

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **October 2, 2025**
Date of Report (Date of earliest event reported)
2. **34218** SEC Identification Number
3. **000-153-610-000** BIR Tax Identification Number
4. **AYALA CORPORATION**
Exact Name of registrant as specified in its charter
5. **PHILIPPINES** Province, country or other jurisdiction of incorporation
6. (SEC Use Only) Industry Classification Code
7. **37F to 39F, Ayala Triangle Gardens Tower 2, Paseo de Roxas
cor Makati Avenue, Makati City** Address of principal office
- 1226** Postal code
8. **(02)7908-3000**
Registrant's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	624,036,976
Preferred A Shares (Reissued)	5,244,515
Preferred B Series 3 Shares	7,500,000
Preferred B Series 4 Shares	10,000,000
Voting Preferred Shares	200,000,000

: **Item 9- Other Events**

Re: Press Release

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALA CORPORATION

Registrant

Date : **October 2, 2025**

Jose Martin C. Lopez
Head – Investor Relations

* Print name and title of the signing officer under the signature.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Oct 2, 2025
2. SEC Identification Number
34218
3. BIR Tax Identification No.
000-153-610-000
4. Exact name of issuer as specified in its charter
AYALA CORPORATION
5. Province, country or other jurisdiction of incorporation
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
37F to 39F, Ayala Triangle Gardens Tower 2, Paseo de Roxas cor Makati Avenue, Makati City
Postal Code
1226
8. Issuer's telephone number, including area code
(02) 7908-3000
9. Former name or former address, if changed since last report
NA
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	624,036,976
Preferred A Shares (Reissued)	5,244,525
Preferred B Series 3 Shares	7,500,000
Preferred B Series 4 Shares	10,000,000
Voting Preferred Shares	200,000,000

11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange,

and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Ayala Corporation AC

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Ayala and Honda Announce Transition of Dealer Network

Background/Description of the Disclosure

Ayala's mobility solutions group ACMobility and Honda Cars Philippines, Inc. (HCPI) jointly announce the transition of their dealer operations effective January 1, 2026. All dealerships currently operated by ACMobility, through Iconic Dealership Inc. (IDI), will be turned over to new dealer principals who will continue to support Honda's growth and expansion. This development reflects the evolving strategies of both companies, as ACMobility and HCPI pursue their respective growth and innovation strategies.

Other Relevant Information

Please see attached press release for more information.



October 2, 2025

Securities and Exchange Commission
17/F SEC Headquarters, 7907 Makati Avenue
Barangay Bel-Air, Makati City

Attention: **Atty. Oliver O. Leonardo**
Director, Markets and Securities Regulation Department

The Philippine Stock Exchange, Inc.
6/F PSE Tower
5th Avenue corner 28th Street, Bonifacio Global City, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**
Officer-In-Charge, Disclosure Department

Philippine Dealing and Exchange Corporation
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: **Atty. Suzy Claire R. Selleza**
Head, Issuer Compliance and Disclosure Department

Mesdames/Gentlemen:

Please be advised that Ayala Corporation (“Ayala”) filed a press release on October 2, 2025 regarding the transition of ACMobility-operated Honda dealerships to new dealer principals.

Ayala’s mobility solutions group ACMobility and Honda Cars Philippines, Inc. (HCPI) jointly announce the transition of their dealer operations effective January 1, 2026. All dealerships currently operated by ACMobility, through Iconic Dealership Inc. (IDI), will be turned over to new dealer principals who will continue to support Honda’s growth and expansion. This development reflects the evolving strategies of both companies, as ACMobility and HCPI pursue their respective growth and innovation strategies.

Please see attached press release for details.

Regards,

A handwritten signature in blue ink, appearing to read 'Jose Martin C. Lopez'.

A second handwritten signature in blue ink, appearing to read 'Jose Martin C. Lopez'.

Jose Martin C. Lopez
Head, Investor Relations

Ayala and Honda Announce Transition of Dealer Network

Manila, Philippines – October 2, 2025 – Ayala’s mobility solutions group ACMobility and Honda Cars Philippines, Inc. (HCPI) jointly announce the transition of their dealer operations effective January 1, 2026. All dealerships currently operated by ACMobility, through Iconic Dealership Inc. (IDI), will be turned over to new dealer principals who will continue to support Honda’s growth and expansion. This development reflects the evolving strategies of both companies, as ACMobility and HCPI pursue their respective growth and innovation strategies.

The alliance dates back to 1990 with the opening of Honda Cars Makati. Over the years, the network grew steadily nationwide, with ACMobility ultimately becoming the largest Honda dealer group in the Philippines. ACMobility-operated Honda dealerships have sold over 220,000 vehicles as of August 2025.

The transition involves dealerships currently under the operation of ACMobility, namely Honda Cars Makati, Honda Cars Pasig, Honda Cars Shaw, Honda Cars Bacoor, Honda Cars Cebu, Honda Cars Mandaue, Honda Cars Iloilo, Honda Cars Negros, and Honda Cars Cagayan de Oro. ACMobility will begin turning over management and operations of these dealerships to new dealer principals towards the end of this year, the specifics of which will be announced by HCPI. Customers will experience a seamless transition, with the new dealer principals equally committed to delivering outstanding customer experience.

ACMobility will continue to operate all the dealerships listed above until December 31, 2025. Following this, full sales and after-sales services will remain available at all locations under new dealers with Honda’s dedicated teams ready to assist with sales, maintenance, repairs, warranty support, and vehicle care. To ensure a smooth transition, the dealerships will directly contact customers with active reservations to guarantee car delivery without disruption. All scheduled service appointments and repairs will also proceed as planned. Any updates will be announced by ACMobility and HCPI through official channels.

“We are grateful, and indeed proud, to have been part of Honda’s journey in the Philippines for the past three and a half decades. This transition reflects our ongoing effort to optimize our portfolio and focus on new growth areas. Among these are our initiatives in advancing sustainable mobility and electrification, where we continue to build solutions that benefit communities, businesses, and the environment.” said Jaime Alfonso Zobel de Ayala, Chief Executive Officer, ACMobility.

ACMobility’s transformation strategy refocuses its investments in new and high-growth businesses in automotive distribution and charging infrastructure, in light of its ambition to lead the transition towards sustainable and electrified mobility in the Philippines. This also follows ACMobility’s recent exits from the Volkswagen and Maxus distribution businesses, as the company moves towards streamlining its portfolio, aligned with the broader initiative of Ayala to sharpen its business lines.

Upon turnover of the dealership operations, ACMobility’s portfolio will be composed of the BYD and Kia distribution businesses; dealership operations of Isuzu, BYD, and Kia; electric vehicle (EV) charging infrastructure business; and the Bosch Car Service business.