

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. September 08, 2025
Date of Report (Date of earliest event reported)
2. SEC Identification Number 51048 3. BIR Tax Identification No. 042-000-053-167
4. FILINVEST DEVELOPMENT CORPORATION
Exact name of issuer as specified in its charter
5. Philippines 6. (SEC Use Only)
Province, country or other Industry Classification Code:
jurisdiction of incorporation
7. The Beaufort, 5th Avenue corner 23rd Street, Bonifacio Global City, Taguig City 1634
Address of principal office Postal Code
8. 7798-3977
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding |
|---------------------|--|
| Common | 8,648,462,987 |
| Preferred A | 2,310,015 |
| Preferred B | 5,689,985 |

11. Indicate the item numbers reported herein: Item 9

Please see attached letter.

SIGNATURES

Pursuant to the requirements*of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FILINVEST DEVELOPMENT CORPORATION

Issuer

Date 08 September 2025



LINDEZA R. ROGERO-GAVINO
Corporate Secretary and Corp Info. Officer

FILINVEST

DEVELOPMENT CORPORATION

The Beaufort East Tower, 5th Avenue corner 23rd Street,
Bonifacio Global City, Taguig City, 1634 Philippines
Tel No. (632) 7-798-3977

08 September 2025

SECURITIES AND EXCHANGE COMMISSION
7907 Makati Avenue, Salcedo Village
Barangay Bel-Air, Makati City

Attention: **ATTY. OLIVER O. LEONARDO**
Director, Markets and Securities Regulation Department

Attention: **ATTY. RACHEL ESTHER J. GUMTANG-REMALANTE**
Director, Corporate Governance and Finance Department

THE PHILIPPINE STOCK EXCHANGE
6th to 10th Floors, PSE Tower 5th Avenue corner
28th Street, Bonifacio Global City,
Taguig City

Attention: **ATTY. JOHANNE DANIEL M. NEGRE**
Officer-in-Charge, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.
29/F, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head - Issuer Compliance and Disclosure Department

Gentlemen/Ladies:

Please be informed that Php6.75 billion was disbursed today, 8 September 2025, from the planned use of proceeds generated from Filinvest Development Corporation's ("FDC" or the "Company") issuance of Series A Preferred Shares ("FDCPA") and Series B Preferred Shares ("FDCPB"), to partially refinance existing debt obligations with China Banking Corporation and East West Banking Corporation. The Company used existing funds for the difference and fully liquidated the said loans today, 8 September 2025.

Use of Proceeds	Part of the Loan Paid using Preferred Shares Offering Proceeds	Outstanding Loan Amount
Partial repayment of China Banking Corporation loan	₱3,375,000,000.00	₱4,807,000,000.00

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Partial repayment of East West Banking Corporation loan	₱3,375,000,000.00	₱4,842,800,000.00
Total	₱6,750,000,000.00	₱9,649,800,000.00

Very truly yours,



VEN CHRISTIAN S. GUCE
Treasurer and concurrent Chief Finance Officer

CERTIFICATE *of* SIGNATURE

REF. NUMBER
TXEHE-K9KNW-LYJWS-MPB9D

DOCUMENT COMPLETED BY ALL PARTIES ON
08 SEP 2025 05:39:33 UTC

SIGNER

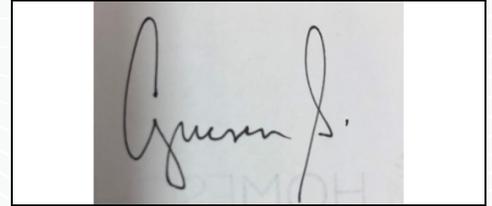
VEN CHRISTIAN GUCE

EMAIL
VEN.GUCE@FILINVESTGROUP.COM

TIMESTAMP

SENT
08 SEP 2025 05:21:41 UTC
VIEWED
08 SEP 2025 05:38:42 UTC
SIGNED
08 SEP 2025 05:39:33 UTC

SIGNATURE



IP ADDRESS
103.5.63.251

RECIPIENT VERIFICATION

EMAIL VERIFIED
08 SEP 2025 05:38:42 UTC

