



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. September 29, 2025  
Date of Report

2. SEC Identification Number AS094-000088 3. BIR Tax Identification No. 003-058-789

4. SM PRIME HOLDINGS, INC.  
Exact name of registrant as specified in its charter

5. PHILIPPINES 6. (SEC Use Only)   
Province, country or other jurisdiction of incorporation Industry Classification Code:

7. 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines 1300  
Address of principal office Postal Code

8. (632) 8831-1000  
Registrant's telephone number, including area code

9. N/A  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON STOCK, P1 PAR VALUE</b>	<b>28,871,122,694</b>
<b>DEBT SECURITIES – RETAIL BOND</b>	<b>141,458,500,000</b>
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11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.

**Subject of the Disclosure**

Buyback of SMPH shares

**Background/Description of the Disclosure**

Please be informed that the Company purchased 500,000 common shares. This is pursuant to the Company's share buyback program approved by the Board last December 9, 2024.

**Type of Securities**

- Common
- Preferred-
- Others-

**Details of Share Buy-Back Transaction(s)**

Date of Transaction	Number of Shares Purchased	Price Per Share
September 29, 2025	40,000	22.6000
September 29, 2025	56,400	22.6500
September 29, 2025	281,200	22.7000
September 29, 2025	122,400	22.7500
	500,000	

**Effects on Number of Shares**

	Before	After
<b>Outstanding Shares</b>	28,871,122,694	28,870,622,694
<b>Treasury Shares</b>	4,295,177,381	4,295,677,381
<b>Cumulative Number of Shares Purchased to Date <sup>1</sup></b>	8,609,000	
<b>Total Amount Appropriated for the Buy-Back Program</b>	PHP5 to 10 Billion	

<b>Total Amount of Shares Repurchased</b>	PHP191,189,705
<b>Other Relevant Information</b>	
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<sup>1</sup> From the date when the share buy-back program commenced.

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM PRIME HOLDINGS, INC.**  
Registrant

Date: September 29, 2025



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**JOHN NAI PENG ONG**  
Chief Finance Officer & Corporate Information Officer