



10 September 2025

**PHILIPPINE DEALING AND
EXCHANGE CORPORATION**

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head – Issuer Compliance and Disclosure Department

Re: **Material Information/Transactions**

Dear Atty. Selleza,

In compliance with the disclosure requirements of the Philippine Dealing and Exchange Corporation, please find attached Megawide Construction Corporation's (the "Company") Material Information/Transactions Report, specifically, on the resolution of the Board of the Directors of the Company to execute a Debt Acknowledgement and Settlement Agreement between the Company and Citicore Holdings Investment, Inc. ("CHII") where CHII agreed to settle the financial advances extended to it by the Company in the amount of P4,686,918,769.76.

Should you have any questions or concerns, please do not hesitate to reach out to us.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melissa", written over a horizontal line.

MELISSA ESTER E. CHAVEZ-DEE

*Corporate Secretary, Assistant Compliance Officer, and
Corporate Information Officer*

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Sep 10, 2025
2. SEC Identification Number
CS200411461
3. BIR Tax Identification No.
232-715-069-000
4. Exact name of issuer as specified in its charter
Megawide Construction Corporation
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
No. 20 N. Domingo Street, Barangay Valencia, Quezon City
Postal Code
1112
8. Issuer's telephone number, including area code
(02)8655-1111
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,013,409,717
Preferred	140,144,900

11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megawide Construction Corporation

MWIDE

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Partial Settlement of Advances from Megawide by Citicore Holdings Investment, Inc.

Background/Description of the Disclosure

Megawide Construction Corporation ("MCC" or the "Company") entered into an agreement with Citicore Holdings Investment, Inc. ("CHII"), the parent company of MCC, for the partial settlement of advances made by MCC to CHII. As of June 30, 2025, the total outstanding receivables of MCC from CHII amounted to ₱4,686,918,769.75, inclusive of principal and accrued interest.

Under the agreement executed on September 10, 2025, CHII shall settle a portion of the receivables in cash amounting to ₱3,500,000,000.00. The balance of ₱1,186,918,769.75 will be settled at a later date through the transfer of CHII's shares in Citicore Renewable Energy Corporation ("CREC"), subject to the execution of definitive agreements, agreement on valuation, corporate approvals, and regulatory clearances.

Other Relevant Information

The partial settlement was approved by the Board of Directors of MCC on September 10, 2025, upon favorable endorsement of the Audit and Compliance Committee, in accordance with the Company's Related Party Transactions Policy. The initial valuation proposal is the 90-day VWAP of CREC shares, with the period covered to be determined by both parties. The final terms and valuation methodology to determine the number of shares involved, however, will be agreed upon by both parties and subject to validation of external independent parties as well as regulatory approvals."

Filed on behalf by:

Name	Melissa Ester Chavez-Dee
Designation	Corporate Secretary/Corporate Information Officer