

16 March 2026

THE PHILIPPINE STOCK EXCHANGE, INC.

6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

ATTENTION: **ATTY. JOHANNE DANIEL M. NEGRE**
Officer-In-Charge, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29/F, BDO Equitable Tower
8751 Paseo de Roxas
1226 Makati City, Philippines

ATTENTION: **ATTY. SUZY CLAIRE R. SELLEZA**
*Head – Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corp.*

Dear Atty. Go and Atty. Selleza:

We furnish you a copy on our press release entitled “**Metrobank launches offer of 1.5-year ASEAN Sustainability Peso Bonds**”

Thank you.

Very truly yours,

Minda Claver A. Olonan
Head, Investor Relations

16 March 2026, Manila

Metrobank launches offer of 1.5-year ASEAN Sustainability Peso Bonds

Metropolitan Bank & Trust Co. (Metrobank) has started the offer of its Series F ASEAN Sustainability Peso-denominated Bonds (the “Bonds”), aiming to raise at least PHP5 billion, with an oversubscription option, as it continues to diversify its funding sources.

The Bonds will carry a fixed interest rate of 5.4727% per annum and have a tenor of one and a half (1.5) years.

The offer period will run from 17-30 March 2026. The Bonds are expected to be issued and listed on the Philippine Dealing & Exchange Corp. (PDEx) on 14 April 2026.

Proceeds from the Bonds will help diversify Metrobank’s funding sources while supporting the Bank’s lending operations. In line with Metrobank’s Sustainable Finance Framework, the Bank intends to allocate the proceeds to finance or refinance eligible green and social assets, supporting projects that deliver positive environmental and social impact.

The minimum investment amount is PHP500,000, with additional investments accepted in increments of PHP100,000.

First Metro Investment Corporation (First Metro), ING Bank N.V., Manila Branch (ING), and Standard Chartered Bank (SCB) are acting as Joint Lead Managers and Joint Bookrunners for the transaction. Metrobank, together with First Metro, ING, and SCB, will also serve as Selling Agents, while ING will act as Sustainability Coordinator. Metrobank and the Joint Lead Managers and Joint Bookrunners reserve the right to amend the timeline as necessary.

The offering forms part of Metrobank’s issuances of Bonds and Commercial Papers of up to PHP200 billion, which was approved by the Bank’s Board of Directors on 15 December 2021.

Interested investors may inquire at any Metrobank branch or contact the selling agents for further details.

The Bonds are securities exempt from registration under Section 9.1(E) of the Securities Regulation Code and have not been and will not be registered with the Securities and Exchange Commission.

ABOUT METROBANK:

Metrobank is the country’s second largest universal bank that empowers both retail and business clients with customized financial products and services fit to help them reach their goals and full potential. Metrobank has an extensive consolidated network that spans over 960 domestic branches nationwide, more than 2,200 ATMs, and 28 foreign branches, subsidiaries, and representative offices. The Bank believes that its robust capital position and balance sheet strength will provide ample support as it navigates through uncertain times. Capital ratios, with total Capital Adequacy Ratio (CAR) at 16.8% and Common Equity Tier 1 (CET1) ratio at 16.1% as of end-2025. Consolidated assets stood at PHP3.88 trillion, making it one of strongest and well capitalized banks in the country. Metrobank has investment-grade ratings of Baa2 from Moody’s and BBB- from Fitch Ratings (<https://metrobank.com.ph>)