

October 06, 2025

Philippine Dealing & Exchange Corp.
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas
Makati City 1226

Attention: **Atty. Suzy Claire R. Selleza**
Head - Issuer Compliance and Disclosure Department

Securities and Exchange Commission
The SEC Headquarters, 7907 Makati Avenue
Salcedo Village, Bel-Air, Makati City 1209

Attention: **Atty. Oliver O. Leonardo**
Director - Markets and Securities Regulation Department

Dear Mesdames and Gentlemen:

In compliance with PDEX Rule 7.9.3 and the Implementing Rules and Regulations of the Securities and Regulation Code, we enclose a copy of Cebu Landmasters, Inc.'s ("CLI" or the "Company") disclosure filing to The Philippine Stock Exchange, Inc.

We trust that this submission meets your requirements. If you have questions and/or clarifications, please feel free to contact the undersigned. Thank you.

Very truly yours,

CEBU LANDMASTERS, INC.

By: 
ATTY. LOU DELIANNE I. REBOJA
Legal Counsel and Compliance Senior Manager



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Oct 6, 2025
2. SEC Identification Number
CS200321240
3. BIR Tax Identification No.
227-599-320-000
4. Exact name of issuer as specified in its charter
CEBU LANDMASTERS, INC.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
10TH FLOOR, PARK CENTRALE TOWER, JOSE MA. DEL MAR ST., CEBU I.T. PARK,
BRGY. APAS, CEBU CITY, PHILIPPINES
Postal Code
6000
8. Issuer's telephone number, including area code
0322314870
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES	3,465,201,467
PREFERRED SHARES	4,280,340

11. Indicate the item numbers reported herein
Item 9 (Other Items)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Cebu Landmasters, Inc.

CLI

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

CLI files with the SEC a Registration Statement for its follow-on offering of Sustainability-Linked Bonds

Background/Description of the Disclosure

Notice is hereby given to The Philippine Stock Exchange, Inc. ("PSE" or the "Exchange"), the Philippine Dealing & Exchange Corp. ("PDEX"), and the public that the leading VisMin developer Cebu Landmasters, Inc. ("CLI" or the "Company") filed with the Securities and Exchange Commission a Registration Statement together with a Preliminary Prospectus, Preliminary Offer Supplement, and relevant documents, in relation to proposed offering of up to Php 5.0 billion Sustainability-Linked Bonds ("Sustainability-Linked Bonds" or "Bonds").

The Sustainability-Linked Bonds, which serves as the third and final tranche of CLI's Php 15.0 Billion Debt Securities Program, will be comprised of Philippine Peso-denominated Series F Bonds due 2029 (the "Series F Bonds"), Series G Bonds due 2032 (the "Series G Bonds") and Series H Bonds due 2035 (the "Series H Bonds"), with a base offer of up to Php 3.0 billion, and an oversubscription option of up to Php 2.0 billion.

CLI's Sustainability-Linked Bonds obtained an exemplary credit rating of PRS Aa plus, with a Stable Outlook, from the Philippine Rating Services Corporation ("PhilRatings").

The Preliminary Prospectus and Preliminary Offer Supplement will be made available at the Company's website, <https://www.cebulandmasters.com/investor-relations/disclosures>.

For more details and information, please refer to the attached SEC Form 17-C.

Other Relevant Information

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Filed on behalf by:

Name	Lou Delianne Reboja
Designation	Legal Counsel and Compliance Sr. Manager

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **October 06, 2025**
Date of Report (Date of earliest event reported)
2. SEC Identification Number: **CS200321240**
3. BIR Tax Identification No.: **227-599-320**
4. **CEBU LANDMASTERS, INC.**

Exact name of issuer as specified in its charter
5. **CEBU CITY, CEBU PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **10TH FLOOR, PARK CENTRALE TOWER, JOSE MA. DEL MAR ST., CEBU I.T. PARK, BRGY. APAS, CEBU CITY, PHILIPPINES**
Address of principal office
8. **6000**
Postal Code
8. **(032) 231-4870**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since the last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES	3,465,201,467
PREFERRED SHARES	4,280,340

11. Indicate the item numbers reported herein: Item 9 (Other Matters)

**CLI files with the SEC a Registration Statement for its follow-on offering of
Sustainability-Linked Bonds**

Notice is hereby given to The Philippine Stock Exchange, Inc. ("PSE" or the "Exchange"), the Philippine Dealing & Exchange Corp. ("PDEX"), and the public that the leading VisMin

developer Cebu Landmasters, Inc. (“CLI” or the “Company”) filed with the Securities and Exchange Commission a Registration Statement together with a Preliminary Prospectus, Preliminary Offer Supplement, and relevant documents, in relation to proposed offering of up to Php 5.0 billion Sustainability-Linked Bonds (“Sustainability-Linked Bonds” or “Bonds”).

The Sustainability-Linked Bonds, which serves as the third and final tranche of CLI’s Php 15.0 Billion Debt Securities Program, will be comprised of Philippine Peso-denominated Series F Bonds due 2029 (the “Series F Bonds”), Series G Bonds due 2032 (the “Series G Bonds”) and Series H Bonds due 2035 (the “Series H Bonds”), with a base offer of up to Php 3.0 billion, and an oversubscription option of up to Php 2.0 billion.

CLI’s Sustainability-Linked Bonds obtained an exemplary credit rating of PRS Aa plus, with a Stable Outlook, from the Philippine Rating Services Corporation (“PhilRatings”).

The Preliminary Prospectus and Preliminary Offer Supplement will be made available at the Company’s website, <https://www.cebulandmasters.com/investor-relations/disclosures>.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEBU LANDMASTERS, INC.

Issuer

October 06, 2025

Date


ATTY. LOU DELIA NIE I. REBOJA, CPA

Legal Counsel & Compliance Senior Manager

Signature and Title