

05 February 2026

**Philippine Dealing and Exchange Corp.**

29<sup>th</sup> Floor, BDO Equitable Tower  
Paseo de Roxas, Makati City

To **Atty. Suzy Claire R. Selleza**  
Head, Issuer Compliance and Disclosure Department

Dear Madame,

We write with respect to the news article in the *Philippine Daily Inquirer* on 05 February 2026, titled "Ayala Land interested in FTI, Atrium privatization". The article reported in part that:

*"MANILA, Philippines — Real estate giant Ayala Land Inc. (ALI) has expressed interest in taking over two big-ticket government assets eyed for privatization.*

*Asked about his thoughts on the government's target to put some major properties up for sale, Jose Eduardo Quimpo II said Wednesday getting the Food Terminal Inc. (FTI) Complex in Taguig "makes sense" given the group's presence in the area.*

*ALI has been getting a financial boost from the FTI property since acquiring 74 hectares of the commercial and industrial estate in 2012. This has been rebranded into Arca South estate.*

*Earlier last year, the company had already approached the Department of Finance on its plan for the remaining 24-hectare property in the Taguig complex, although it noted that the move was only an "exploratory discussion."*

*Data from the Privatization and Management Office (PMO) showed that FTI has an estimated value of P40.4 billion.*

*Aside from FTI, Quimpo said Ayala Land may also look into Atrium in Makati City, which has 24 condominium units and 21 parking slots. Its value is pegged at P449 million.*

*The executive, however, shunned its potential participation in the privatization of the Mile Long Complex.*

XXX

*The Mile Long Complex, which is also in Makati City, has an estimated value of P12.26 billion.*

**We continue to be interested in parcels of land or key assets near or within our flagship and key estates, including the Makati CBD as well as Arca South in Taguig City where we can further add value or expand our presence.**

**We wish to reiterate that no firm agreements or commitments have been made to date.**



**MICHAEL BLASE V. AQUILIZAN**  
Department Manager, Investor Relations