



**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. 13 February 2026  
Date of Report (Date of earliest event reported)
  
2. PW-121  
SEC Identification Number
  
3. 000-438-366-000  
BIR Tax Identification No.
  
4. BANK OF THE PHILIPPINE ISLANDS  
Exact name of registrant as specified in its charter
  
5. MANILA, PHILIPPINES  
Province, country or other jurisdiction of Incorporation
  
6.   
Industry Classification Code (SEC Use Only)
  
7. 22/F-28/F AYALA TRIANGLE GARDENS TOWER2, PASEO DE ROXAS COR. MAKATI AVE.,  
BEL-AIR, MAKATI CITY (current business address)  
Address of principal office  
  
1226  
Postal Code
  
8. (632) 8663-6525 (CORPSEC OFFICE)/ 632) 8663-6733 (IR)  
Issuer's telephone number, including area code
  
9. N/A

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding & Amount of Debt Outstanding
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<u>Common</u>	<u>5,283,794,223 shares</u>
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11. Indicate the item numbers reported therein : Item 9

Item 9 - Other Events

### **BPI Lists Landmark SIGLA Bonds, Marks Bold Step Forward in Sustainable Finance**

Makati City, Philippines – The Bank of the Philippine Islands (“**BPI**” or the “**Bank**”) proudly announced today the successful listing on the Philippine Dealing & Exchange Corp. (**PDEx**) of its BPI Supporting Individuals Grow, Lead, and Achieve Bonds (the “**BPI SIGLA Bonds**”) in the aggregate principal amount of ₱50,000,000,000.00 (the “**Offer**”), representing the second tranche under BPI’s ₱200 billion Bond and Commercial Paper Program, which was approved by its Board of Directors on October 16, 2024.

The listing marks a pivotal moment in the Bank’s sustainability journey, setting a new record as BPI’s largest Peso bond issuance to date with 10 times its base issue size of ₱5.0 billion.

Structured with a 2-year tenor and an interest rate of 5.4050% p.a., paid quarterly, the BPI SIGLA Bonds bear the ASEAN Social Bond label, as affirmed by the Securities and Exchange Commission on December 18, 2025. This reinforces the Bank’s alignment with recognized Environmental, Social, and Governance (“**ESG**”) benchmarks in the region.

Net proceeds will be exclusively allocated to finance or refinance eligible social projects in accordance with BPI’s Sustainable Funding Framework consistent with the ASEAN Social Bonds Standards.

“This issuance represents a significant milestone in our commitment to promoting inclusive growth and empowering underserved sectors across the Philippines,” said Dino Gasmen, BPI’s Treasurer and Head of Global Markets. “We are deeply grateful for the trust placed

in us and excited to channel the proceeds toward initiatives that generate positive social impact.”

The BPI SIGLA Bonds also reflect a significant stride in BPI's broader ESG strategy by directing capital toward projects that promote inclusive, equitable, and socially impactful development. This issuance further integrates sustainability principles across BPI's business lines – from responsible lending practices to sustainable investment products – reinforcing the Bank's leadership in financing activities that strengthen community resilience and drive long-term value creation.

“Through the BPI SIGLA Bonds, BPI continues to reinforce its leadership in sustainable finance,” Gasmen added. “We remain firmly committed to developing innovative financial instruments that support the country's sustainable development goals while delivering long-term value to our investors.”

BPI Capital Corporation and ING Bank N.V., Manila Branch are the joint lead arrangers and selling agents of the Offer.

THE BPI SIGLA BONDS REFERRED TO HEREIN ARE SECURITIES EXEMPT FROM REGISTRATION UNDER SECTION 9.1(E) OF THE SECURITIES REGULATION CODE AND HAVE ACCORDINGLY NOT BEEN REGISTERED WITH THE SECURITIES AND EXCHANGE COMMISSION. THE BPI SIGLA BONDS ARE NOT DEPOSIT INSTRUMENTS AND ARE NOT INSURED BY THE PHILIPPINE DEPOSIT INSURANCE CORPORATION. BPI IS SUPERVISED BY THE BANGKO SENTRAL NG PILIPINAS.

**BANK OF THE PHILIPPINE ISLANDS**

Registrant

13 February 2026

Date

  
**ATTY. MA LOURDES P. GATMAYTAN**  
Corporate Secretary 