



28 October 2025

**PHILIPPINE DEALING AND
EXCHANGE CORPORATION**

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head – Issuer Compliance and Disclosure Department

Re: **Material Information/Transactions**

Dear Atty. Selleza,

In compliance with the disclosure requirements of the Philippine Dealing and Exchange Corporation, please find attached Megawide Construction Corporation's (the "Company") Material Information/Transactions Report on the issuance of SEC-MSRD Order No. 100 series of 2025, wherein the Securities and Exchange Commission approved the Company's Registration of Preferred Shares (Follow-On Offering) for its Series 7 Preferred Shares, and issued the corresponding Certificate of Permit to Offer Securities for Sale.

Should you have any questions or concerns, please do not hesitate to reach out to us.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melissa", written over a horizontal line.

MELISSA ESTER E. CHAVEZ-DEE

*Corporate Secretary, Assistant Compliance Officer, and
Corporate Information Officer*

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Oct 28, 2025
2. SEC Identification Number
CS200411461
3. BIR Tax Identification No.
232-715-069-000
4. Exact name of issuer as specified in its charter
Megawide Construction Corporation
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
No. 20 N. Domingo Street, Barangay Valencia, Quezon City
Postal Code
1112
8. Issuer's telephone number, including area code
(02)8655-1111
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,013,409,717
Preferred	140,144,900

11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megawide Construction Corporation

MWIDE

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Megawide Construction Corporation (the "Company") received the Permit to Sell ("PTS") for its Series 7 Preferred Shares Offering from the Securities and Exchange Commission ("SEC") on 28 October 2025.

Background/Description of the Disclosure

On 28 October 2025, the Company received SEC-MSRD Order No. 100, Series of 2025, wherein the Securities and Exchange Commission approved the Company's Registration of Preferred Shares (Follow-On Offering), specifically, Twenty Million (20,000,000) cumulative, non-voting, non-participating, non-convertible, redeemable (non-reissuable), perpetual Series 7 Preferred Shares with an Oversubscription Option of up to Ten Million (10,000,000) Series 7 Preferred Shares.

The Series 7 Preferred Shares consists of Series 7A Preferred Shares and Series 7B Preferred Shares and with initial dividend rates of 7.3131% and 7.7007%, respectively, at an Offer Price of One Hundred Pesos (PhP100.00) per share, to be listed and traded on the Main Board of the Philippine Stock Exchange, Inc.

The SEC issued a Certificate of Permit to Offer Securities for Sale on the same date.

Other Relevant Information

None.

Filed on behalf by:

Name	Melissa Ester Chavez-Dee
Designation	Corporate Secretary/Corporate Information Officer



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

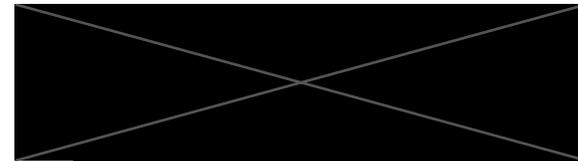
THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

MEGAWIDE CONSTRUCTION CORPORATION

consisting of a Primary Offer of **TWENTY MILLION (20,000,000)** with an Oversubscription Option of **up to TEN MILLION (10,000,000)** cumulative, non-voting, non-participating, non-convertible, redeemable (non-reissuable), perpetual Series 7 Preferred Shares, consisting of Series 7A Preferred Shares and Series 7B Preferred Shares, at an Offer Price of One Hundred Pesos (PhP100.00) per Series 7 Preferred Share under SEC-MSRD Order No. 100, Series of 2025, have been registered pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code ("SRC"). As such, the same may now be offered for sale or sold to the public, subject to full compliance with the SRC and its Implementing Rules and Regulations, as amended, Revised Code of Corporate Governance and other applicable laws, regulations, circulars, and other orders as may be issued by the Commission.

Issued at Makati City, Philippines this 28th day of October Two Thousand and Twenty-five.



ATTY. OLIVER O. LEONARDO
Director



In the matter of:

MEGAWIDE CONSTRUCTION CORPORATION
(Registrant)

SEC-MSRD Order No. 100
Series of 2025

Registration of Preferred Shares
(Follow-On Offering)

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ORDER

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **MEGAWIDE CONSTRUCTION CORPORATION** (the "Company"), the Commission En Banc on 9 October 2025 favorably considered the same for the registration of **TWENTY MILLION (20,000,000)** cumulative, non-voting, non-participating, non-convertible, redeemable (non-reissuable), perpetual Series 7 Preferred Shares with an Oversubscription Option of **up to TEN MILLION (10,000,000)** Series 7 Preferred Shares, consisting of Series 7A Preferred Shares and Series 7B Preferred Shares with initial dividend rates of 7.3131% and 7.7007%, respectively, at an Offer Price of One Hundred Pesos (PhP100.00) per Series 7 Preferred Share, to be listed and traded on the Main Board of the Philippine Stock Exchange, Inc.

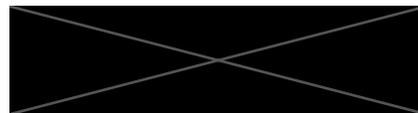
In this regard, and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 10 October 2025, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Company in a newspaper of general circulation and uploaded to its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Makati City, Philippines, 28 October 2025.



ATTY. OLIVER O. LEONARDO
Director