



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **February 18, 2026**  
Date of Report
2. SEC Identification Number **AS094-000088**      3. BIR Tax Identification No. **003-058-789**
4. **SM PRIME HOLDINGS, INC.**  
Exact name of registrant as specified in its charter
5. **PHILIPPINES**      6. (SEC Use Only)   
Province, country or other jurisdiction of incorporation      Industry Classification Code:
7. **7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines**      **1300**  
Address of principal office      Postal Code
8. **(632) 8831-1000**  
Registrant's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON STOCK, P1 PAR VALUE</b>	<b>28,798,132,094</b>
<b>DEBT SECURITIES – RETAIL BOND</b>	<b>137,896,480,000</b>
.....	.....
.....	.....

11. Indicate the item numbers reported herein: **ITEM # 9, LETTER B.**

# SM PRIME

February 18, 2026

**The Philippine Stock Exchange, Inc.**

6F PSE Tower  
28th Street corner 5th Avenue  
BGC, Taguig City

**Attention of Johanne Daniel M. Negre**

Head, Disclosure Department

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Gentlemen:

This refers to the news article in the bilyonaryo.com published on February 18, 2026 titled “SM Prime navigates 2026 with P100B capex, Lim bets big on next-wave cities”, which states:

*“SM Prime Holdings Inc. (SMPH), led by the bilyonaryo Sy family, has set a P100-billion capital expenditure budget for 2026, betting that its malls and other commercial properties will sustain growth despite lingering economic headwinds.*

....

*The company will launch four major mall developments this year, strategically located in high-growth “next wave” cities in Zamboanga, General Trias in Cavite, Tagum in Davao, and Santa Rosa in Laguna.*

....

*SM Prime’s capex will be funded through a mix of internal cash flow and debt.*

.....”

xxx xxx xxx”

This is to confirm the veracity of the above-quotes news article.

Very truly yours,



**John Nai Peng C. Ong**  
Chief Finance Officer

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM PRIME HOLDINGS, INC.**  
Registrant

Date: February 18, 2026



**JOHN NAI PENG ONG**  
Chief Finance Officer & Corporate Information Officer