

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. 01 October 2025
Date of Report (Date of earliest event reported)
2. 34218 SEC Identification Number
3. 000-153-610-000
BIR Tax Identification Number
4. AYALA CORPORATION
Exact Name of registrant as specified in its charter
5. PHILIPPINES
Province, country or other jurisdiction of incorporation
6. [REDACTED] (SEC Use Only)
Industry Classification Code
7. 37F to 39F, Ayala Triangle Gardens Tower 2, Paseo De Roxas
Corner Makati Avenue, Makati City
Address of principal office
- 1226
Postal code
8. (02)7908-3000
Registrant's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|-------------------------------|--|
| Common Shares | 621,036,976 shares |
| Preferred A Shares (Reissued) | 5,244,515 shares |
| Preferred B Series 3 Shares | 7,500,000 shares |
| Preferred B Series 4 Shares | 10,000,000 shares |
| Voting Preferred Shares | 200,000,000 shares |

: Item 9- Other Events

Re: **Share Buyback Transaction**

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALA CORPORATION

Registrant

Date : **01 October 2025**

Michelle Marie T. Valbuena
Senior Compliance Manager

* Print name and title of the signing officer under the signature.



October 1, 2025

Securities and Exchange Commission
17th Floor SEC Headquarters, 7907 Makati Avenue
Barangay Bel Air, Makati City 1209

Attention: Atty. Oliver O. Leonardo
Director, Markets and Securities Regulation Department

The Philippine Stock Exchange, Inc.
6th Floor PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City 1634

Attention: Atty. Johanne Daniel M. Negre
Officer-in-Charge, Disclosure Department

Philippine Dealing and Exchange Corporation
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzy Claire R. Selleza
Head, Issuer Compliance and Disclosure Department

Dear Mesdames and Gentlemen:

We are pleased to report our purchase of our 1,000,000 common shares today pursuant to the share buyback program approved by our Board of Directors on December 5, 2019, December 10, 2021 and September 18, 2025, and the number of our outstanding common and treasury shares after such purchase:

| Transaction Date | Number of Shares Purchased | Price per Share | Outstanding Common Shares After Transaction | Treasury Shares (Common Shares) After Transaction |
|------------------|----------------------------|-----------------|---|---|
| 01-Oct-2025 | 1,000,000 | 480 | 621,036,976 | 15,174,701 |

Thank you.

Very truly yours,

Estelito C. Biacora
Executive Director and Treasurer