

COVER SHEET

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SEC Registration Number

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B	S	I	D	I	A	R	I	E	S																				

(Company's Full Name)

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c	o	r	.		C	o	r	a	l		W	a	y	,		M	a	l	l		o	f		A	s	i	a		C
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P	h	i	l	i	p	p	i	n	e	s																			

Mr. John Nai Peng C. Ong

(Contact Person)

8831-1000

(Company Telephone Number)

0	8	2	7
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Month Day
(Calendar Period)

1	7	-	C
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(Form Type)

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Month Day
(Annual Meeting)

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(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

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Total Amount of Borrowings

Domestic Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. August 27, 2025
Date of Report

2. SEC Identification Number AS094-000088 3. BIR Tax Identification No. 003-058-789

4. SM PRIME HOLDINGS, INC.
Exact name of registrant as specified in its charter

5. PHILIPPINES 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation

7. 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A,
Pasay City, Metro Manila, Philippines 1300 Postal Code
Address of principal office

8. (632) 8831-1000
Registrant's telephone number, including area code

9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	28,871,122,694
.....
DEBT SECURITIES – RETAIL BOND	141,458,500,000
.....
.....

11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.

SM PRIME

August 27, 2025

Philippine Dealing & Exchange Corp.

29th Floor BDO Equitable Tower
Paseo de Roxas, Makati City, Philippines

Attention of Suzy Claire R. Selleza

Head – Issuer Compliance and Disclosure Department

Gentlemen:

This refers to the news article in the Philippine Daily Inquirer published on August 26, 2025 titled “*BIZ BUZZ: SM Prime-Shang Properties deal in the works*”, which states:

“Property giant SM Prime Holdings undoubtedly wants its first residential offering under newly launched luxury brand “Signature Series” to make waves in the market.

Remember its recent teaser about a “landmark” development in Makati that will be developed with a yet unnamed strategic partner?

Biz Buzz sources said the project spoken of would rise on a prime 6,000-square-meter lot beside Rockwell Land’s upscale Proscenium that had long been part of the SM group’s land bank.

xxx

This brings us to the question of who will be SM Prime’s collaborator in this luxury residential development.

Our sources said the prospective partner was Shang Properties, which has a long track record in the premium residential space.

This will be the first time that SM group will team up with Shang Properties. (Emphasis supplied)

xxx xxx xxx”

In our press release / disclosure submitted to the Exchange, PSE and SEC last August 14, 2025, entitled “*Signature Series in Talks with Strategic Partner for Prime Makati Development*”, SM Prime stated:

“Signature Series by SM Residences, the premium primary residential brand of SM Prime Holdings (SM Prime), is finalizing a strategic partnership for a landmark development in Makati City.”

Link: https://www.smprime.com/company_releases/signature-series-in-talks-with-strategic-partner-for-prime-makati-development/

SM Prime is still finalizing this strategic partnership and will submit necessary disclosure in due time.

Very truly yours,

A handwritten signature in black ink that reads "John Nai Peng C. Ong". The signature is written in a cursive, slightly slanted style.

John Nai Peng C. Ong
Chief Finance Officer

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.

Registrant

Date: August 27, 2025

A handwritten signature in black ink that reads "John Nai Peng Ong". The signature is written in a cursive style with a horizontal line underneath it.

JOHN NAI PENG ONG

Chief Finance Officer & Corporate Information Officer