

30 September 2025

Philippine Dealing & Exchange Corp.
29th Floor, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City


Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head - Issuer Compliance and Disclosure Department

Re: SMC Tollways Fixed Rate Bonds Series A due 2030
SMC Tollways Fixed Rate Bonds Series B due 2031
SMC Tollways Fixed Rate Bonds Series C due 2034
Amended General Information Sheet (SEC Form 17-C)

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission on September 30, 2025.

Very truly yours,


RAOUL EDUARDO C. ROMULO
Corporate Information Officer

SMC TOLLWAYS CORPORATION

(formerly, Atlantic Aurum Investments Philippines Corporation)
11th Floor, San Miguel Properties Centre, 7 Saint Francis St., Mandaluyong City

30 Sept. 2025

SECURITIES AND EXCHANGE COMMISSION (“SEC”)

The SEC Headquarters
7909 Makati Avenue, Salcedo Village
Barangay Bel-Air, Makati City 1209
Metro Manila

Gentlemen:

On behalf of **SMC TOLLWAYS CORPORATION** (the “Corporation”), we are respectfully submitting herewith, the **2nd Amended** 2025 General Information Sheet (“GIS”) of the Corporation, reflecting the changes in Pages 4 and 5 of the GIS, the (i) election of Mr. Joseph N. Pineda as member of the Board of Directors, and the (ii) appointment of Atty. Mary Rose S. Tan and Atty. Shaina Anella B. Ramirez as Corporate Secretary and Assistant Corporate Secretary, respectively, during the Special Meeting of the Board of Directors held on 29 September 2025, to fill-in the vacancies left by Atty. Jose C. Laureta.

Very truly yours,

SMC TOLLWAYS CORPORATION

By:


Mary Rose S. Tan
Corporate Secretary

2ND AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2025

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SMC TOLLWAYS CORPORATION (formerly, Atlantic Aurum Investments Philippines Corporation)		DATE REGISTERED: June 7, 2013	
BUSINESS/TRADE NAME: SMC TOLLWAYS CORPORATION (formerly, Atlantic Aurum Investments Philippines Corporation)		FISCAL YEAR END: December 31	
SEC REGISTRATION NUMBER: CS201310694		CORPORATE TAX IDENTIFICATION NUMBER (TIN): 008-547-087	
DATE OF ANNUAL MEETING PER BY-LAWS: Every 1st Tuesday of May		WEBSITE/URL ADDRESS: N.A.	
ACTUAL DATE OF ANNUAL MEETING: 06 May 2025		E-MAIL ADDRESS: corsec.mrst@sanmiguel.com.ph corsec.pag@sanmiguel.com.ph	
COMPLETE PRINCIPAL OFFICE ADDRESS: 11th Floor, San Miguel Properties Centre, 7 St. Francis St., Mandaluyong City		FAX NUMBER: 8632-3866	
COMPLETE BUSINESS ADDRESS: 11th Floor, San Miguel Properties Centre, 7 St. Francis St., Mandaluyong City	OFFICIAL E-MAIL ADDRESS: corsec.mrst@sanmiguel.com.ph	ALTERNATE E-MAIL ADDRESS: corsec.pag@sanmiguel.com.ph	OFFICIAL MOBILE NUMBER: 0917-1010354
ALTERNATE MOBILE NUMBER: 0917-1010355	NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: Reyes Tacandong & Co. / Darryll Reese Q. Salangad	SEC ACCREDITATION NUMBER (if applicable): N.A.	TELEPHONE NUMBER(S): 8702-4833
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: <small>To invest in, purchase, or otherwise, acquire and own, hold, use, sell, assign, transfer, mortgage, pledge, exchange, or otherwise, dispose of real and personal property of every kind and description, including shares of stock, etc.</small>	INDUSTRY CLASSIFICATION: N.A.	GEOGRAPHICAL CODE: N.A.	
===== INTERCOMPANY AFFILIATIONS =====			
PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS	
Atlantic Aurum Investments B.V.		Weerdestein 97, 1083 GG Amsterdam, Netherlands	
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS	
Stage 3 Connector Tollways Holdings Corporation	CS201403295	No. 40 San Miguel Avenue, Mandaluyong City	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

2ND AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: SMC TOLLWAYS CORPORATION (formerly, Atlantic Aurum Investments Philippines Corporation)

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes No

Please check the appropriate box:

<p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>
<p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>
<p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>	<p>8. <input type="checkbox"/> None of the above</p>
<p>Describe nature of business:</p>	<p>Please refer to Page 1.</p>

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS? Yes No N.A.

2ND AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SMC TOLLWAYS CORPORATION (formerly, Atlantic Aurum Investments Philippines Corporation)

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) No. of shares X Par/Stated Value
	Common	80,000,000	100.00	8,000,000,000.00
	-----	-----	-----	-----
	-----	-----	-----	-----
	-----	-----	-----	-----
TOTAL		80,000,000	TOTAL P	8,000,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	7	Common	7	-----	100.00	700.00	-----
	-----	-----	-----	-----	-----	-----	-----
	-----	-----	-----	-----	-----	-----	-----
TOTAL			7	TOTAL	TOTAL P	700.00	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	1	Common	69,538,452	-----	100.00	6,953,845,200.00	100
	-----	-----	-----	-----	-----	-----	-----
	-----	-----	-----	-----	-----	-----	-----
	-----	-----	-----	-----	-----	-----	-----

Percentage of Foreign Equity :	TOTAL	69,538,452	TOTAL	TOTAL P	6,953,845,200.00
		69,538,459	TOTAL SUBSCRIBED	P	6,953,845,900.00

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	7	Common	7	100.00	700.00	-----
	-----	-----	-----	-----	-----	-----
	-----	-----	-----	-----	-----	-----
TOTAL			7	TOTAL P	700.00	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	1	Common	69,538,452	100.00	6,953,845,200.00	100
	-----	-----	-----	-----	-----	-----
	-----	-----	-----	-----	-----	-----
	-----	-----	-----	-----	-----	-----
TOTAL			69,538,452	TOTAL P	6,953,845,200.00	
			69,538,459	TOTAL PAID-UP	6,953,845,900.00	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

2ND AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: **SMC TOLLWAYS CORPORATION** (formerly, Atlantic Aurum Investments Philippines Corporation)

DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. Ramon S. Ang		Y	C	M	Y	Chairman & President	N.A.	
2. John Paul L. Ang		N	M	M	Y	N.A.	N.A.	
3. Aurora T. Calderon		Y	M	F	Y	N.A.	RPT/M; CG/M	
4. <u>Joseph N. Pineda</u>		<u>Y</u>	<u>M</u>	<u>M</u>	<u>Y</u>	Treasurer	N.A.	
5. Lorenzo G. Formoso III		N	M	M	Y	N.A.	ARO/M	
6. Margarito B. Teves		N	I	M	Y	N.A.	ARO/C; CG/M; RPT/M	
7. Martin S. Villarama, Jr.		N	I	M	Y	N.A.	CG/C; RPT/C; ARO/M	
8. Raoul Eduardo C. Romulo		N	N	M	N	Chief Finance Officer	N.A.	
9. <u>Mary Rose S. Tan</u>		<u>N</u>	<u>N</u>	<u>F</u>	<u>N</u>	<u>Corp. Sec. & Compl. Off.</u>	<u>N.A.</u>	
10. <u>Shaina Anella B. Ramirez</u>		<u>N</u>	<u>N</u>	<u>F</u>	<u>N</u>	<u>Asst. Corporate Secretary</u>	<u>N.A.</u>	
11. Nothing follows								
12.								
13.								
14.								
15.								

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

2ND AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====						
CORPORATE NAME:		SMC TOLLWAYS CORPORATION (formerly, Atlantic Aurum Investments Philippines Corporation)				
TOTAL NUMBER OF STOCKHOLDERS:		8		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		1
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:				Php77,294,055,000.00 (as of 31 December 2024)		
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1 Atlantic Aurum Investments B.V.	Common	<u>69,538,452</u>	<u>6,953,845,200.00</u>	100%	6,953,845,200.00	
	TOTAL	<u>69,538,452</u>	<u>6,953,845,200.00</u>			
2. Ramon S. Ang	Common	1	100.00		100.00	
	TOTAL	1	100.00			
3. Aurora T. Calderon	Common	1	100.00		100.00	
	TOTAL	1	100.00			
4. John Paul L. Ang	Common	1	100.00		100.00	
	TOTAL	1	100.00			
5. Lorenzo G. Formoso III	Common	1	100.00		100.00	
	TOTAL	1	100.00			
6. <i>Joseph N. Pineda</i>	<i>Common</i>	<i>1</i>	<i>100.00</i>		<i>100.00</i>	
	TOTAL	<i>1</i>	<i>100.00</i>			
7. Margarito B. Teves	Common	1	100.00		100.00	
	TOTAL	1	100.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			6,953,845,800.00	100.00%		
TOTAL AMOUNT OF PAID-UP CAPITAL					6,953,845,800.00	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

2ND AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SMC TOLLWAYS CORPORATION (formerly, Atlantic Aurum Investments Philippines Corporation)	
TOTAL NUMBER OF STOCKHOLDERS: 8	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1
TOTAL ASSETS BASED ON LATEST AUDITED FS: Php77,294,055,000.00 (as of 31 December 2024)	

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
8. Martin S. Villarama, Jr.	Common	1	100.00		100.00	
	TOTAL	1	100.00			
9. <i>Nothing follows</i>						
	TOTAL					
10.						
	TOTAL					
11.						
	TOTAL					
12.						
	TOTAL					
13.						
	TOTAL					
14.						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			6,953,845,900.00	100.00%		
TOTAL AMOUNT OF PAID-UP CAPITAL					6,953,845,900.00	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

2ND AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		SMC TOLLWAYS CORPORATION (formerly, Atlantic Aurum Investments Philippines Corporation)				
TOTAL NUMBER OF STOCKHOLDERS:		8			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:	
TOTAL ASSETS BASED ON LATEST AUDITED FS:		Php77,294,055,000.00 (as of 31 December 2024)				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
15.						
	TOTAL					
16.						
	TOTAL					
17.						
	TOTAL					
18.						
	TOTAL					
19.						
	TOTAL					
20.						
	TOTAL					
21. OTHERS (Indicate the number of the remaining stockholders)						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			6,953,845,900.00	100%		
TOTAL AMOUNT OF PAID-UP CAPITAL					6,953,845,900.00	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

2ND AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY			
CORPORATE NAME: SMC TOLLWAYS CORPORATION (formerly, Atlantic Aurum Investments Philippines Corporation)			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION N.A.	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS			
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)			
1.3 LOANS/ CREDITS/ ADVANCES			
1.4 GOVERNMENT TREASURY BILLS			
1.5 OTHERS			
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)		DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N.A.			
3. TREASURY SHARES N.A.		NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: Php35,317,710,000.00			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH			
5.2 STOCK			
5.3 PROPERTY			
	P		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: N.A.			
DATE	NO. OF SHARES	AMOUNT	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: N.A.			
NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.			
DATE ISSUED:			
DATE STARTED OPERATIONS:			
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
N.A.	5	N.A.	5

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **MARY ROSE S. TAN**, Corporate Secretary of **SMC TOLLWAYS CORPORATION** (*formerly*, Atlantic Aurum Investments Philippines Corporation) declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (*Section 177, RA No. 11232*).

Done this 30 SEP 2025 in **Mandaluyong City**.


MARY ROSE S. TAN
(Signature over printed name)

SUBSCRIBED AND SWORN TO before me in **Mandaluyong City** on 30 SEP 2025 by affiant who personally appeared before me and exhibited to me her competent evidence of identity consisting of **Philippine Passport No. P6179528B** issued at **DFA NCR Central** on **26 January 2021**.

Doc. No.: 387;
Page No.: 79;
Book No.: 1;
Series of 2025.
ROLL NO. 81929




SAMANTHA ISABEL A. MENDIOLA
Commission No. 0768-25
Notary Public of Mandaluyong City
Until December 31, 2026
19th Floor San Miguel Properties Centre
No. 7 Saint Francis St. Ortigas Center, Mandaluyong City
Roll No. 81929
PTR No. 3272669; 01/08/2025; Mandaluyong City
IBP No. 478173; 11/21/2024; Quezon City
MCLE Compliance No. VIII-0010542; 04/14/2028