



23 January 2026

**PHILIPPINE DEALING AND  
EXCHANGE CORPORATION**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**  
*Head – Issuer Compliance and Disclosure Department*

Re: **Material Information/Transactions**

Dear Atty. Selleza,

In compliance with the disclosure requirements of the Philippine Dealing and Exchange Corporation, please find attached Megawide Construction Corporation's (the "Company") Amended Material Information/Transactions Report on the Company's issuance of corporate notes with an amount of PHP1,100,000,000.00.

Should you have any questions or concerns, please do not hesitate to reach out to us.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melissa", written over a horizontal line.

**MELISSA ESTER E. CHAVEZ-DEE**

*Corporate Secretary, Assistant Compliance Officer, and  
Corporate Information Officer*

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **23 January 2026**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number: **CS200411461**
3. BIR Tax Identification No.: **232-715-069**
4. **Megawide Construction Corporation**  
Exact name of issuer as specified in its charter
5. **Philippines**  
Country of incorporation
6.   
(SEC Use Only)  
Industry Classification Code:
7. **No. 20 N. Domingo Street, Barangay Valencia, Quezon City**      **1112**  
Address of principal office      Postal Code
8. **(02) 8655-1111**  
Issuer's telephone number, including area code
9. **Not Applicable**  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,015,031,337
Preferred	152,739,020

11. ITEM 9 - OTHER EVENTS

On December 4, 2025, the Board of Directors approved the Corporation's issuance of peso-denominated fixed-rate notes (the "Notes") in the aggregate principal amount of up to ₱1,500,000,000.00.

The Notes shall be offered, sold, and issued in the Philippines to qualified buyers (as defined under Philippine law and regulations). Further, the proceeds from the Notes shall be used: (i) to refinance existing obligations of the Company; and/or (ii) for general corporate purposes.

On January 23, 2026, the Corporation issued peso-denominated fixed-rate corporate notes in the amount of PHP 1,100,000,000.00.

The Notes carry a fixed interest rate of 7.0% per annum and have a tenor of three (3) years, due in 2029. The Notes have been enrolled with the Philippine Dealing & Exchange Corp. (PDEX) and are exempt from registration with the Securities and Exchange Commission.

The disclosure is being amended to reflect the issuance of the peso-denominated fixed-rate corporate notes.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWIDE CONSTRUCTION CORPORATION

Issuer



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MELISSA ESTER E. CHAVEZ-DEE  
*Corporate Secretary*

Date: 23 January 2026

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

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11. Indicate the item numbers reported herein  
Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# Megawide Construction Corporation

## MWIDE

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
*References: SRC Rule 17 (SEC Form 17-C) and  
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

### Subject of the Disclosure

Issuance of Peso-Denominated Fixed-Rate Notes

### Background/Description of the Disclosure

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### Other Relevant Information

This disclosure is being amended to reflect the Issuance of the peso-denominated fixed-rate notes.

### Filed on behalf by:

<b>Name</b>	Melissa Ester Chavez-Dee
<b>Designation</b>	Corporate Secretary/Corporate Information Officer