

August 18, 2025

Philippine Stock Exchange
9/F PSE Tower, 28th St. cor. 5th Ave.
Bonifacio Global City (BGC)
Taguig City, Philippines

Attention: ATTY. JOHANNE DANIEL M. NEGRE
Officer-in-Charge - Disclosure Department

Philippine Dealing & Exchange Corp.
29F, BDO Equitable Tower
8751 Paseo de Roxas
Makati City 1226

Attention: ATTY. SUZY CLAIRE SELLEZA
HEAD – Issuer Compliance & Disclosure Department (ICDD)

Dear Atty. Negre and Atty. Selleza,

In compliance with PSE and PDEX regulations, we would like to disclose the following information:

PSBank Lists PHP5 Billion Fixed-Rate Bonds on PDEX

18 August 2025, Makati City, Philippines - Philippine Savings Bank (“PSBank” or the “Bank”), the thrift banking arm of the Metrobank Group, has successfully listed its PHP5 billion fixed-rate bonds on the Philippine Dealing & Exchange Corp. (PDEX) today. This marks the third tranche under the Bank’s PHP40 billion Bond Programme.

The two-year bonds carry a fixed interest rate of 5.8750% per annum, payable quarterly. The public offer period, which was initially set to run from August 4 to 8, 2025, was cut short to August 5, 2025 as strong investor interest resulted into orders reaching more than six (6) times the base offer size.

The net proceeds from this issuance will support PSBank’s expansion initiatives and further diversify the Bank’s funding sources.

“[This milestone] is a testament to our ability to adapt, grow, and lead in a competitive banking landscape. Thank you to everyone who has supported us on this journey. We are excited about what the future holds and look forward to many more years of success and service excellence,” said Francis C. Llanera, Branch Banking and Operations Group Head of PSBank. *“I would also like to extend our heartfelt gratitude to First Metro, ING, and our parent Metrobank, who were all key to the success of the issuance.”*

First Metro Investment Corporation (“First Metro”) and ING Bank N.V., Manila Branch (“ING”) served as Joint Lead Arrangers, while PSBank, First Metro, ING, and Metropolitan Bank & Trust Company acted as Selling Agents.



In the photo from left to right, Metropolitan Bank & Trust Company First Vice President John Christopher C. Lu, Philippine Savings Bank First Vice President and Treasurer and Treasury Group Head Elmer K. Mercado, Philippine Depository & Trust Corp President Ma. Theresa B. Ravalo, Philippine Savings Bank Senior Vice President & Controller and Finance Group Head Leah M. Zamora, Philippine Savings Bank Executive Vice President and Branch Banking and Operations Group Head Francis C. Llanera, Philippine Dealing & Exchange Corp. President Stephanie Marie A. Zulueta, ING Bank N.V., Manila Branch Country Manager Jun Palanca, and First Metro Investment Corporation President Antonio R. Ocampo, Jr., lead the listing ceremony to mark the Php5 billion fixed-rate bonds listing of PSBank at the Philippine Dealing & Exchange Corp. on August 18, 2025.

Very truly yours,


JOSE VICENTE L. ALDE
President