SM INVESTMENTS

21 January 2026

THE PHILIPPINE STOCK EXCHANGE, INC.
6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati

Attention: **Atty. Suzy Claire R. Selleza**
Head, Issuer Compliance and Disclosure Department

Re: Notice of Investors and Analysts' Briefing – FY 2025

Ladies and Gentlemen:

We submit attached SEC Form 17-C (Current Report) of SM Investments Corporation (**SMIC**) in relation to SMIC's holding of an Investors and Analysts' Briefing on the financial and operating result of SMIC for FY 2025 via Conference Call on March 2, 2026 (Monday) at 2:00 PM.

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

Elmer B. Serrano
Corporate Secretary

Encl. a/s

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
   January 21, 2026

2. SEC Identification No. **16342**

3. BIR Tax Identification No. **000-169-020-000**

4. Exact name of issuer as specified in its charter
   SM Investments Corporation

5. Province, country or other jurisdiction of incorporation
   Philippines

6. Industry Classification Code (SEC Use Only)

7. Address of principal office
   10th Floor, OneE-com Center, Harbour Drive, Mall of Asia Complex, Pasay City

   Postal Code **1300**

8. Issuer's telephone number, including area code
   (632) 8857-0100

9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	**1,222,122,000**

11. Indicate the item numbers reported herein:

    Item 9. Other Events

SM Investments Corporation will hold a Conference Call for Investors and Analysts on March 2, 2026 (Monday) at 2:00 PM. Event details to be provided upon confirmation of attendance.

Type of Briefing	Investors and Analysts' Briefing
Subject of the Briefing	The financial and operating result of the Company for FY 2025
Date of the Briefing	March 2, 2026 (Monday)
Time	2:00 PM
Venue	n/a
Contact Person(s)	Mr. Aaron Vincent Co and Ms. Samantha Castroverde Email: ir@sminvestments.com

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM Investments Corporation
By:

ELMER B. SERRANO
Corporate Secretary

Date: 21 January 2026