

COVERSHEET

3 1 1 7 1

S. E. C. Registration Number

P E T R O N
C O R P O R A T I O N

(Company's Full Name)

S M C H E A D O F F I C E C O M P L E X 4 0 S A N
M I G U E L A V E M A N D A L U Y O N G C I T Y
(Business Address: No. Street City / Town / Province)

ATTY. JHOANNA JASMINE M. JAVIER-ELACIO
Contact Person

8884-9200
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

SEC FORM 17-C
FORM TYPE

0 5 0 2
Month Day
Annual Meeting
(for 2025)

Certificates of Permit to Offer Securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021, 2023, 2024 and 2025
Secondary License Type, if Applicable

Dept. Requiring this Doc.

N/A
Amended Articles Number/Section

143,521 (as of June 30, 2025)
Total No. of Stockholders

Total Amount of Debt Outstanding: P227,253 Million (as of June 30, 2025 - CONSO)
Domestic Foreign

To be accomplished by SEC Personnel concerned

Fiscal Numer

LCU

Document I. D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. **August 28, 2025**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **31171** 3. BIR Tax Identification No. **000-168-801**
4. **PETRON CORPORATION**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City 1550**
Address of principal office Postal Code
8. **(63 2) 8884-9200**
Issuer's telephone number, including area code
9. **(None)**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	8,911,861,400 Shares
Preferred Stock Series 3B	6,597,000 Shares
Preferred Stock Series 4A	5,000,000 Shares
Preferred Stock Series 4B	2,995,000 Shares
Preferred Stock Series 4C	6,005,000 Shares
Preferred Stock Series 4D	8,500,000 Shares
Preferred Stock Series 4E	8,330,000 Shares
PCOR Series D Bonds Due 2025	₱ 6.8 billion
PCOR Series E Bonds Due 2025	₱ 9.0 billion
PCOR Series F Bonds Due 2027	₱ 9.0 billion
PCOR Series G Bonds Due 2030	₱ 15.91 billion
PCOR Series H Bonds Due 2032	₱ 4.604 billion
PCOR Series I Bonds Due 2035	₱ 11.486 billion
Total Debt	₱ 227,253 Million (Consolidated as of June 30, 2025)

11. Indicate the item numbers reported herein: **Item 9**

Item 9 (Other Events).

The net proceeds of the Company's offering of Series G, H, and I Bonds (the "Offering") were partially disbursed as follows:

Date of Disbursement	Use of Proceeds	Amount in Php
28 August 2025	Repayment of Existing Debt	500,000,000.00
TOTAL DISBURSEMENT IN THIS REPORT		500,000,000.00
TOTAL DISBURSEMENTS TO DATE		11,041,330,141.31
BALANCE OF NET PROCEEDS		Php 20,556,783,977.01

The net proceeds of the Offering are computed as follows:

Gross Proceeds	Php 32,000,000,000.00
Expenses related to the Offering ⁱ	Php 401,885,881.68
Net Proceeds ⁱⁱ	Php 31,598,114,118.32

ⁱ Actual expenses of the Offering disbursed and paid to date include payment of underwriting and selling fees, filing fees with the Securities and Exchange Commission, rating fees, and taxes paid to the Bureau of Internal Revenue.

Other fees of the Offering including registry and paying agency, listing, legal, and other professional fees, and other miscellaneous expenses will be reported in due course.

ⁱⁱ To be adjusted in accordance with Note i above.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PETRON CORPORATION
Issuer

August 28, 2025
Date


JHOANNA JASMINE M. JAVIER-ELACIO
Vice President – General Counsel
and Corporate Secretary