

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. 26 January 2026
Date of Report (Date of earliest event reported)

2. PW-121
SEC Identification Number

3. 000-438-366-000
BIR Tax Identification No.

4. BANK OF THE PHILIPPINE ISLANDS
Exact name of registrant as specified in its charter

5. MANILA, PHILIPPINES
Province, country or other jurisdiction of Incorporation

6.
Industry Classification Code (SEC Use Only)

7. 22/F-28/F AYALA TRIANGLE GARDENS TOWER2, PASEO DE ROXAS COR. MAKATI AVE.,
BEL-AIR, MAKATI CITY (current business address)
Address of principal office

1226
Postal Code

8. (632) 8663-6525 (CORPSEC OFFICE)/ 632) 8663-6733 (IR)
Issuer's telephone number, including area code

9. N/A

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding & Amount of Debt Outstanding
<u>Common</u>	<u>5,283,794,223 shares</u>

11. Indicate the item numbers reported therein : Item 9

Item 9 - Other Events

BPI Prices its BPI SIGLA Bonds and Commences Public Offer Period

MAKATI CITY, Philippines – The Bank of the Philippine Islands (“**BPI**”) has priced its ₱5 Billion Peso-denominated fixed-rate BPI Supporting Individuals Grow, Lead, and Achieve Bonds due 2028 (the “**BPI SIGLA Bonds**”), with option to upsize, marking the second tranche under BPI’s ₱200 Billion Bond and Commercial Paper Program, approved by its Board of Directors on 16 October 2024 (the “**Offer**”). The BPI SIGLA Bonds will be issued at par value and will bear an interest rate of 5.405% per annum, gross of applicable tax, to be paid quarterly.

The public offer period shall run from 26 January 2026 until 4 February 2026. Applications to invest in the BPI SIGLA Bonds will be received at a minimum principal investment amount of ₱500,000 and in increments of ₱100,000 thereafter. The BPI SIGLA Bonds are expected to be issued and listed with the Philippine Dealing & Exchange Corp. on 13 February 2026.

The BPI SIGLA Bonds will have a tenor of two (2) years and will carry the “ASEAN Social Bond” label, as affirmed by the Securities and Exchange Commission on 18 December 2025. The net proceeds of the Offer will be used for the financing or refinancing of eligible social projects under BPI’s Sustainable Funding Framework, consistent with the ASEAN Social Bond Standards.

BPI Capital Corporation (“**BPI Capital**”) and ING Bank N.V., Manila Branch (“**ING**”) are the Joint Lead Arrangers and Selling Agents (the “**Joint Lead Arrangers and Selling Agents**”) for the Offer.

BPI and the Joint Lead Arrangers and Selling Agents reserve the right to update the Offer terms, periods, and dates prescribed above, as deemed appropriate and with due notice.

Interested investors may (a) visit any BPI branch or (b) contact any of the Joint Lead Arrangers and Selling Agents through:

BPI Capital	bpicapital@bpi.com.ph
ING	DL-MNL-FMSALES@ing.com

THE BONDS REFERRED TO HEREIN ARE SECURITIES EXEMPT FROM REGISTRATION UNDER SECTION 9.1(E) OF THE SECURITIES REGULATION CODE AND WILL ACCORDINGLY NOT BE REGISTERED WITH THE SECURITIES AND EXCHANGE COMMISSION. THE BONDS ARE NOT DEPOSIT INSTRUMENTS AND ARE NOT INSURED BY THE PHILIPPINE DEPOSIT INSURANCE CORPORATION.

Pursuant to the requirement of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANK OF THE PHILIPPINE ISLANDS
Registrant

26 January 2026
Date


ATTY. SHIENA ANGELA D. AQUINO
Assistant Corporate Secretary 