



October 5, 2025

Philippine Dealing & Exchange Corp.
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City, Philippines

(By Email)

Attention: Atty. Suzy Claire R. Selleza
Head – Issuer Compliance and Disclosure Department

Subject: Notice of Issuance of Press Release about Maynilad’s Submission of Preliminary Prospectus for Planned IPO

Ladies and Gentlemen:

This is to inform your office that Maynilad Water Services, Inc. will be releasing a press statement regarding the submission of its preliminary prospectus for its planned initial public offering (IPO). Please see attached the formal notice and a copy of the planned press release for your reference.

Kindly note that we have already secured PSE clearance for the release.

Thank you.

Yours faithfully,

MAYNILAD WATER SERVICES, INC.

A handwritten signature in black ink, appearing to read 'Jennifer Rufo', is written over the printed name.

Jennifer Rufo

Head, Corporate Communications



MEDIA RELEASE

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Maynilad submits preliminary prospectus for planned IPO

October 5, 2025

Maynilad Water Services, Inc. (Maynilad) announced that it has submitted its preliminary prospectus for its planned initial public offering (IPO) with the Philippine Securities and Exchange Commission (SEC) and the Philippine Stock Exchange (PSE), paving the way for the start of its roadshow to institutional investors in the coming days.

The submission of the document forms part of Maynilad's ongoing compliance with regulatory requirements in connection with the proposed IPO. The preliminary prospectus contains, among others, details about Maynilad's business, operations, and financial information, and is available in the Philippines for public access at its website in compliance with regulatory requirements.

"We are proud to reach this point in Maynilad's story," said Maynilad President and CEO Ramoncito S. Fernandez. "Our journey has always been guided by a clear mission—to deliver safe, sustainable, and reliable water and wastewater services to our customers. The submission of our preliminary prospectus marks another step in that mission, as we open the door for broader public participation while continuing to comply with all regulatory processes."

Maynilad noted that the IPO remains subject to compliance with regulatory requirements under the SEC pre-effective letter and the PSE Notice of Approval.

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www.mayniladwater.com.ph

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MEDIA RELEASE

any other person for any other purpose, is unauthorized. The information herein is accurate as of the date this communication is sent to you. There is no obligation to subsequently correct or update such information.

The preliminary prospectus for these securities may be obtained from www.mayniladwater.com.ph which is subject to completion or amendment, without notice. The preliminary prospectus also contains the information required to be stated in any notice, circular, advertisement, letter or other forms of communication that will be published or transmitted to any person after a registration statement has been filed under Rule 8.3.1 of the 2015 Implementing Rules and Regulations of the Securities Regulation Code of the Philippines and which information is incorporated by reference in this communication.

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