

07 August 2025

Philippine Dealing & Exchange Corp.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas
Makati City 1226

Attention: **Atty. Suzy Claire R. Selleza**
Head - Issuer Compliance and Disclosure Department

Securities and Exchange Commission

The SEC Headquarters, 7907 Makati Avenue
Salcedo Village, Bel-Air, Makati City 1209

Attention: **Atty. Oliver O. Leonardo**
Director - Markets and Securities Regulation Department

Dear Mesdames and Gentlemen:

In compliance with PDEX Rule 7.9.3 and the Implementing Rules and Regulations of the Securities and Regulation Code, we enclose a copy of Cebu Landmasters, Inc.'s ("CLI" or the "Company") disclosure filing to The Philippine Stock Exchange, Inc.

We trust that this submission meets your requirements. If you have questions and/or clarifications, please feel free to contact the undersigned. Thank you.

Very truly yours,

CEBU LANDMASTERS, INC.

By:



ATTY. LOU DELIANNE I. REBOJA
Legal Counsel and Compliance Senior Manager



COVER SHEET

C	S	2	0	0	3	2	1	2	4	0
SEC REGISTRATION NUMBER										

C	E	B	U		L	A	N	D	M	A	S	T	E	R	S	,		I	N	C	.				
---	---	---	---	--	---	---	---	---	---	---	---	---	---	---	---	---	--	---	---	---	---	--	--	--	--

(Company Name)

1	0	T	H		F	L	O	O	R	,		P	A	R	K		C	E	N	T	R	A	L	E				
T	O	W	E	R	,		J	O	S	E		M	A	.		D	E	L		M	A	R		S	T	.	,	
B	2		L	3	,		C	E	B	U		I	T		P	A	R	K	,		B	R	G	Y	.			
A	P	A	S	,		C	E	B	U		C	I	T	Y	,		P	H	I	L	I	P	P	I	N	E	S	
6	0	0	0																									

(Business Address: No. Street/City/Province)

Atty. John Edmar G. Garde
Contact Person

(032) 231 - 4870
Company Telephone Number

1	2
Month	

3	1
Day	

17-C
Form Type

0	7
Month	

1	1
Day	

Regular Stockholders' Meeting

--

Secondary License Type, If Applicable

Dept. Requiring this Doc		

Amended Articles Number/Section

22
Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number									

LCU

Document I.D.									

Cashier

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Aug 7, 2025
2. SEC Identification Number
CS200321240
3. BIR Tax Identification No.
227-599-320-000
4. Exact name of issuer as specified in its charter
CEBU LANDMASTERS, INC.
5. Province, country or other jurisdiction of incorporation
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
10TH FLOOR, PARK CENTRALE TOWER, JOSE MA. DEL MAR ST., CEBU I.T. PARK,
BRGY. APAS, CEBU CITY, PHILIPPINES
Postal Code
6000
8. Issuer's telephone number, including area code
0322314870
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES	3,465,201,467
PREFERRED SHARES	4,280,340

11. Indicate the item numbers reported herein
Item 9 (Other Items)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Cebu Landmasters, Inc.

CLI

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Cebu Landmasters Secures Institutional Support for Sustainability-Focused Fundraising

Background/Description of the Disclosure

Notice is hereby given to The Philippine Stock Exchange, Inc. ("PSE" or the "Exchange"), the Securities and Exchange Commission ("SEC" or the "Commission"), the Philippine Dealing & Exchange Corp. ("PDEX"), and the public that the leading developer in VisMin Cebu Landmasters, Inc. ("CLI" or the "Company") has signed a Php 3 billion sustainability-linked notes facility agreement with various qualified buyers as defined in Rule 10.1.3 of the Securities Regulations Code Implementing Rules and Regulations. These qualified buyers include BPI Asset Management and Trust Corporation in its capacity as trustee or investment manager for various noteholders.

For more details and information, please refer to the attached SEC Form 17-C.

Other Relevant Information

This disclosure is being amended to reflect the updated information in relation to the disclosure.

Filed on behalf by:

Name	Clarissa Mae Cabalda
Designation	Corfin/Investor Relations Manager

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **August 07, 2025**
Date of Report (Date of earliest event reported)
2. SEC Identification Number: **CS200321240**
3. BIR Tax Identification No.: **227-599-320**
4. **CEBU LANDMASTERS, INC.**
Exact name of issuer as specified in its charter
5. **CEBU CITY, CEBU PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **10TH FLOOR, PARK CENTRALE TOWER, JOSE MA. DEL MAR ST., CEBU I.T. PARK, BRGY. APAS, CEBU CITY, PHILIPPINES**
Address of principal office
- 6000
Postal Code
8. **(032) 231-4870**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since the last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES	3,465,201,467
PREFERRED SHARES	4,280,340

11. Indicate the item numbers reported herein: Item 9 (Other Matters)

Cebu Landmasters Secures Institutional Support for Sustainability-Focused Fundraising

Notice is hereby given to The Philippine Stock Exchange, Inc. ("PSE" or the "Exchange"), the Securities and Exchange Commission ("SEC" or the "Commission"), the Philippine Dealing & Exchange Corp. ("PDEX"), and the public that the leading developer in VisMin Cebu Landmasters, Inc. ("CLI" or the "Company") has signed a Php 3 billion sustainability-linked notes facility agreement with various qualified buyers as defined in Rule 10.1.3 of the Securities Regulations Code Implementing Rules and Regulations. These qualified buyers include BPI Asset Management and Trust Corporation in its capacity as trustee or investment manager for various noteholders.

BPI Capital Corporation acted as Sole Arranger and Bookrunner for the transaction, while BPI Asset Management and Trust Corporation will be acting as Facility Agent and Paying Agent for the sustainability-linked notes.

The sustainability-linked notes will have a tenor 7 years and 10 years from the initial issue date. The proceeds raised from sustainability-linked notes will be used to finance real estate development and general corporate purposes in line with CLI's sustainability-linked framework.

Since its public listing in 2017, CLI has successfully introduced various fixed income and equity instruments to support its rapid growth. These include its first bond offering in 2022, listing of its preferred shares in 2024 and its first sustainability-linked bond offering early 2025.

The Company is committed to provide and disclose further information on matters relating to the sustainability-linked notes. To sufficiently apprise the public and ensure that all relevant details are addressed, the Company will endeavor to disclose more comprehensive updates in due course.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEBU LANDMASTERS, INC.

Issuer

August 07, 2025

Date

A black rectangular redaction box covering the signature of the undersigned.

ATTY. LOU DELIANNE I. REBOJA

Legal Counsel & Compliance Senior Manager

Signature and Title