

**SECURITIES AND EXCHANGE COMMISSION**  
**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)  
Oct 9, 2025
2. SEC Identification Number  
152747
3. BIR Tax Identification No.  
000-153-790-000
4. Exact name of issuer as specified in its charter  
Ayala Land, Inc.
5. Province, country or other jurisdiction of incorporation  
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
31F Tower One and Exchange Plaza, Ayala Triangle, Ayala Avenue, Makati City  
Postal Code  
1226
8. Issuer's telephone number, including area code  
+632 7908 3111
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	14,644,019,253
Preferred Shares	12,442,328,397

11. Indicate the item numbers reported herein  
Item 9 - Other Matters

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**Ayala Land, Inc.**  
**ALI**

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

**Subject of the Disclosure**

Ayala Land Sustainability-Linked Bonds due 2030 and 2035

**Background/Description of the Disclosure**

Ayala Land, Inc. ("ALI" or the "Company") received from the Securities and Exchange Commission ("SEC") on October 08, 2025 the Certificate of Permit to Offer Securities for Sale ("Permit to Offer Securities") for its ASEAN Sustainability-Linked Bonds ("Sustainability-Linked Bonds") consisting of the principal amount of Ten Billion Pesos (P10,000,000,000.00), with an oversubscription option of up to Five Billion Pesos (P5,000,000,000.00), comprising 6.0671% p.a. Series C Bonds due 2030, and 6.3192% p.a. Series D Bonds due 2035 (the "Offer"). This represents the fourth Tranche of the Company's existing P50Billion shelf registration for the offering and sale of debt securities in one or more tranches (each a "Tranche") rendered effective by the SEC on June 13, 2023 by virtue of SEC MSRD Order No. 32, Series of 2023 (the "2023 Program"). Under said 2023 Program, fixed-rate bonds with a principal amount of P10.25 Billion were issued as the first Tranche on June 26, 2023, Sustainability-Linked Bonds with a principal amount of P6.00 Billion were issued as the second Tranche on July 18, 2024, and Sustainability-Linked bonds with a principal amount of P8.00 Billion were issued as the third Tranche on November 13, 2024.

The Company mandated BDO Capital and Investment Corporation, BPI Capital Corporation, China Bank Capital Corporation, East West Banking Corporation, First Metro Investment Corporation, PNB Capital and Investment Corporation, RCBC Capital Corporation, and SB Capital Investment Corporation (collectively, the "Joint Lead Underwriters and Bookrunners") to manage the Offer. Metropolitan Bank & Trust Company – Trust Banking Group shall serve as the Trustee. The offer period will be from October 9 – 15, 2025 and issuance and listing will be on October 23, 2025.

The Final Offer Supplement and Permit to Offer Securities may be accessed through these links:

[https://ir.ayalaland.com.ph/wp-content/uploads/2025/10/P15-billion-Sustainability-linked-bonds-due-2030-and-2035-Final-Offer-Supplement\\_compressed.pdf](https://ir.ayalaland.com.ph/wp-content/uploads/2025/10/P15-billion-Sustainability-linked-bonds-due-2030-and-2035-Final-Offer-Supplement_compressed.pdf)

<https://ir.ayalaland.com.ph/wp-content/uploads/2025/10/ALI-Bonds-due-2030-and-2035-Permit-to-Sell.pdf>

**Other Relevant Information**

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**Filed on behalf by:**

<b>Name</b>	Michael Blase Aquilizan
<b>Designation</b>	Department Manager