



23 February 2026

**The Philippine Stock Exchange**

6 Floor, PSE Tower, 28<sup>th</sup> Street corner 5<sup>th</sup> Avenue,  
Bonifacio Global City, Taguig City

To **Atty. Johanne Daniel M. Negre**  
OIC, Disclosure Department

Dear Sir,

We write with respect to various news articles written about Ayala Land including in the *below entitled "Ayala Land '26 capex at P70B-P80B" posted on Inquirer.net. The article reported in part that:*

*"MANILA, Philippines — Ayala Land Inc. (ALI) has earmarked P70 billion to P80 billion for capital expenditures in 2026. Of the amount, about 38 percent is allocated to leasing projects, such as malls, offices and hotels.*

*The Zobel-led firm said on Friday that the remainder of the funds will go to residential developments and land acquisitions. These include payments for previously acquired properties.*

*The company also plans to bring about 250,000 square meters (sq m) of new leasable space to the market this year. Beyond that, it has lined up about 600,000 sq m of mall space and 300,000 sq m of offices under development, along with roughly 1,500 hotel rooms in its pipeline.*

*.... "*

**We confirm the details in the above-mentioned article.**

  
**JOSE EDUARDO A. QUIMPO II**  
Senior Vice President  
CFO and Treasurer