

04 March 2026

THE PHILIPPINE STOCK EXCHANGE, INC.

6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

ATTENTION: **ATTY. JOHANNE DANIEL M. NEGRE**
Officer-In-Charge, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29/F, BDO Equitable Tower
8751 Paseo de Roxas
1226 Makati City, Philippines

ATTENTION: **ATTY. SUZY CLAIRE R. SELLEZA**
*Head – Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corp.*

Dear Atty. Go and Atty. Selleza:

We furnish you a copy on our material information disclosure regarding the Bank's planned bond issuance.

Thank you.

Very truly yours,



Minda Claver A. Olonan
Head, Investor Relations

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (C) THEREUNDER

1. March 3, 2026
Date of Report
2. SEC Identification Number 20573
3. BIR Tax Identification No. 000-477-863-000
4. METROPOLITAN BANK & TRUST COMPANY
Exact name of issuer as specified in its charter
5. Manila
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. GT Tower International, 6813 Ayala Avenue cor. H.V. Dela Costa St. Brgy. Bel Air, Makati City
Address of principal office 1227
Postal Code
8. (02) 8898-8000
Issuer's telephone number, including area code
9. Metrobank Plaza, Sen. Gil Puyat Ave., Urdaneta Village Makati City 1200
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
Common Shares	4,497,415,555
11. Indicate the item numbers reported herein:
Item no. 9 – Other Events

Metrobank & Trust (the “Company” or “Issuer”) rated Baa2 (Stable) / BBB- (Stable) by Moody's / Fitch is planning to issue its first ASEAN Sustainability PHP-denominated Fixed Rate Bonds of at least PHP 5 Billion, with oversubscription option, and a tenor of 1.5 years. An offering may follow subject to market conditions.

This planned issuance was approved by the Bank's President, Mr. Fabian Dee, on 03 March 2026 under the Bank's PHP154.5 billion Programme. This is part of the Bank's issuances of Bonds and Commercial Papers of up to P200.0 billion, which was approved by the Bank's Board of Directors on 15 December 2021.

Proceeds will be used to diversify the Bank's funding sources while supporting its lending operations and will be allocated by the Bank to finance and/or refinance eligible assets as defined in the Bank's Sustainable Finance Framework.

Metrobank has mandated FMIC, ING Bank N.V., Manila Branch and Standard Chartered Bank as Joint Lead Managers and Joint Bookrunners.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METROPOLITAN BANK & TRUST COMPANY
Issuer

By:

MINDA CLAVER A. OLONAN
Head of Investor Relations