



# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **October 14, 2025**  
Date of Report (Date of earliest event reported)
2. **34218** SEC Identification Number
3. **000-153-610-000** BIR Tax Identification Number
4. **AYALA CORPORATION**  
Exact Name of registrant as specified in its charter
5. **PHILIPPINES** Province, country or other jurisdiction of incorporation
6.  (SEC Use Only) Industry Classification Code
7. **37F to 39F, Ayala Triangle Gardens Tower 2, Paseo de Roxas  
cor Makati Avenue, Makati City** Address of principal office
- 1226** Postal code
8. **(02)7908-3000**  
Registrant's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common Shares</b>	620,036,976
<b>Preferred A Shares (Reissued)</b>	5,244,515
<b>Preferred B Series 3 Shares</b>	7,500,000
<b>Preferred B Series 4 Shares</b>	10,000,000
<b>Voting Preferred Shares</b>	200,000,000

: **Item 9- Other Events**

#### Re: Notice of Analysts'/Investors' Briefing

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**AYALA CORPORATION**

Registrant

Date : **October 14, 2025**

**Jose Martin C. Lopez**  
Head – Investor Relations

\* Print name and title of the signing officer under the signature.

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Oct 14, 2025
2. SEC Identification Number  
34218
3. BIR Tax Identification No.  
000-153-610-000
4. Exact name of issuer as specified in its charter  
AYALA CORPORATION
5. Province, country or other jurisdiction of incorporation  
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
37F to 39F, Ayala Triangle Gardens Tower 2, Paseo de Roxas cor Makati Avenue, Makati City  
Postal Code  
1226
8. Issuer's telephone number, including area code  
(02) 7908-3000
9. Former name or former address, if changed since last report  
NA
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	624,036,976
Preferred A Shares (Reissued)	5,244,525
Preferred B Series 3 Shares	7,500,000
Preferred B Series 4 Shares	10,000,000
Voting Preferred Shares	200,000,000

11. Indicate the item numbers reported herein  
Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange,*

and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



## Ayala Corporation AC

### PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing

*References: Section 14 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Notice of Analysts' Briefing

#### Background/Description of the Disclosure

Please be informed that Ayala Corporation will conduct an Analysts' Briefing of the company's financial and operating results for the first nine months of 2025 on November 13, 2025 at 3:30PM.

The briefing will be done through a hybrid facility wherein attendees may join virtually and attend physically.

<b>Type of Briefing</b>	Analysts'/Investors' Briefing
<b>Subject of the Briefing</b>	Financial and Operating Results for 9M2025
<b>Date of the Briefing</b>	Nov 13, 2025
<b>Time</b>	3:30 PM
<b>Venue</b>	Hybrid – Video Conference Facility and 38F Ayala Triangle Gardens Tower 2. Paseo de Roxas cor. Makati Ave., Makati City
<b>Contact Person</b>	Gae Hizon
<b>Contact Details</b>	hizon.gc@ayala.com / investorrelations@ayala.com

#### Other Relevant Information

Please send an email to Gae Hizon (hizon.gc@ayala.com) for more details.



October 14, 2025

**Securities and Exchange Commission**  
17/F SEC Headquarters, 7907 Makati Avenue  
Barangay Bel-Air, Makati City

Attention: **Atty. Oliver O. Leonardo**  
Director, Markets and Securities Regulation Department

**The Philippine Stock Exchange, Inc.**  
6/F PSE Tower  
5th Avenue corner 28th Street, Bonifacio Global City, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**  
Officer-In-Charge, Disclosure Department

**Philippine Dealing and Exchange Corporation**  
29th Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City 1226

Attention: **Atty. Suzy Claire R. Selleza**  
Head, Issuer Compliance and Disclosure Department

Mesdames/Gentlemen:

Please be informed that Ayala Corporation will conduct an Analysts' Briefing of the company's financial and operating results for the first nine months of 2025 on November 13, 2025 at 3:30 PM.

The briefing will be done through a hybrid facility wherein attendees may join virtually and attend physically. Attendees must register with Gae Hizon through the contact details in the attached file.

Please see attached document.

Regards,

A handwritten signature in blue ink, appearing to be 'JML'.

A handwritten signature in blue ink, appearing to be 'JML'.

**Jose Martin C. Lopez**  
Head, Investor Relations