22 September 2025

PHILIPPINE STOCK EXCHANGE, INC.
6/F PSE Tower
5th Avenue corner 28th Street Bonifacio
Global City, Taguig City

Attention : **ATTY. JOHANNE DANIEL M. NEGRE**
Officer-in-Charge, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.
29F BDO Equitable Tower
8751 Paseo de Roxas Makati City

Attention : **ATTY. SUZY CLAIRE R. SELLEZA**
Head, Issuer Compliance and Disclosure Department

SECURITIES AND EXCHANGE COMMISSION
12/F, SEC Headquarters
7907 Makati Avenue, Salcedo Village,
Brgy. Bel-Air, Makati City 1209

Attention : **ATTY. OLIVER O. LEONARDO**
Director, Markets and Securities Regulation Department

Gentlemen / Mesdames:

Please see attached press release entitled "**Security Bank offers 5Y peso bonds**".

Should you have any questions on the foregoing, please let us know.

Thank you.

Very truly yours,

ROPI F. DANGAZO
Investor Relations Head

COVER SHEET

6030

SEC Registration Number

SECURITY BANK CORPORATION

(Company's Full Name)

SECURITY BANK CENTRE

6776 AYALA AVE., MAKATI CITY

(Business Address: No. Street City/Town/Province)

ROPI F. DANGAZO

(Contract Person)

+632 88676788

(Company Telephone Number)

12 31

Month *Day*

(Fiscal Year)

SEC 17-C

(Form Type)

04 29

Month *Day*

(Annual Meeting)

Issuer Securities

(Secondary License Type, If Applicable)

Markets and Securities Regulation Department (MSRD)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 22 September 2025
   Date of Report (Date of earliest event reported)

2. SEC Identification Number 6030 3. BIR Tax Identification No. 000-498-020-000

4. SECURITY BANK CORPORATION
   Exact name of registrant as specified in its charter

5. Philippines
   Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
   Industry Classification Code

7. Security Bank Centre 6776 Ayala Avenue, Makati City 0719
   Address of principal office Postal Code

8. +632 8867-6788
   Registrant's telephone number, including area code

9. Not applicable
   Former name or former address, if changed since last report

10. Security registered pursuant to Section 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	753,538,887
Preferred (Unregistered)	1,000,000,000

11. Indicate the item numbers reported herein: Item # 9

Press Release: **Security Bank offers 5Y peso bonds**

September 22, 2025, Makati City, Philippines – Security Bank Corporation ("SECB") announced today its fixed-rate peso bond offering with a minimum issue size of PHP5 billion, with an oversubscription option (the "Bonds").

The Bonds will have a tenor of 5 years and will be marketed at a fixed rate of 6.0000% per annum. The public offer period will run from September 22 to October 17, 2025.* Minimum denominations have been set for PHP500,000 and increments of PHP100,000 thereafter.

Security Bank will list the Bonds on the Philippine Dealing and Exchange Corp. on October 29, 2025, to provide secondary market liquidity to investors who would like to trade the instruments.

Please see attached for the full version of the Press Release.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SECURITY BANK CORPORATION
Registrant

Date 22 September 2025

ROPIL F. DANGAZO
Investor Relations Head

FOR INQUIRIES, PLEASE CONTACT:

ROPI F. DANGAZO, Investor Relations Head
+63 2 8888 7175; RDangazo@securitybank.com.ph

TANYA ANSALDO-DEAKIN, Corporate Communications Division Head
+63 920 901 7900 ; TDeakin@securitybank.com.ph

Security Bank offers 5Y peso bonds

September 22, 2025, Makati City, Philippines – Security Bank Corporation ("**SECB**") announced today its fixed-rate peso bond offering with a minimum issue size of PHP5 billion, with an oversubscription option (the "Bonds").

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The Bonds will be issued out of the Bank's PHP200 billion Peso Bond and Commercial Papers Program. Proceeds will be used to support the Bank's lending activities and expand its funding base.

"We're excited about this peso bond offering as it further strengthens Security Bank's funding base and supports our growth and lending activities. At the same time, it gives investors a high-quality peso investment with stable, predictable returns – underscoring the Bank's financial strength and commitment to our clients." said Jim Yap, Security Bank EVP and Financial Markets Segment Head.

Security Bank has mandated Philippine Commercial Capital, Inc. ("PCCI") and Security Bank Capital Investment Corporation as Joint Bookrunners, Joint Lead Arrangers, and Selling Agents for this issuance.

About Security Bank

Security Bank is a private domestic universal bank in the Philippines with total assets of PHP1.15 trillion as of June 30, 2025. The Bank has been operating for 74 years since it was established in 1951. To date, Security Bank has a total of 361 branches and 637 ATMs, Cash Recycler Machines (CRMs) and Cash Acceptance Machines (CAMs).

In 2025, Security Bank was awarded **Best for High-Net-Worth in the Philippines** by ***Euromoney/Asiamoney*** for five consecutive years; **Best Investor Relations Company (Philippines)**, **Sustainable Asia Award**, **Asia's Best CEO (Investor Relations)**, **Asia's Best CFO (Investor Relations)** and **Best Investor Relations Professional (Philippines)** for five consecutive years, as well as **Best Corporate Communications** by ***Corporate Governance Asia***; **Best Commercial Bank for SMEs (Domestic)** by ***FinanceAsia***; **SME Bank of the Year – Philippines**, **Credit Card Initiative of the Year – Philippines**, **Mobile Banking & Payment Initiative of the Year – Philippines**, **External Environmental Initiative of the Year – Philippines**, **Consumer Finance Product of the Year – Philippines**, **Philippines Domestic Cash Management Bank of the Year**, and **Philippines Domestic Trade Finance Bank of the Year** by ***Asian Banking & Finance***.

In 2024, Security Bank was awarded **Best for High-Net-Worth in the Philippines** by ***Euromoney/Asiamoney***; **The Philippines' Best Bank for Corporates** by ***Euromoney/Asiamoney*** for two consecutive years; **Best Branch Digitisation Implementation** for the Mosaic Voyager (MV) Tellering and Lobby Management System ***by The Asian Banker***; three awards **Credit Card Initiative of the Year**, **Sustainability Initiative of the Year**, and **ESG Program of the Year (Bronze)** for Security Bank Wave Mastercard by ***Asian Banking and Finance***; and **Best Investor Relations Company (Philippines)**, **Sustainable Asia Award**, **Asia's Best CEO (Investor Relations)**, **Asia's Best CFO (Investor Relations)** and **Best Investor Relations Professional (Philippines)** by ***Corporate Governance Asia***; and **3 Golden Arrow Recognition** for corporate governance excellence by the ***Institute of Corporate Directors (ICD)***.

More information is available on www.securitybank.com.

**SECB, the Joint Bookrunners, and the Joint Lead Arrangers reserve the right to revise the timetable at any time.*