

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Mar 16, 2026
2. SEC Identification Number
34001
3. BIR Tax Identification No.
000-708-174-000
4. Exact name of issuer as specified in its charter
BDO Unibank, Inc.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
BDO Corporate Center, 7899 Makati Ave., Makati City
Postal Code
0726
8. Issuer's telephone number, including area code
(632)8840-7000 / 8702-6000
9. Former name or former address, if changed since last report
--
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	5,334,553,220
Preferred	618,000,000

11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



BDO Unibank, Inc.
BDO

PSE Disclosure Form 4-2 - Acquisition/Disposition of Shares of Another Corporation
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Disposition of shares in Dominion Holdings, Inc. (DHI)

Background/Description of the Disclosure

Sale of shareholdings in DHI by BDO Unibank, Inc.

Date of Approval by Board of Directors

Jan 16, 2026

Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction

On January 19, 2026, BDO Unibank signed a Share Purchase Agreement with Monte Sur Equity Holdings, Inc. (Monte Sur) for the sale of 1,513,732,718 shares translating to 70.00% of Dominion Holdings, Inc. (DHI). Following the satisfaction of agreed closing conditions, including the conduct of a mandatory tender offer by Monte Sur, the transaction was completed on March 16, 2026. BDO received as consideration approx. Php2.578Billion translating to an agreed per share price of Php 1.70328913.

The disposition of DHI is aligned with the BDO Group's continuing policy of streamlining its organizational structure following the conversion of DHI into an investment holding company.

With the sale, DHI ceases to be a subsidiary of BDO.

Details of the acquisition or disposition

Date

Mar 16, 2026

Manner

Block sale of shares through the Philippine Stock Exchange

Description of the company to be acquired or sold

Dominion Holdings, Inc. (formerly BDO Leading & Finance, Inc.)

The terms and conditions of the transaction

Number of shares to be acquired or disposed

1,513,732,718

Percentage to the total outstanding shares of the company subject of the transaction

70

Price per share	Php 1.70328913
Nature and amount of consideration given or received	
The sum of: (i) the Net Asset Value of the Company as reflected in the Closing Accounts and (ii) a premium of Two Hundred Million Philippine Pesos (Php200,000,000.00) in the proportion that the Subject Shares bears to all of the issued and outstanding common capital stock of DHI.	
Principle followed in determining the amount of consideration	
The consideration is based on the pro-rata share of BDO in the sum of the (i) net asset value of DHI as of Closing Date of approx. Php3.48Billion, and (ii) a premium of Php200Million, agreed upon by the parties.	
Terms of payment	
Full payment of Purchase Price on Closing of the Transaction	
Conditions precedent to closing of the transaction, if any	
Closing of the Transaction is subject to the conduct of a Mandatory Tender Offer by the Buyer in accordance with the Securities Regulation Code and other customary and arms-length conditions precedent.	
Any other salient terms	
None	

Identity of the person(s) from whom the shares were acquired or to whom they were sold

Name	Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates
Monte Sur Equity Holdings, Inc.	Monte Sur is a related party to certain shareholders of the Bank.

Effect(s) on the business, financial condition and operations of the Issuer, if any
None.
Other Relevant Information
This disclosure is being amended to reflect the completion of the transaction on March 16, 2026.

Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Information Officer