

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

- 1. March 16, 2026
Date of Report

- 2. SEC Identification Number AS094-000088 3. BIR Tax Identification No. 003-058-789

- 4. SM PRIME HOLDINGS, INC.
Exact name of registrant as specified in its charter

- 5. PHILIPPINES 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:

- 7. 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines 1300
Address of principal office Postal Code

- 8. (632) 8831-1000
Registrant's telephone number, including area code

- 9. N/A
Former name or former address, if changed since last report

- 10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	28,757,013,194
DEBT SECURITIES – RETAIL BOND	137,896,480,000
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11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.

Subject of the Disclosure

Buyback of SMPH shares

Background/Description of the Disclosure

Please be informed that the Company purchased 1,834,700 common shares. This is pursuant to the Company's share buyback program approved by the Board last December 9, 2024.

Type of Securities

- Common
- Preferred-
- Others-

Details of Share Buy-Back Transaction(s)

Date of Transaction	Number of Shares Purchased	Price Per Share	
March 16, 2026	44,300	19.2800	
March 16, 2026	565,400	19.3000	
March 16, 2026	50,000	19.3200	
March 16, 2026	75,000	19.3400	
March 16, 2026	100,000	19.3600	
March 16, 2026	250,000	19.3800	
March 16, 2026	300,000	19.4000	
March 16, 2026	50,000	19.4200	
March 16, 2026	37,600	19.4400	
March 16, 2026	58,300	19.4600	
March 16, 2026	78,800	19.4800	
March 16, 2026	75,300	19.5000	
March 16, 2026	75,000	19.5200	
March 16, 2026	22,400	19.5600	
March 16, 2026	2,600	19.5600	

March 16, 2026	25,000	19.5800	
March 16, 2026	25,000	19.6000	
	1,834,700		
Effects on Number of Shares			
	Before	After	
Outstanding Shares	28,757,013,194	28,755,178,494	
Treasury Shares	4,409,286,881	4,411,121,581	
Cumulative Number of Shares Purchased to Date ¹	124,053,200		
Total Amount Appropriated for the Buy-Back Program	PHP5 to 10 Billion		
Total Amount of Shares Repurchased	PHP2,618,391,589		
Other Relevant Information			
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¹ From the date when the share buy-back program commenced.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.

Registrant

Date: March 16, 2026



JOHN NAI PENG ONG
Chief Finance Officer & Corporate Information Officer