

# COVER SHEET

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SEC Registration Number

[illegible]

(Company's Full Name)

[illegible]

**Mr. John Nai Peng C. Ong**

(Contact Person)

8831-1000

(Company Telephone Number)

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*Month*  
(Calendar Period)

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(Form Type)

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*Month*      *Day*  
(Annual Meeting)

(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

\_\_\_\_\_

Amended Articles Number/Section

\_\_\_\_\_

Total No. of Stockholders

\_\_\_\_\_

Domestic

\_\_\_\_\_

Foreign

To be accomplished by SEC Personnel concerned

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File Number

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. March 11, 2026  
Date of Report
2. SEC Identification Number AS094-000088
3. BIR Tax Identification No. 003-058-789
4. SM PRIME HOLDINGS, INC.  
Exact name of registrant as specified in its charter
5. PHILIPPINES 6. (SEC Use Only)   
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines 1300  
Address of principal office Postal Code
8. (632) 8831-1000  
Registrant's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

| Title of Each Class           | Number of Shares of Common Stock<br>Outstanding and Amount of Debt Outstanding |
|-------------------------------|--------------------------------------------------------------------------------|
| COMMON STOCK, P1 PAR VALUE    | 28,764,006,194                                                                 |
| DEBT SECURITIES – RETAIL BOND | 137,896,480,000                                                                |
| .....                         | .....                                                                          |
| .....                         | .....                                                                          |
| .....                         | .....                                                                          |

11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.



### **SM Offices Fully Leases Laguna Warehouse**

**Pasay City, Philippines [March 11, 2026]** – SM Offices, the commercial property arm of SM Prime Holdings Inc. (SM Prime), has fully leased its Silangan Warehouse complex in Laguna, as demand strengthens amid increased e-commerce activity, manufacturing growth and recent changes to government land-lease policies.

The Silangan site comprises two warehouses with a combined gross leasable area of more than 130,000 square meters, around 86,000 square meters of which were recently leased under a multi-year term.

“The size and location of our warehouse facilities make them well-suited to logistics operators that require scale, accessibility and operational efficiency,” said Alexis Ortiga, vice president and head of SM Offices.

The SM warehouse complex is located less than five minutes from the Silangan Exit along the South Luzon Expressway and is less than an hour from Makati, providing convenient access to Metro Manila and key growth areas in Southern Luzon. The facility is designed to support high-volume logistics operations, with wide internal circulation space for heavy vehicles and a cross-docking system that enables faster turnaround times.

With its Silangan facility now fully leased, SM Offices is offering ready-to-move-in sites in Pasig and Taguig, and is open to build-to-suit developments in other locations nationwide.

SM Offices’ facilities in Pasig and Taguig include one facility along C-5 Road, which sits on a 4-hectare site and provides more than 20,000 square meters of warehouse floor area with a mezzanine level, multiple loading bays and dedicated truck maneuvering areas.

The SM Prime business unit also has sites that are for build-to-suit industrial developments, including Parañaque, Laguna, Cavite, Tarlac, Iloilo and Davao. These sites are located near major expressways, ports and airports and can accommodate uses such as distribution, manufacturing support and cold storage.

“Our facilities and locations can support uses ranging from dry and cold storage to data centers and distribution hubs,” added Ortiga. “These are asset types that benefit from long-term planning and operating certainty.”

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For further information, please contact:

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**Forward-looking Statement**

This document may contain forward-looking statements and forward-looking information that are subject to significant risks and uncertainties including, without limitation, statements relating to known and unknown risks; uncertainties and other factors that may cause our actual results, performance or achievements to be materially different from expected future results; performance or achievements expressed or implied by forward-looking statements; our overall future business, financial condition, and results of operations, including, but not limited to financial position or cash flow; our goals for or estimates of future operational performance or results; and changes in the regulatory environment including, but not limited to, policies, decisions, and determinations of governmental or regulatory authorities. Although: (1) SM Prime Holdings, Inc. has extensive experience; and (2) the forward-looking statements may be reasonable, nothing herein should be relied upon as a commitment from SM Prime Holdings, Inc. as we cannot guarantee future events, performance or events due to various risks and uncertainties.

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM PRIME HOLDINGS, INC.**  
Registrant

Date: March 11, 2026



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**JOHN NAI PENG ONG**  
Chief Finance Officer & Corporate Information Officer