



# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **16 March 2026**  
Date of Report (Date of earliest event reported)
2. **34218**  
SEC Identification Number
3. **000-153-610-000**  
BIR Tax Identification Number
4. **AYALA CORPORATION**  
Exact Name of registrant as specified in its charter
5. **PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code
7. **37F to 39F, Ayala Triangle Gardens Tower 2, Paseo De Roxas  
Corner Makati Avenue, Makati City**  
Address of principal office
- 1226**  
Postal code
8. **(02)7908-3000**  
Registrant's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common Shares</b>	620,036,976 shares
<b>Preferred A Shares (Reissued)</b>	5,244,515 shares
<b>Preferred B Series 3 Shares</b>	7,500,000 shares
<b>Preferred B Series 4 Shares</b>	10,000,000 shares
<b>Voting Preferred Shares</b>	200,000,000 shares

: **Item 9- Other Events**

**Re: Declaration of the Second Quarter 2026 Cash Dividends on Outstanding Preferred "B" Series 3 Shares (ACPB3)**

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**AYALA CORPORATION**

Registrant

Date : **16 March 2026**

**Michelle Marie T. Valbuena**  
Senior Compliance Manager

\* Print name and title of the signing officer under the signature.



March 16, 2026

**Securities and Exchange Commission**  
17/F SEC Headquarters, 7907 Makati Avenue  
Barangay Bel-Air, Makati City

Attention: Atty. Oliver O. Leonardo  
*Director, Markets & Securities Regulation Department*

**Philippine Stock Exchange**  
6/F, PSE Tower  
5<sup>th</sup> Avenue corner 28<sup>th</sup> Street,  
Bonifacio Global City, Taguig City

Attention: Atty. Johanne Daniel M. Negre  
*Head, Disclosure Department*

**Philippine Dealing and Exchange Corporation**  
29th Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzy Claire R. Selleza  
*Head, Issuer Compliance and Disclosure Department*

Gentlemen:

In line with the ASEAN Corporate Governance standard of paying dividends no more than thirty (30) days from declaration date, please be informed that our Board of Directors approved the declaration today of the second quarter 2026 cash dividends on our outstanding Preferred "B" Series 3 Shares (ACPB3) amounting to  $\frac{1}{4}$  of 6.0538% per annum, or Php30.269 per share, based on the issue price of the shares. The record date is March 31, 2026, and payment date is April 15, 2026.

The dividends shall be paid by electronic transfer to stockholders with enrolled accounts. For stockholders with no enrolled accounts, the dividend checks shall be available for pick-up beginning April 15, 2026 at the Stock Transfer Service, Inc. at Unit 34-D Rufino Pacific Tower, 6784 Ayala Avenue, Makati City. Stockholders may contact Mr. Joel S. Cortez or Ms. Angelica M. Elcano at (02) 8403-3433, (02) 8403-2414 or 0910-2896581.

Thank you.

Very truly yours

**ROSARIO CARMELA G. AUSTRIA**  
Assistant Corporate Secretary