

30 January 2026

**PHILIPPINE DEALING AND
EXCHANGE CORPORATION**

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head – Issuer Compliance and Disclosure Department

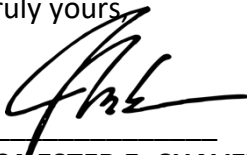
Re: **NOTICE OF RECORD DATE FOR THE INTEREST PAYMENT OF
SERIES A AND B BONDS AND REDEMPTION OF SERIES A BONDS**

Dear Atty. Selleza,

In compliance with the disclosure requirements of the Philippine Dealing and Exchange Corporation, please find attached Megawide Construction Corporation's Material Information/Transactions Report containing the Notice of Record Date for the Interest Payment of Megawide Construction Corporation's Series A and B bonds and Notice of Redemption for the Series A bonds on 19 February 2026.

Should you have any questions or concerns, please do not hesitate to reach out to us.

Very truly yours,



MELISSA ESTER E. CHAVEZ-DEE

*Corporate Secretary, Assistant Compliance Officer, and
Corporate Information Officer*

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. **30 January 2026**
Date of Report (Date of earliest event reported)
2. SEC Identification Number: **CS200411461**
3. BIR Tax Identification No.: **232-715-069**
4. **Megawide Construction Corporation**
Exact name of issuer as specified in its charter
5. **Philippines**
Country of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **No. 20 N. Domingo Street, Barangay Valencia, Quezon City**
Address of principal office
8. **(02) 8655-1111**
Issuer's telephone number, including area code
9. **Not Applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,015,031,337
Preferred	152,739,020

11. ITEM 9 - OTHER EVENTS

Please see attached Notice of Record Date for the Interest Payment of Megawide Construction Corporation's (the "Company") Series A Bond and B Bond as well as the full redemption of the Company's Series A Bond on 19 February 2026.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWIDE CONSTRUCTION CORPORATION

Issuer

A handwritten signature in black ink, appearing to read 'Melissa', written over a horizontal line.

MELISSA ESTER E. CHAVEZ-DEE
Corporate Secretary

Date: 30 January 2026

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jan 30, 2026

2. SEC Identification Number

CS200411461

3. BIR Tax Identification No.

232-715-069-000

4. Exact name of issuer as specified in its charter

Megawide Construction Corporation

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

No. 20 N. Domingo Street, Barangay Valencia, Quezon City

Postal Code

1112

8. Issuer's telephone number, including area code

(02)8655-1111

9. Former name or former address, if changed since last report

Not Applicable

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,015,031,337
Preferred	152,739,020

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megawide Construction Corporation MWIDE

PSE Disclosure Form 4-30 - Material Information/Transactions
*References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Notice of Record Date for the Interest Payment of Series A and B Bonds and Redemption of Series A Bonds.

Background/Description of the Disclosure

Please see attached Notice of Record Date for the Interest Payment of Megawide Construction Corporation's Series A and B Bonds and Notice of Redemption of Megawide Construction Corporation's Series A Bonds.

Other Relevant Information

None.

Filed on behalf by:

Name	Melissa Ester Chavez-Dee
Designation	Corporate Secretary/Corporate Information Officer

30 January 2026

**PHILIPPINE DEALING AND
EXCHANGE CORPORATION**

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head – Issuer Compliance and Disclosure Department

Re: **NOTICE OF RECORD DATE FOR THE INTEREST PAYMENT OF
SERIES A AND B BONDS**

Dear Atty. Selleza,

In compliance with the Issuer Disclosures Operating Guidelines, please be informed of the following Record Date for the Interest Payment for the Series A and B Bonds of Megawide Construction Corporation (“Megawide”), which are listed with the Philippine Dealing & Exchange Corp:

Security	Interest Rate	Record Date	Interest Payment Date
Series A Bond	6.9506%	13 February 2026	19 February 2026 ¹
Series B Bond	7.9663%	13 February 2026	19 February 2026 ²

Record Date and Interest Payment Date as used herein for the Megawide Series A and B Bonds shall have the meaning under the Prospectus dated 26 July 2022 and the Registry and Paying Agency Agreement dated 26 July 2022 between Megawide and the Philippine Depository & Trust Corp.

Further, please be informed that Megawide’s Series A Bond 6.9506% p.a. Fixed Rate Bonds due 2026 shall be fully redeemed on its Maturity Date, 19 February 2026, in accordance with the Prospectus dated 26 July 2022 and the Registry and Paying Agency Agreement dated 26 July 2022 between Megawide and the Philippine Depository & Trust Corp.

Details of the redemption of Series A Bond are set out below:

¹ The scheduled Interest Payment Date based on both the Series A and B Prospectus is on February 17, 2026, which falls on a holiday. Thus, under the Series A and B Prospectus, the Interest Payment Date shall be on the next Business Day, which is on February 19, 2026. This considers one (1) declared holiday on February 17, 2026 (Chinese New Year) and one (1) potential holiday on February 18, 2026 (Ramadan).

² *id.*

Outstanding Principal amount:	Php 1,600,000,000.00
Issue Price:	TBA
Redemption Price:	TBA
Maturity Date:	19 February 2026, ³ on which date all interest on the Bonds will cease to accrue and payment of the Redemption Amount will be made to each Bondholder.
Aggregate Redemption Amount:	TBA (includes accrued interest gross of any applicable tax deduction)
Redemption Amount per Minimum Denomination of P50,000.00	TBA (before applicable tax deduction) Applicable taxes shall be accordingly deducted or withheld by the Issuer in reliance to the reports of its appointed Registrar and Paying Agent
Payment Procedure:	Amounts due to Bondholders due to such redemption shall be paid by the Issuer thru the Philippine Depository & Trust Corp. ("PDTC") as Paying Agent, in the customary manner for payments by the Issuer on the Bonds on the Maturity Date. For clarity, PDC shall remit the Final Redemption Amount to the designated Cash Settlement Accounts nominated by Bondholders as appearing in the Registry
Record Date:	Payment of the Final Redemption Amount shall be made to Bondholders recorded as such on 13 February 2026 in the electronic Register of Bondholders

There shall be no secondary trading of the Bonds or modifications in the accounts starting on the Record Date. The listing of the Bonds on the Philippine Dealing & Exchange Corp. shall be terminated upon redemption on the Maturity Date.

³ The scheduled Interest Payment Date based on the Series A and B Prospectus is on February 17, 2026, which falls on a holiday. Thus, under the Series A and B Prospectus, the Interest Payment Date shall be on the next Business Day, which is on February 19, 2026. This considers one (1) declared holiday on February 17, 2026 (Chinese New Year) and one (1) potential holiday on February 18, 2026 (Ramadan).



Should you have any questions or concerns, please do not hesitate to reach out to us.

Thank you and warm regards,

A handwritten signature in black ink, appearing to read 'Melissa', written over a horizontal line.

MELISSA ESTER E. CHAVEZ-DEE

*Corporate Secretary, Assistant Compliance Officer, and
Corporate Information Officer*