-1.pdf>

About RCBC

RCBC is a leading financial services provider in the Philippines, offering a wide range of banking and financial products and services. RCBC is engaged in all aspects of traditional banking, investment banking, microfinance, retail financing (auto, mortgage and housing loans, and credit cards), remittance, leasing, foreign exchange, and stock brokering. RCBC is a member of the Yuchengco Group of Companies (YGC), one of the oldest and largest conglomerates in South East Asia. For more information, please visit <https://www.rcbc.com>

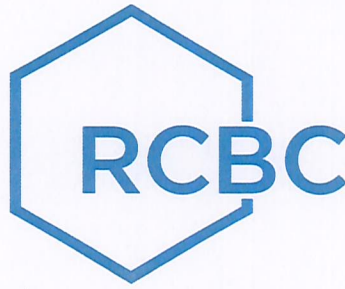
SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Mar 17, 2026
2. SEC Identification Number
17514
3. BIR Tax Identification No.
000-599-760-000
4. Exact name of issuer as specified in its charter
RIZAL COMMERCIAL BANKING CORPORATION
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
6819 Ayala cor. Gil J. Puyat Ave., Makati City
Postal Code
0727
8. Issuer's telephone number, including area code
88949000
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,419,536,530

11. Indicate the item numbers reported herein
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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Rizal Commercial Banking Corporation
RCB

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

RCBC Closes Offer for Series G ASEAN Sustainability Bonds Due 2029

Background/Description of the Disclosure

Please see attached

Other Relevant Information

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Filed on behalf by:

Name	Ma. Christina Alvarez
Designation	Corporate Planning Head and Corporate Information Officer