

COVER SHEET

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SEC Registration Number

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(Company's Full Name)

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c	o	r	.		C	o	r	a	l		W	a	y	,		M	a	i	l		o	f		A	s	i	a		C
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P	h	i	l	i	p	p	i	n	e	s																			

Mr. John Nai Peng C. Ong

(Contact Person)

8831-1000

(Company Telephone Number)

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Month Day
(Calendar Period)

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(Form Type)

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Month Day
(Annual Meeting)

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(Secondary License Type, if Applicable)

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

- 1. March 03, 2026
Date of Report
- 2. SEC Identification Number AS094-000088 3. BIR Tax Identification No. 003-058-789
- 4. SM PRIME HOLDINGS, INC.
Exact name of registrant as specified in its charter
- 5. PHILIPPINES 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
- 7. 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines 1300
Address of principal office Postal Code
- 8. (632) 8831-1000
Registrant's telephone number, including area code
- 9. N/A
Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	28,781,957,394
DEBT SECURITIES – RETAIL BOND	137,896,480,000
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11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.



PRESS RELEASE

SMX Convention Center Hosts Record Number of Events, Visitors in 2025

Pasay City, Philippines [March 03, 2026] – SMX Convention Center, the meetings and exhibitions arm of SM Prime Holdings, Inc. (SM Prime), hosted a record number of events and visitors in 2025, reinforcing its position as the top destination for large-scale events in the country.

Across its eight properties, SMX booked 1,632 events, up 10% from 1,480 in 2024. Booked events during the year were almost evenly divided between Metro Manila and regional venues, reflecting the rising popularity of provincial destinations such as Clark, Bacolod, Davao and Olongapo.

Visitor traffic climbed 34% to 8.54 million from 6.37 million as the expanded lineup of booked events and their strong audience pull translated into higher foot traffic.

“Since the pandemic reopening, we have seen sustained demand not only in Metro Manila but also in key regional destinations,” said Peggy Angeles, Executive Vice President of SM Hotels and Conventions Corporation (SMHCC). “The accessible locations of our venues also encouraged walk-in visitors, particularly for exhibitions and consumer shows open to the public.”

Major events staged at SMX venues in 2025 included flagship trade exhibitions and consumer shows such as PhilConstruct, WOFEX, SIGMA, the Manila International Auto Show and the Travel Tour Expo, along with bridal fairs and large-scale cosplay conventions.

“We are scaling capacity in step with demand, while focusing on developments that complement our current portfolio. This allows us to extend growth beyond the capital and strengthen our presence in key provincial markets,” said Angeles.

In Cebu, SMX Convention Center Seaside Cebu will soon rise. It is poised to become the largest convention center in the Philippines, scheduled to open in the fourth quarter of 2026.

In Pasay City, SMXCITE, or the SMX Center for International Trade and Exhibitions, is under construction within the SM Mall of Asia Complex. The 18,000-square-meter facility is set to open in early 2027 and will be the country’s largest international exhibition venue.

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For further information, please contact:

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SM Prime Holdings, Inc.

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Forward-looking Statement

This document may contain forward-looking statements and forward-looking information that are subject to significant risks and uncertainties including, without limitation, statements relating to known and unknown risks; uncertainties and other factors that may cause our actual results, performance or achievements to be materially different from expected future results; performance or achievements expressed or implied by forward-looking statements; our overall future business, financial condition, and results of operations, including, but not limited to financial position or cash flow; our goals for or estimates of future operational performance or results; and changes in the regulatory environment including, but not limited to, policies, decisions, and determinations of governmental or regulatory authorities. Although: (1) SM Prime Holdings, Inc. has extensive experience; and (2) the forward-looking statements may be reasonable, nothing herein should be relied upon as a commitment from SM Prime Holdings, Inc. as we cannot guarantee future events, performance or events due to various risks and uncertainties.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.

Registrant

Date: March 03, 2026

A handwritten signature in black ink that reads "John Nai Peng Ong". The signature is written in a cursive style and is positioned above a horizontal line.

JOHN NAI PENG ONG
Chief Finance Officer & Corporate Information Officer