



29 October 2025

PHILIPPINE STOCK EXCHANGE, INC.

6/F PSE Tower
5th Avenue corner 28th Street Bonifacio
Global City, Taguig City

Attention : **ATTY. JOHANNE DANIEL M. NEGRE**
Officer-in-Charge, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29F BDO Equitable Tower
8751 Paseo de Roxas Makati City

Attention : **ATTY. SUZY CLAIRE R. SELLEZA**
Head, Issuer Compliance and Disclosure Department

SECURITIES AND EXCHANGE COMMISSION

12/F, SEC Headquarters
7907 Makati Avenue, Salcedo Village,
Brgy. Bel-Air, Makati City 1209

Attention : **ATTY. OLIVER O. LEONARDO**
Director, Markets and Securities Regulation Department

Gentlemen / Mesdames:

Please see attached press release entitled “ **Security Bank issues PHP21.0 billion worth of Corporate Bonds due 2030**”.

Should you have any questions on the foregoing, please let us know.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Roi F. Dangazo".

ROI F. DANGAZO
Investor Relations Head

SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 29 October 2025
Date of Report (Date of earliest event reported)
2. SEC Identification Number 6030 3. BIR Tax Identification No. 000-498-020-000
4. SECURITY BANK CORPORATION
Exact name of registrant as specified in its charter
5. Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code
7. Security Bank Centre 6776 Ayala Avenue, Makati City 0719
Address of principal office Postal Code
8. +632 8867-6788
Registrant's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Security registered pursuant to Section 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	753,538,887
Preferred (Unregistered)	1,000,000,000

11. Indicate the item numbers reported herein: Item # 9

Press Release: Security Bank issues PHP21.0 billion worth of Corporate Bonds due 2030

October 29, 2025, Makati City, Philippines – Security Bank Corporation (“**SECB**”) successfully issued PHP21.0 billion worth of Fixed Rate Peso Corporate Bonds due 2030—the Bank’s largest bond issuance to date.

The bonds carry a fixed rate of 6.00% per annum, with a 5-year tenor. Strong investor demand prompted the Bank to exercise its oversubscription option, accepting well above the initial PHP5 billion target.

The bonds were listed today on the Philippine Dealing & Exchange Corp. (PDEX). Proceeds will be used to diversify the Bank’s funding sources and support its lending activities across key sectors.

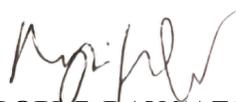
Please see attached for the full version of the Press Release.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SECURITY BANK CORPORATION
Registrant

Date 29 October 2025


ROPIE DANGAZO
Investor Relations Head



FOR INQUIRIES, PLEASE CONTACT:

ROPI F. DANGAZO, Investor Relations Head
+63 2 8888 7175; RDangazo@securitybank.com.ph

TANYA ANSALDO-DEAKIN, Corporate Communications Division Head
+63 920 901 7900 ; TDeakin@securitybank.com.ph

Security Bank issues PHP21.0 billion worth of Corporate Bonds due 2030

October 29, 2025, Makati City, Philippines – Security Bank Corporation (“**SECB**”) successfully issued PHP21.0 billion worth of Fixed Rate Peso Corporate Bonds due 2030—the Bank’s largest bond issuance to date.

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"We're grateful for the market's confidence," said Jim Yap, Security Bank Executive Vice President and Financial Markets Segment Head. "This successful issuance reaffirms investor trust in our strategy and strengthens our ability to fund growth while delivering on our BetterBanking promise."

Security Bank mandated Philippine Commercial Capital, Inc. (PCCI) and Security Bank Capital Investment Corporation as Joint Lead Arrangers and Selling Agents for this issuance.

About Security Bank

Security Bank is a private domestic universal bank in the Philippines with total assets of PHP1.15 trillion as of June 30, 2025. The Bank has been operating for 74 years since it was established in 1951. To date, Security Bank has a total of 363 branches and 637 ATMs, Cash Recycler Machines (CRMs) and Cash Acceptance Machines (CAMs).

In 2025, Security Bank was awarded **Best for High-Net-Worth in the Philippines** by ***Euromoney/Asiamoney*** for five consecutive years; **Best Investor Relations Company (Philippines)**, **Sustainable Asia Award**, **Asia's Best CEO (Investor Relations)**, **Asia's Best CFO (Investor Relations)** and **Best Investor Relations Professional (Philippines)** for five consecutive years, as well as **Best Corporate Communications** by ***Corporate Governance Asia***; **Best Commercial Bank for SMEs (Domestic)** by ***FinanceAsia***; **SME Bank of the Year – Philippines**, **Credit Card Initiative of the Year – Philippines**, **Mobile Banking & Payment Initiative of the Year – Philippines**, **External Environmental Initiative of the Year – Philippines**, **Consumer Finance Product of the Year – Philippines**, **Philippines Domestic Cash Management Bank of the Year**, and **Philippines Domestic Trade Finance Bank of the Year** by ***Asian Banking & Finance***.

In 2024, Security Bank was awarded **Best for High-Net-Worth in the Philippines** by ***Euromoney/Asiamoney***; **The Philippines' Best Bank for Corporates** by ***Euromoney/Asiamoney*** for two consecutive years; **Best Branch Digitisation Implementation** for the Mosaic Voyager (MV) Teller and Lobby Management System by ***The Asian Banker***; three awards **Credit Card Initiative of the Year**, **Sustainability Initiative of the Year**, and **ESG Program of the Year (Bronze)** for Security Bank Wave Mastercard by ***Asian Banking and Finance***; and **Best Investor Relations Company (Philippines)**, **Sustainable Asia Award**, **Asia's Best CEO (Investor Relations)**, **Asia's Best CFO (Investor**

Relations) and Best Investor Relations Professional (Philippines) by *Corporate Governance Asia*; and 3 Golden Arrow Recognition for corporate governance excellence by the *Institute of Corporate Directors (ICD)*.

More information is available on www.securitybank.com.

**SECB, the Joint Bookrunners, and the Joint Lead Arrangers reserve the right to revise the timetable at any time.*