



SM INVESTMENTS

September 11, 2025

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**
Officer-in-Charge, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati

Attention: **Atty. Suzy Claire R. Selleza**
Head, Issuer Compliance and Disclosure Department

Re: Results of the Board of Directors' Meeting (11 September 2025)

Gentlemen:

We submit the attached SEC Form 17-C (Current Report) of SM Investments Corporation on the results of the special meeting of the Board of Directors held today.

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,


Arthur A. Sy
Assistant Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
September 11, 2025
2. SEC Identification No. **16342**
3. BIR Tax Identification No. **000-169-020-000**
4. Exact name of issuer as specified in its charter
SM Investments Corporation
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code (SEC Use Only)
7. Address of principal office
10th Floor, OneE-com Center, Harbour Drive, Mall of Asia Complex, Pasay City

Postal Code **1300**
8. Issuer's telephone number, including area code
(632) 8857-0100
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt
Outstanding

Common

1,226,316,210

11. Indicate the item numbers reported herein:

Item 9. Other Events

The Board of Directors of SM Investments Corporation (**SMIC**), at its special meeting held today, September 11, 2025, approved the following:

1. The incorporation of a subsidiary company that will develop the Susana Heights property of SMIC; and
2. The approval and ratification of the sale of SMIC's entire equity interest in Nagtahan Property Holdings, Inc. to its subsidiary, SM Prime Holdings, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM Investments Corporation

By:


Arthur A. Sy
Assistant Corporate Secretary

Date: September 11, 2025