



2 March 2026

Atty. Suzy Claire R. Selleza  
Head – Issuer Compliance and Disclosure Department  
**PHILIPPINE DEALING & EXCHANGE CORP.**  
29/F BDO Equitable Tower  
8751 Paseo de Roxas  
Makati City

Subject: Press Release

Dear Atty. Selleza,

Please see attached disclosure for the information of the Exchange. It concerns RCBC's Press Release entitled "RCBC to issue Fixed-Rate ASEAN Sustainability Bonds under its PHP 200 Billion Bond and Commercial Paper Programme".

Thank you.

Sincerely yours,

  
**MARIA THERESA M. BLAZA**  
Vice President  
Economics and Industry Research Division  
Rizal Commercial Banking Corporation



SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. March 2, 2026  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 17514      3. BIR TIN 000-599-760-000
4. RIZAL COMMERCIAL BANKING CORPORATION  
Exact name of registrant as specified in its charter
5. Philippines      6.  (Sec Use only)  
Province, country or other      Industry Classification Code  
jurisdiction of incorporation
7. 6819 Ayala cor. Gil J. Puyat Ave., Makati City      0727  
Address of principal office      Postal Code
8. 8894-9000  
Registrant's telephone number, including area code
9. Not Applicable  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA  

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding and Amt. of Debt O/S</u>
Common Stock, P10.00 par value	2,419,536,530 (as of February 19, 2026)
11. Indicate the item numbers reported herein: Item 9

**Item 9. Other Events.**

This is to inform the Exchange that the Bank will release to the press the attached statement entitled "RCBC to issue Fixed-Rate ASEAN Sustainability Bonds under its PHP 200 Billion Bond and Commercial Paper Programme".

Rizal Commercial Banking Corporation ("RCBC" or the "Bank") plans to offer a minimum of PHP5.0 billion fixed rate peso-denominated ASEAN Sustainability Bonds (the "Bonds"), with an oversubscription option. This will be the ninth drawdown under the Bank's PHP200 billion Bond and Commercial Paper Program (the "Programme"). The Bonds will have a tenor of three (3) years from the date of issuance.

As part of the Bank's commitment to a greener and more sustainable future, the Bonds will be used to finance or refinance, in whole or in part, the eligible green and social categories as described in the Bank's Sustainable Finance Framework.

On 23 February 2026, the Securities and Exchange Commission ("SEC") approved the Bank's application for an ASEAN label. Consequently, these Bonds qualify as an ASEAN Sustainability Bond issuance under the ASEAN Sustainability Bond Standards.

Standard Chartered Bank ("SCB") and RCBC Capital Corporation are the mandated Joint Lead Arrangers and Bookrunners for this transaction, while the Selling Agents are SCB and RCBC. The public offer period is expected to begin on 12 March 2026 up to 27 March 2026, subject to final management determination, market, and other conditions. The Bonds are expected to be issued and listed with the Philippine Dealing and Exchange Corp on 8 April 2026.

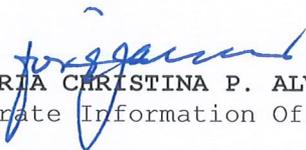
The Joint Lead Arrangers and Bookrunners and the Selling Agents reserve the right to amend and update the Offer terms, periods and dates prescribed above, as deemed appropriate and with due notice.

#### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code/ the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RIZAL COMMERCIAL BANKING CORP.  
Registrant

Date: March 2, 2026

  
MARIA CHRISTINA P. ALVAREZ  
Corporate Information Officer



**RCBC to issue Fixed-Rate ASEAN Sustainability Bonds  
under its PHP 200 Billion Bond and Commercial Paper Programme**

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**About RCBC**

*RCBC is a leading financial services provider in the Philippines, offering a wide range of banking and financial products and services. RCBC is engaged in all aspects of traditional banking, investment banking, microfinance, retail financing (auto, mortgage and housing loans, and credit cards), remittance, leasing, foreign exchange, and stock brokering. RCBC is a member of the Yuchengco Group of Companies (YGC), one of the oldest and largest conglomerates in South East Asia. For more information, please visit <https://www.rcbc.com>*

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

- 1. Date of Report (Date of earliest event reported)  
Mar 2, 2026
- 2. SEC Identification Number  
17514
- 3. BIR Tax Identification No.  
000-599-760-000
- 4. Exact name of issuer as specified in its charter  
RIZAL COMMERCIAL BANKING CORPORATION
- 5. Province, country or other jurisdiction of incorporation  
Philippines
- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office  
6819 Ayala cor. Gil J. Puyat Ave., Makati City  
Postal Code  
0727
- 8. Issuer's telephone number, including area code  
8894-9000
- 9. Former name or former address, if changed since last report  
Not Applicable
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,419,536,530,530

- 11. Indicate the item numbers reported herein  
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*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**Rizal Commercial Banking Corporation**  
**RCB**

**PSE Disclosure Form 4-31 - Press Release**  
**References: SRC Rule 17 (SEC Form 17-C)**  
**Section 4.4 of the Revised Disclosure Rules**

**Subject of the Disclosure**

RCBC to issue Fixed-Rate ASEAN Sustainability Bonds under its PHP 200 Billion Bond and Commercial Paper Programme

**Background/Description of the Disclosure**

Please see attached

**Other Relevant Information**

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