



September 3, 2025

Philippine Dealing & Exchange Corp.
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzy Claire R. Selleza
Head – Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corp.

Gentlemen:

Please see attached disclosure of the Company.

Very truly yours,

MARY ROSE S. TAN
Assistant Corporate Secretary



September 3, 2025

The Philippine Stock Exchange, Inc.

Disclosure Department 6th Floor,
Philippine Stock Exchange Tower
28th Street, corner 5th Avenue
Bonifacio Global City, Taguig

Attention: **Atty. Johanne Daniel M. Negre**
Officer-in-Charge, Disclosure Department

Gentlemen:

Please be informed that San Miguel Corporation will hold an Institutional Investors' Briefing on September 8, 2025 at 10:00 a.m. This will be conducted Via Zoom Webinar.

Attached is a copy of the invitation.

Very truly yours,


MARY ROSE S. TAN
Assistant Corporate Secretary



**SAN MIGUEL
CORPORATION**

INVITES YOU TO THE

Institutional Investors' Briefing San Miguel Corporation

Consisting of a Base Offer of 266,666,600 Series 2 Preferred Shares
with an Oversubscription Option of up to 133,333,400 Series 2
Preferred Shares

**September 8, 2025
Monday**

Program starts at 10:00 AM

Register by clicking this [link](#)



A REGISTRATION STATEMENT RELATING TO THESE SECURITIES WAS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION (“SEC”) AND WAS RENDERED EFFECTIVE PURSUANT TO MSRD ORDER NO. 62 (SERIES OF 2023) DATED ON NOVEMBER 9, 2023. HOWEVER, THESE SECURITIES MAY NOT BE SOLD NOR OFFERS TO BUY THE SAME ACCEPTED PRIOR TO THE TIME THE SEC ISSUES THE PERMIT TO OFFER SECURITIES FOR SALE. ANY SUCH OFFER MAY BE WITHDRAWN OR REVOKED, WITHOUT OBLIGATION OR COMMITMENT OF ANY KIND AT ANY TIME PRIOR TO NOTICE OF ITS ACCEPTANCE GIVEN AFTER THE EFFECTIVE DATE. AN INDICATION OF INTEREST IN RESPONSE HERETO INVOLVES NO OBLIGATION OR COMMITMENT OF ANY KIND. THIS COMMUNICATION SHALL NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY.