



Partners Through Generations

27 August 2025

Atty. Suzy Claire R. Selleza
Head – Issuer Compliance and Disclosure Department
PHILIPPINE DEALING & EXCHANGE CORP.
29/F BDO Equitable Tower
8751 Paseo de Roxas
Makati City

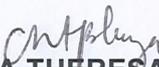
Subject: Material Information/Transactions/Corporate Actions

Dear Atty. Selleza,

Please see attached disclosure for the information of the Exchange.

Thank you.

Sincerely yours,


MARIA THERESA M. BLAZA
Vice President, Division Head
Economics and Industry Research Division
Corporate Planning Group
Rizal Commercial Banking Corporation

COVER SHEET

						1	7	5	1	4
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S.E.C. Registration Number

R	I	Z	A	L		C	O	M	M	E	R	C	I	A	L		B	A	N	K	I	N	G							
C	O	R	P	O	R	A	T	I	O	N		A	N	D		S	U	B	S	I	D	I	A	R	I	E	S			

(Company's Full Name)

Y	U	C	H	E	N	G	C	O		T	O	W	E	R	,		R	C	B	C		P	L	A	Z	A			
6	8	1	9		A	Y	A	L	A		A	V	E	N	U	E	,		M	A	K	A	T	I		C	I	T	Y

M	A	R	I	A		C	H	R	I	S	T	I	N	A		P	.	A	L	V	A	R	E	Z
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Contact Person

8	8	9	4	9	4	5	7
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Company Telephone Number

1	2		3	1
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Month Day

Fiscal Year

1	7	-	C	
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FORM
TYPE

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Month Day

Annual Meeting

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Secondary License Type, If
Applicable

S	E	C
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Dept. Requiring this
Doc.

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Amended Articles Number/Section

7	4	8
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Total No. of
Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

_____ LCU

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Document I.D.

_____ Cashier

STAMPS									
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SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. August 27, 2025
Date of Report (Date of earliest event reported)
2. SEC Identification Number 17514 3. BIR TIN 000-599-760-000
4. RIZAL COMMERCIAL BANKING CORPORATION
Exact name of registrant as specified in its charter
5. Philippines 6. (Sec Use only)
Province, country or other Industry Classification Code
jurisdiction of incorporation
7. 6819 Ayala cor. Gil J. Puyat Ave., Makati City 0727
Address of principal office Postal Code
8. 8894-9000
Registrant's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding and Amt. of Debt O/S</u>
Common Stock, P10.00 par value	2,419,536,530 (as of August 27, 2025)
11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events.

Please be advised that RCBC has made payment for the redemption in full of all the outstanding U.S.\$300,000,000 6.50 per cent. Non-Cumulative Subordinated Additional Tier 1 Capital Securities at 100.0 per cent of its principal amount. Following the full redemption of all the outstanding Capital Securities, the Capital Securities will be cancelled in accordance with the Conditions and delisted from the Singapore Exchange Securities Trading Limited.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code/ the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RIZAL COMMERCIAL BANKING CORP.
Registrant

Date: August 27, 2025


MARIA CHRISTINA P. ALVAREZ
Corporate Information Officer



ANNOUNCEMENT
on redemption and cancellation of
U.S.\$300,000,000 6.50 per cent. Non-Cumulative Subordinated Additional Tier 1
Capital Securities (ISIN Code: XS2219370660)
(the “Capital Securities”)
issued by Rizal Commercial Banking Corporation
(the “Issuer”)

Reference is made to (a) the Capital Securities and (b) the notice of redemption dated 8 July 2025 (the “**Notice**”) in relation to the Issuer’s election to exercise its option to redeem all of the outstanding Capital Securities pursuant to Condition 8.5 (*Redemption at the option of the Issuer (Issuer Call)*) of the terms and conditions of the Capital Securities (the “**Conditions**”).

Terms defined in the Notice shall have the same meanings in this announcement, except where the context otherwise requires or except where otherwise specifically provided herein.

The Issuer wishes to announce that it has today made payment for the redemption in full of all the outstanding Capital Securities at 100.0 per cent. of its principal amount. Following the full redemption of all the outstanding Capital Securities, the Capital Securities will be cancelled in accordance with the Conditions and delisted from the Singapore Exchange Securities Trading Limited.

By order of the Board
Rizal Commercial Banking Corporation

27 August 2025

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Aug 27, 2025
2. SEC Identification Number
17514
3. BIR Tax Identification No.
000-599-760-000
4. Exact name of issuer as specified in its charter
RIZAL COMMERCIAL BANKING CORPORATION
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
6819 Ayala cor. Gil J. Puyat Ave., Makati City
Postal Code
0727
8. Issuer's telephone number, including area code
8894-9000
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,419,536,530

11. Indicate the item numbers reported herein
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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Rizal Commercial Banking Corporation
RCB

PSE Disclosure Form 4-30 - Material Information/Transactions
*References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Completion of Redemption of AT1 Capital Securities

Background/Description of the Disclosure

Please be advised that RCBC has made payment for the redemption in full of all the outstanding U.S.\$300,000,000 6.50 per cent. Non-Cumulative Subordinated Additional Tier 1 Capital Securities at 100.0 per cent of its principal amount. See announcement attached.

Other Relevant Information

N/A

Filed on behalf by:

Name	Ma. Christina Alvarez
Designation	Corporate Planning Head and Corporate Information Officer