AboitizPower

T (632) 8886-2600

Aboitiz Power Corporation
Ayala Triangle Gardens Tower 2, Paseo de Roxas cor.
Makati Ave., Makati City, Metro Manila, Philippines

September 19, 2025

*via electronic mail*
**SECURITIES AND EXCHANGE COMMISSION**
SEC Headquarters, 7907 Makati Avenue,
Salcedo Village, Bel-Air, Makati City

ATTENTION : **DIR. OLIVER O. LEONARDO**
Head, Markets and Securities Regulation Department

*via PSE EDGE*
**PHILIPPINE STOCK EXCHANGE, INC.**
PSE Tower, 28th Street, cor. 5th Avenue
Bonifacio Global City, Taguig City

ATTENTION : **ATTY. JOHANNE DANIEL M. NEGRE**
Officer-in-Charge, Disclosure Department

*via electronic mail*
**PHILIPPINE DEALING & EXCHANGE CORP.**
Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

ATTENTION : **ATTY. SUZY CLAIRE R. SELLEZA**
Head, Issuer Compliance and Disclosures Department

Gentlemen:

Attached is Aboitiz Power Corporation's SEC Form 17-C (Current Report) on the early redemption and full prepayment of its outstanding ten-year fixed rate retail bonds issued in 2018. The report is filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing & Exchange Corp. (PDEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

**ABOITIZ POWER CORPORATION**
By:

**MA. CLARISSE S. OSTERIA**
Corporate Secretary

**COVER SHEET**

| C | 1 | 9 | 9 | 8 | 0 | 0 | 1 | 3 | 4 | |
|---|---|---|---|---|---|---|---|---|---|---|

S.E.C. Registration Number

ABOITIZ POWER CORPORATION

( Company's Full Name )

AYALA TRIANGLE GARDENS TOWER
2, PASEO DE ROXAS COR. MAKATI
AVENUE, MAKATI CITY 1226
METRO MANILA, PHILIPPINES

(Business Address: No. Street City / Town / Province )

**MA. CLARISSE S. OSTERIA**
Contact Person

**(02) 8886-2600**
Company Telephone Number

| 1 | 2 | | 3 | 1 |
|---|---|---|---|---|

*Month* *Day*
Fiscal Year

| 1 | 7 | - | C | |
|---|---|---|---|---|

FORM TYPE

4th Monday of April

| 0 | 4 | | 2 | 8 |
|---|---|---|---|---|

*Month* *Day*
Annual Meeting

N/A
Secondary License Type, if Applicable

**SEC**
Dept. Requiring this Doc

N/A
Amended Articles Number/Section

Total No. of Stockholders

**x**
Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

**Remarks** = Pls. use black ink for scanning purposes

**SECURITIES & EXCHANGE COMMISSION**

**SEC FORM 17-C**

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17.2(c) THEREUNDER

1. **September 19, 2025**
   Date of Report (Date of earliest event reported)

2. SEC Identification Number **C199800134**    3. BIR TIN **200-652-460-000**

4. **ABOITIZ POWER CORPORATION**
   Exact name of registrant as specified in its charter

5. **Philippines**
   Province, country or other jurisdiction of incorporation

6. Industry Classification Code

7. **Ayala Triangle Gardens Tower 2, Paseo de Roxas cor. Makati Ave., Makati City, Metro Manila, Philippines**
   Address of principal office
   **1226**
   Postal Code

8. **(02) 8886-2600**
   Registrant's telephone number, including area code

9. **N.A.**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---|---|
| **Common Stock ₱1 Par Value** | **7,205,854,307** |
| **Amount of Debt Outstanding (As of June 30, 2025)** | **₱291,086,518,000.00** |

11. Indicate the item numbers reported herein: 9

During a special meeting held on September 17, 2025, the Board of Directors of Aboitiz Power Corporation ("AboitizPower" or the "Company") approved the exercise by the Company of the early redemption option for its outstanding ten-year fixed rate retail bonds issued in 2018, with a fixed interest rate of 8.5091% per annum, in the amount of PESOS: Two Billion Five Hundred Million (Php2,500,000,000.00) (the "2018 Series C Bonds"). The Company will fully prepay the 2018 Series C Bonds in October 2025 using the proceeds from the retail bonds the Company issued earlier this year.

AboitizPower is coordinating with BDO Unibank, Inc. - Trust and Investments Group and the Philippine Depository and Trust Corporation (the Trustee and Registrar/Paying Agent, respectively, for the 2018 Series C Bonds) for the issuance of the corresponding notices and the computation of the amounts due to the bondholders of the 2018 Series C Bonds.

As requested by the Philippine Dealing & Exchange Corp., the redemption price and redemption date for the 2018 Series C Bonds are as follows:

1. Redemption Price: 102.00%; and
2. Redemption Date: October 25, 2025

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ABOITIZ POWER CORPORATION**
By:

**MA. CLARISSE S. OSTERIA**
Corporate Secretary

Dated: <u>September 19, 2025</u>