



27 February 2026

Philippine Stock Exchange, Inc.

6th Floor, PSE Tower, 28th Street corner 5th Avenue, Bonifacio Global City, Taguig City
To **Atty. Johanne Daniel M. Negre** | OIC, Disclosure Department

Philippine Dealing and Exchange Corporation

29th Floor, BDO Equitable Tower, 8751 Paseo de Roxas, Makati City
To **Atty. Suzy Claire R. Selleza** | Head, Issuer Compliance and Disclosures Department

Securities and Exchange Commission

17/F SEC Headquarters, 7907 Makati Avenue, Barangay Bel-Air, Makati City
To **Atty. Oliver O. Leonardo** | Director, Market Regulation Department

Dear Mesdames and Gentlemen,

Please be informed that today, Ayala Land, Inc. ("**ALI**") sold an aggregate of 88,000,000 common shares ("**Offer Shares**") of AREIT, Inc. ("**AREIT**") at a transaction price of PHP 42.00 per share, equivalent to PHP 3,696,000,000 (exclusive of fees and taxes) pursuant to a placement agreement (the "**Placement Agreement**") with UBS AG Singapore Branch and BPI Capital Corporation.

The Offer Shares were offered and sold outside the United States in reliance on Regulation S under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**"), and within the United States to qualified institutional buyers as defined in, and in reliance on, Rule 144A under the U.S. Securities Act. The Offer Shares were also offered and sold in the Philippines in transactions that do not require registration under the Philippine Securities Regulation Code ("**SRC**"), specifically Section 10.1(l) and Section 10.1(k) of the SRC and Rule 10.1.4 of the implementing rules and regulations of the SRC.

The sale of the Offer Shares is exempt from the registration requirements of the SRC, and was not registered with the Philippine Securities and Exchange Commission (the "**Philippine SEC**") under the SRC. Any future offer or sale of the Offer Shares by the buyers thereof in the Philippines is subject to the registration requirements of the SRC unless such offer or sale qualifies as an exempt transaction in accordance with the applicable requirements of the SRC.

The proceeds from the block sale shall be settled on March 3, 2026, subject to the terms and conditions of the Placement Agreement. ALI will submit the required Reinvestment Plan detailing the use of proceeds obtained from the block sale in due course.

Thank you.


JOSE EDUARDO A. QUIAMPO II
Senior Vice President
CFO and Treasurer



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